HUBSPOT INC Form 3 October 08, 2014

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person * MATRIX PARTNERS VIII L P			2. Date of Event Requiring Statement HUBSPOT INC [HUBS] (Month/Day/Year) 10/08/2014				ng Symbol	
(Last)	(First)	(Middle)		4. Relationsh Person(s) to I	ip of Reporting	,	5. If Amendment, Date Origin Filed(Month/Day/Year)	
C/O MATRIX PARTNERS, 101 MAIN STREET, 17TH FLOOR			(Check all applicable)					
	(Street)			Director Officer (give title below	Other	r	6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reportin	
CAMBRID	GE, MA	02142					Person Form filed by More than One Reporting Person	
(City)	(State)	(Zip)	Table I - N	Non-Derivat	tive Securiti	ies Be	neficially Owned	
1.Title of Secu (Instr. 4)	rity		2. Amount or Beneficially (Instr. 4)		3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nat Owne (Instr.	*	
Common St	ock		10,838 (1)		D	Â		
Reminder: Rep			ch class of securities benefic	ially S	EC 1473 (7-02	()		
	infor	mation conta	oond to the collection of ained in this form are not nd unless the form displ					

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

currently valid OMB control number.

1. Title of Derivative Security
2. Date Exercisable and 3. Title and Amount of (Instr. 4)
Expiration Date (Month/Day/Year)

2. Date Exercisable and 3. Title and Amount of Expiration Date (Instr. 5)

Conversion Ownership or Exercise Form of (Instr. 5)

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			(Instr. 4)		Price of	Derivative	
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Derivative Security	Security: Direct (D) or Indirect (I) (Instr. 5)	
Series B Convertible Preferred Stock	(2)	(2)	Common Stock	3,014,396 (1) (3)	\$ <u>(2)</u>	D	Â
Series C Convertible Preferred Stock	(2)	(2)	Common Stock	1,002,104 (1) (3)	\$ <u>(2)</u>	D	Â
Series D Convertible Preferred Stock	(2)	(2)	Common Stock	236,207 <u>(1)</u> (3)	\$ <u>(2)</u>	D	Â
Series E Convertible Preferred Stock	(2)	(2)	Common Stock	73,046 <u>(1)</u>	\$ (2)	D	Â

Reporting Owners

	Relationships					
Reporting Owner Name / Address	Director	10% Owner	Officer	Othe		
MATRIX PARTNERS VIII L P C/O MATRIX PARTNERS, 101 MAIN STREET 17TH FLOOR CAMBRIDGE, MA 02142	Â	ÂX	Â	Â		

Date

Signatures

/s/ John Kelleher, attorney-in-fact

**Signature of Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- The reported securities are owned solely by Matrix Partners VIII, L.P. Matrix VIII U.S. Management Co., L.L.C. ("Matrix VIII LLC") is the general partner of Matrix Partners VIII, L.P. David R. Skok, by virtue of his management position in Matrix VIII LLC, has sole voting and dispositive power with respect to these shares. Mr. Skok disclaims beneficial ownership of such shares, except to the extent of his pecuniary interest therein.
- (2) The Series B, C, D and E Preferred Stock are each convertible at any time at the option of the holder, and will automatically convert into shares of Common Stock on a 1-for-3 basis upon the closing of the Issuer's initial public offering. The securities have no expiration date.
- (3) Represents the number of shares of Common Stock issuable upon conversion of the Preferred Stock on the terms specified in footnote 2.

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Remarks:

Exhibit 24.1: Limited Power of Attorney

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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