SADLER ROBERT E JR

Form 4/A

October 29, 2004

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB Number:

5. Relationship of Reporting Person(s) to

Issuer

3235-0287 January 31, 2005

Expires: Estimated average

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5

obligations

may continue.

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940 See Instruction

2. Issuer Name and Ticker or Trading

Symbol

1(b).

(Print or Type Responses)

SADLER ROBERT E JR

1. Name and Address of Reporting Person *

			M&T BANK CORP [MTB]					(Check all applicable)		
(Month				Date of Earliest Transaction Ionth/Day/Year) 1/26/2004				_X_ Director 10% Owner X_ Officer (give title Other (specify below)		
				endment, Date Original onth/Day/Year) 2004				6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person		
(City)	(State)	(Zip)	Tabl	le I - Non-D	Derivative (Securi	ties Acqu	iired, Disposed of	, or Beneficial	ly Owned
1.Title of Security (Instr. 3)	2. Transaction Day/Yea	r) Executio any	n Date, if Transaction(A) or Disposed of (D) Code (Instr. 3, 4 and 5) Day/Year) (Instr. 8) (A) or				of (D)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock	07/26/2004			M	70,000	A	\$ 29	426,345	D	
Common Stock	07/26/2004			F	37,657	D	\$ 93.27	388,688	D	
Common Stock	07/27/2004			S	19,800	D	\$ 93.3	368,888	D	
Common Stock	07/27/2004			S	4,800	D	\$ 93.4	364,088	D	
Common Stock	07/27/2004			S	400	D	\$ 93.43	363,688	D	

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Common Stock	07/28/2004	S	1,972	D	\$ 92.72	361,716	D	
Common Stock	07/28/2004	S	900	D	\$ 92.75	360,816	D	
Common Stock	07/28/2004	S	100	D	\$ 92.77	360,716	D	
Common Stock	07/28/2004	S	1,000	D	\$ 92.95	359,716	D	
Common Stock	07/28/2004	S	1,000	D	\$ 93.48	358,716	D	
Common Stock						18,537	I	401 (k) Plan (1)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transacti Code (Instr. 8)	TransactionDerivative Code Securities		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	
Phantom Common Stock Units	<u>(2)</u>					(2)	<u>(2)</u>	Common Stock	<u>(2)</u>	
Option (right to buy)	\$ 29	07/26/2004		M	70,000	(3)	01/21/2007	Common Stock	70,000	

Reporting Owners

Reporting Owner Name / Address	oorting Owner Name / Address				
	Director	10% Owner	Officer	Other	

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SADLER ROBERT E JR
ONE M&T PLAZA X
BUFFALO, NY 14203-2399

Executive Vice President

Signatures

By: Brian R. Yoshida, Esq. (Attorney-In-Fact) 10/29/2004

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The information reported is as of March 31, 2004.
- The reported phantom common stock units are held by the reporting person in an excess benefit plan account maintained by M&T Bank Corporation and represent a like number of shares of M&T Bank Corporation common stock. The phantom common stock units may only be settled in cash upon a distribution in accordance with the terms of the plan. The reported phantom common stock units also include units acquired through the dividend reinvestment feature of the plan.
- (3) Currently exercisable.
- (4) The option was granted under an employee stock option plan maintained by M&T Bank Corporation, and therefore the reporting person paid no price for the option.

Remarks:

This amended filing is being made to correct a clerical error that overstated the amount of securities beneficially owned.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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