

MONMOUTH REAL ESTATE INVESTMENT CORP  
Form 8-K  
December 07, 2004

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) December 6, 2004

MONMOUTH REAL ESTATE INVESTMENT CORPORATION  
(Exact name of registrant as specified in its charter)

|  |                             |                                      |
|--|-----------------------------|--------------------------------------|
| MARYLAND   | 000-04258                   | 22-1897375                           |
| (State or other<br>jurisdiction<br>of incorporation) | (Commission<br>File Number) | (IRS Employer<br>Identification No.) |

|  |            |
|--|------------|
| 3499 Route 9N, Suite 3C, Freehold, NJ    | 07728      |
| (Address of principal executive offices) | (Zip Code) |

Registrant's telephone number, including area code (732) 577-9996

Not applicable  
(Former name or former address, if changed since last report)

Page 1

Item 7.01 Regulation FD Disclosure.

On December 6, 2004, the Company issued a press release announcing the acquisition of a 306,000 square-foot industrial building at 7410 Magi Drive, in Berkeley County, Hanahan, South Carolina, for a purchase price of \$13,800,000.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits.

99 Press Release dated December 6, 2004.

Page 2

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MONMOUTH REAL ESTATE INVESTMENT CORPORATION

/s/ Anna T. Chew  
ANNA T. CHEW  
Chief Financial Officer

Date December 6, 2004

