

BlackRock Inc.  
Form 4  
January 31, 2008

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
MERRILL LYNCH & CO INC

2. Issuer Name and Ticker or Trading Symbol  
BlackRock Inc. [BLK]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

4 WORLD FINANCIAL CENTER,

3. Date of Earliest Transaction (Month/Day/Year)  
01/24/2008

\_\_\_\_ Director  10% Owner  
\_\_\_\_ Officer (give title below) \_\_\_\_ Other (specify below)

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

NEW YORK, NY 10080

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|---|
| Common Stock                    | 01/17/2008                           |  | P                              | (A)<br>500<br>(2)   | \$ 52,395,582<br>210.03 (3)   | D  |   |
| Common Stock                    | 01/24/2008                           |  | P                              | (A)<br>500<br>(2)   | \$ 52,396,082<br>209.89 (3)   | D  |   |
| Common Stock                    | 01/24/2008                           |  | S                              | (D)<br>100<br>(2)   | \$ 52,395,982<br>212.88 (3)   | D  |   |
| Common Stock                    | 01/24/2008                           |  | S                              | (D)<br>100<br>(2)   | \$ 52,395,882<br>212.86 (3)   | D  |   |
| Common Stock                    | 01/24/2008                           |  | S                              | (D)<br>200<br>(2)   | \$ 52,395,682<br>212.87 (3)   | D  |   |
|                                 | 01/24/2008                           |  | S                              | (D)   |   | D  |   |

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|              |            |   |                                  |   |  |   |
|--------------|------------|---|----------------------------------|---|--|---|
| Common Stock |            |   | 100 <sup>(1)</sup><br><u>(2)</u> |   | \$ 52,395,582<br>212.87 <sup>(3)</sup> |   |
| Common Stock | 01/29/2008 | S | 115 <sup>(1)</sup><br><u>(2)</u> | D | \$ 215 52,395,467<br><u>(3)</u>        | D |
| Common Stock | 01/29/2008 | S | 100 <sup>(1)</sup><br><u>(2)</u> | D | \$ 215.07 52,395,367<br><u>(3)</u>     | D |
| Common Stock | 01/29/2008 | S | 85 <sup>(1)</sup><br><u>(2)</u>  | D | \$ 215.13 52,395,282<br><u>(3)</u>     | D |
| Common Stock | 01/29/2008 | S | 200 <sup>(1)</sup><br><u>(2)</u> | D | \$ 215.19 52,395,082<br><u>(3)</u>     | D |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

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(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Price of Derivative Security (Instr. 5) | 9. Number of Derivative Securities Owned Beneficially (Instr. 6) |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|--|--|
|--|--|--------------------------------------|--|--------------------------------|---|--|---|--|--|

## Reporting Owners

| Reporting Owner Name / Address   | Relationships |           |         |       |
|--|---------------|-----------|---------|-------|
|  | Director      | 10% Owner | Officer | Other |
| MERRILL LYNCH & CO INC<br>4 WORLD FINANCIAL CENTER<br>NEW YORK, NY 10080   |               | X         |         |       |
| MERRILL LYNCH INVESTMENT MANAGERS LP<br>PO BOX 9011<br>PRINCETON, NJ 08543 |               | X         |         |       |

MERRILL LYNCH PIERCE FENNER & SMITH INC  
 4 WORLD FINANCIAL CENTER X  
 NEW YORK, NY 10080

FUND ASSET MANAGEMENT LP  
 800 SCUDDERS MILL RD X  
 PLAINSBORO, NJ 08536

PRINCETON ADMINISTRATORS LP  
 C/O MERRILL LYNCH ASSET MANAGEMENT X  
 PO BOX 9011  
 PRINCETON, NJ 08543

## Signatures

Merrill Lynch & Co., Inc. By: Richard B. Alsop, Vice President 01/30/2008  
 \_\_Signature of Reporting Person Date

Merrill Lynch Investment Managers, L.P. By Princeton Services Inc., Its General Partner By: Carlos M. Morales, Senior Vice President 01/30/2008  
 \_\_Signature of Reporting Person Date

Merrill Lynch, Pierce, Fenner & Smith., Inc. By: Carlos M. Morales, Senior Vice President 01/30/2008  
 \_\_Signature of Reporting Person Date

Fund Asset Management, L.P. By Princeton Services Inc., Its General Partner By: Carlos M. Morales, Senior Vice President 01/30/2008  
 \_\_Signature of Reporting Person Date

Princeton Administrators, L.P. By Princeton Services Inc., Its General partner By: Carlos M. Morales, Senior Vice President 01/30/2008  
 \_\_Signature of Reporting Person Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) This transaction reflects transaction executed by Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPFS"), a wholly-owned subsidiary of Merrill Lynch & Co., Inc. (MLCO), to correct errors made in connection with trades in issuer's common stock.

(2) The Reporting Person disclaims beneficial ownership of these securities, except to the extent of its pecuniary interest therein. In connection with all of the transactions reported on this form, the Reporting Person has agreed to voluntarily remit appropriate profits, if any, to BLK. The Reporting Person disclaims that the transactions reported on this Form are subject to reporting under Section 16(a) or disgorgement under Section 16(b), and this report shall not be deemed an admission that those sections apply to these transactions.

(3) Merrill Lynch & Co., Inc. (MLCO) directly or indirectly through its wholly-owned subsidiaries, Merrill Lynch Investment Managers, L.P., Fund Asset Management, L.P. and Princeton Administrators, L.P. owns 52,395,082 shares of the Issuer's Common Stock.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.