

Revance Therapeutics, Inc.
Form 4
February 11, 2014

FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
Eastman Ronald W

(Last) (First) (Middle)

C/O ESSEX WOODLANDS
HEALTH VENTURES, 335
BRYANT STREET, THIRD
FLOOR

(Street)

PALO ALTO, CA 94301

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol

Revance Therapeutics, Inc. [RVNC]

3. Date of Earliest Transaction (Month/Day/Year)

02/11/2014

4. If Amendment, Date Original Filed (Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director 10% Owner
 Officer (give title below) Other (specify below)

6. Individual or Joint/Group Filing (Check Applicable Line)

Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock	02/11/2014		C	(A) <u>(1)</u> 2,781,396	A <u>(2)</u> 2,781,396	I	by Essex Woodlands Health Ventures Fund VIII, L.P. <u>(3)</u>
Common Stock	02/11/2014		C	(A) <u>(4)</u> 596,812	A <u>(4)</u> 3,378,208	I	by Essex Woodlands Health Ventures

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Common Stock	02/11/2014	X	369,124 <u>(5)</u>	A	<u>(5)</u>	3,747,332	I	Fund VIII, L.P. <u>(3)</u> by Essex Woodlands Health Ventures Fund VIII, L.P. <u>(3)</u>
Common Stock	02/11/2014	C	200,538 <u>(1)</u>	A	<u>(2)</u>	200,538	I	by Essex Woodlands Health Ventures Fund VIII-A, L.P. <u>(6)</u>
Common Stock	02/11/2014	C	43,029 <u>(7)</u>	A	<u>(7)</u>	243,567	I	by Essex Woodlands Health Ventures Fund VIII-A, L.P. <u>(6)</u>
Common Stock	02/11/2014	X	26,605 <u>(5)</u>	A	<u>(5)</u>	270,172	I	by Essex Woodlands Health Ventures Fund VIII-A, L.P. <u>(6)</u>
Common Stock	02/11/2014	C	87,190 <u>(1)</u>	A	<u>(2)</u>	87,190	I	by Essex Woodlands Health Ventures Fund VIII-B, L.P. <u>(8)</u>
Common Stock	02/11/2014	C	18,708 <u>(9)</u>	A	<u>(9)</u>	105,898	I	by Essex Woodlands Health Ventures Fund VIII-B, L.P. <u>(8)</u>
Common Stock	02/11/2014	X	11,560 <u>(5)</u>	A	<u>(5)</u>	117,458	I	by Essex Woodlands Health Ventures

Fund
VIII-B, L.P.
(8)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)
					V	(A) (D)	Date Exercisable	Expiration Date	
Series E-3 Convertible Preferred Stock	<u>(2)</u>	02/11/2014		C		575,384	<u>(2)</u>	<u>(2)</u>	Common Stock 575,384
Series E-4 Convertible Preferred Stock	<u>(2)</u>	02/11/2014		C		1,801,888	<u>(2)</u>	<u>(2)</u>	Common Stock 1,801,888
Series E-5 Convertible Preferred Stock	<u>(2)</u>	02/11/2014		C		404,124	<u>(2)</u>	<u>(2)</u>	Common Stock 404,124
Convertible Promissory Notes	<u>(4)</u>	02/11/2014		C		596,812 <u>(4)</u>	<u>(4)</u>	<u>(4)</u>	Common Stock 596,812 <u>(4)</u>
Warrant to Purchase Common	<u>(10)</u>	02/11/2014		X		369,124 <u>(11)</u>	<u>(10)</u>	<u>(10)</u>	Common Stock 369,124 <u>(11)</u>

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Stock

Series E-3 Convertible Preferred Stock	<u>(2)</u>	02/11/2014	C	41,485	<u>(2)</u>	<u>(2)</u>	Common Stock	41,485
Series E-4 Convertible Preferred Stock	<u>(2)</u>	02/11/2014	C	129,916	<u>(2)</u>	<u>(2)</u>	Common Stock	129,916
Series E-5 Convertible Preferred Stock	<u>(2)</u>	02/11/2014	C	29,137	<u>(2)</u>	<u>(2)</u>	Common Stock	29,137
Convertible Promissory Notes	<u>(7)</u>	02/11/2014	C	43,029 <u>(7)</u>	<u>(7)</u>	<u>(7)</u>	Common Stock	43,029
Warrant to Purchase Common Stock	<u>(10)</u>	02/11/2014	X	26,605 <u>(11)</u>	<u>(10)</u>	<u>(10)</u>	Common Stock	26,605
Series E-3 Convertible Preferred Stock	<u>(2)</u>	02/11/2014	C	18,037	<u>(2)</u>	<u>(2)</u>	Common Stock	18,037
Series E-4 Convertible	<u>(2)</u>	02/11/2014	C	56,485	<u>(2)</u>	<u>(2)</u>	Common Stock	56,485

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- (2) Each share of the Issuer's Series E-1, Series E-2, Series E-3, Series E-4 and Series E-5 Preferred Stock automatically converted into 1 share of the Issuer's Common Stock upon the closing of the Issuer's initial public offering and has no expiration date.
- (3) The voting and dispositive decisions with respect to the shares held by Essex Woodlands Health Ventures Fund VIII, L.P. are made by its general partner, Essex Woodland Health Ventures VIII, LLC and one of Issuer's directors, Ronald W Eastman.
- Convertible Promissory Notes in the aggregate principal amount of \$8,609,375.00 were issued between October 8, 2013 and January 16, 2014 by the Issuer pursuant to a Note and Warrant Purchase Agreement dated October 8, 2013, as amended. The principal amount of
- (4) \$8,609,375.00 plus interest accrued through October 7, 2014, at the rate of 12% per annum converted automatically upon the closing of the Issuer's initial public offering into shares of Common Stock at a conversion price that equals to 100% of the per share price of the Common Stock sold in the Issuer's initial public offering.
- (5) Issued upon closing of the Issuer's initial public offering pursuant to automatic net exercise of warrants to purchase common stock at an exercise price of \$0.15 per share.
- (6) The voting and dispositive decisions with respect to the shares held by Essex Woodlands Health Ventures Fund VIII-A, L.P. are made by its general partner, Essex Woodland Health Ventures VIII, LLC and one of Issuer's directors, Ronald W Eastman.
- Convertible Promissory Notes in the aggregate principal amount of \$620,738.64 were issued between October 8, 2013 and January 16, 2014 by the Issuer pursuant to a Note and Warrant Purchase Agreement dated October 8, 2013, as amended. The principal amount of
- (7) \$620,738.64 plus interest accrued through October 7, 2014, at the rate of 12% per annum converted automatically upon the closing of the Issuer's initial public offering into shares of Common Stock at a conversion price that equals to 100% of the per share price of the Common Stock sold in the Issuer's initial public offering.
- (8) The voting and dispositive decisions with respect to the shares held by Essex Woodlands Health Ventures Fund VIII-B, L.P. are made by its general partner, Essex Woodland Health Ventures VIII, LLC and one of Issuer's directors, Ronald W Eastman.
- Convertible Promissory Notes in the aggregate principal amount of \$269,886.36 were issued between October 8, 2013 and January 16, 2014 by the Issuer pursuant to a Note and Warrant Purchase Agreement dated October 8, 2013, as amended. The principal amount of
- (9) \$269,886.36 plus interest accrued through October 7, 2014, at the rate of 12% per annum converted automatically upon the closing of the Issuer's initial public offering into shares of Common Stock at a conversion price that equals to 100% of the per share price of the Common Stock sold in the Issuer's initial public offering.
- (10) Automatically net exercised into shares of the Issuer's Common Stock at an exercise price of \$0.15 per share.
- (11) Includes certain warrants to purchase capital stock of the Issuer issued between October 8, 2013 and January 16, 2014 by the Issuer pursuant to a Note and Warrant Purchase Agreement dated October 8, 2013, as amended. The warrant shares were automatically net exercised into Common Stock of the Issuer upon the closing of the Issuer's initial public offering at a per share exercise price of \$0.15 per share on a post-split basis.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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