

M&T BANK CORP
Form 4
July 06, 2016

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287
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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
MERRILL NEWTON P S

(Last) (First) (Middle)

262 CENTRAL PARK WEST

(Street)

NEW YORK, NY 10024

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
M&T BANK CORP [MTB]

3. Date of Earliest Transaction (Month/Day/Year)
07/01/2016

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director 10% Owner
 Officer (give title below) Other (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
Common Stock	07/01/2016		A(1)	V Amount 140 (A) or (D) A Price \$ 118.23	571	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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Garden Jun-05 San Francisco, CA 1976 146 582 15,265 17,072 582 32,337 32,919 (14,817) 18,102 11,453

Beacon Hill

High Rise Mar-02 Hillsdale, MI 1980 198 1,094 7,044 6,553 1,094 13,597 14,691 (4,326) 10,365 7,181

Bedford House

Mid Rise Mar-02 Falmouth, KY 1979 48 230 918 265 230 1,183 1,413 (463) 950 1,074

Berger Apartments

Mid Rise Mar-02 New Haven, CT 1981 144 1,152 4,656 2,333 1,152 6,989 8,141 (2,249) 5,892 -

Biltmore Towers

High Rise Mar-02 Dayton, OH 1980 230 1,814 6,411 13,459 1,814 19,870 21,684 (10,852) 10,832 10,531

Birchwood

Garden Jan-10 Dallas, TX 1963 276 975 5,525 - 975 5,525 6,500 (761) 5,739 4,239

Blakewood

Garden Oct-05 Statesboro, GA 1973 42 58 882 396 58 1,278 1,336 (1,139) 197 652

Bolton North

High Rise Jan-06 Baltimore, MD 1977 209 1,429 6,569 463 1,429 7,032 8,461 (2,412) 6,049 10,800

Bridge Street

Garden Jan-10 East Stroudsburg, PA 1999 52 398 2,133 103 398 2,236 2,634 (220) 2,414 1,987

Burchwood

Garden Oct-07 Berea, KY 1999 24 149 247 500 149 747 896 (314) 582 933

Butternut Creek

Mid Rise Jan-06 Charlotte, MI 1980 100 505 3,617 3,794 505 7,411 7,916 (3,913) 4,003 4,055

California Square I

High Rise Jan-06 Louisville, KY 1982 101 154 5,704 446 154 6,150 6,304 (3,890) 2,414 3,428

Canterbury Towers

High Rise Jan-06 Worcester, MA 1976 156 567 4,557 1,161 567 5,718 6,285 (4,066) 2,219 1,909

Canyon Shadows

Garden Jan-10 Riverside, CA 1971 120 488 2,762 3 488 2,765 3,253 (395) 2,858 2,504

Carriage House

Mid Rise Dec-06 Petersburg, VA 1885 118 716 2,886 3,646 716 6,532 7,248 (2,561) 4,687 1,943

City Line

Explanation of Responses:

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Garden Mar-02 Newport News, VA 1976 200 500 2,014 7,302 500 9,316 9,816 (2,803) 7,013 4,704

Cold Spring Homes (5)

Garden Oct-07 Cold Springs, KY 2000 30 118 917 1,140 118 707 825 (424) 401 685

Community Circle II

Garden Jan-06 Cleveland, OH 1975 129 263 4,699 646 263 5,345 5,608 (3,355) 2,253 3,275

Copperwood I Apartments

Garden Apr-06 The Woodlands, TX 1980 150 364 8,373 4,922 364 13,295 13,659 (11,170) 2,489 5,469

Copperwood II Apartments

Garden Oct-05 The Woodlands, TX 1981 150 459 5,553 3,448 459 9,001 9,460 (4,599) 4,861 5,643

Country Club Heights

Garden Mar-04 Quincy, IL 1976 200 676 5,715 4,903 676 10,618 11,294 (4,580) 6,714 6,735

Country Commons

Garden Jan-06 Bensalem, PA 1972 352 1,853 17,657 5,022 1,853 22,679 24,532 (12,326) 12,206 12,405

Courtyards at Kirnwood

Garden Jan-10 DeSoto, TX 1997 198 861 4,881 - 861 4,881 5,742 (1,025) 4,717 4,328

Courtyards of Arlington Village at Johns

Garden Jan-10 Arlington, TX 1996 140 757 4,293 - 757 4,293 5,050 (562) 4,488 2,881

Crevenna Oaks

Town Home Jan-06 Burke, VA 1979 50 355 4,848 276 355 5,124 5,479 (1,879) 3,600 3,075

Crockett Manor

Garden Mar-04 Trenton, TN 1982 38 130 1,395 6 130 1,401 1,531 (523) 1,008 978

Darby Townhouses

Town Home Jan-10 Sharon Hill, PA 1970 172 1,297 11,115 400 1,297 11,515 12,812 (4,748) 8,064 5,196

Denny Place

Garden Mar-02 North Hollywood, CA 1984 17 394 1,579 91 394 1,670 2,064 (534) 1,530 1,100

Douglas Landing

Garden Oct-07 Austin, TX 1999 96 750 4,250 142 750 4,392 5,142 (581) 4,561 3,844

Elmwood

Garden Jan-06 Athens, AL 1981 80 346 2,644 510 346 3,154 3,500 (1,865) 1,635 1,849

Fairwood

Explanation of Responses:

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Garden Jan-06 Carmichael, CA 1979 86 177 5,264 206 177 5,470 5,647 (3,611) 2,036 2,239

Fountain Place

Mid Rise Jan-06 Connerville, IN 1980 102 378 2,091 2,991 378 5,082 5,460 (866) 4,594 1,086

Fox Run

Garden Mar-02 Orange, TX 1983 70 420 1,992 985 420 2,977 3,397 (1,315) 2,082 2,443

Foxfire

Garden Jan-06 Jackson, MI 1975 160 856 6,854 2,152 856 9,006 9,862 (5,748) 4,114 1,391

Franklin Square School Apts

Mid Rise Jan-06 Baltimore, MD 1888 65 565 3,581 393 565 3,974 4,539 (2,211) 2,328 3,873

Friendset Apartments

High Rise Jan-06 Brooklyn, NY 1979 259 550 16,825 536 550 17,361 17,911 (10,043) 7,868 13,773

Gates Manor

Garden Mar-04 Clinton, TN 1981 80 264 2,225 842 264 3,067 3,331 (1,357) 1,974 2,369

Glens, The

Garden Jan-06 Rock Hill, SC 1982 88 840 4,135 1,126 840 5,261 6,101 (4,137) 1,964 3,687

Gotham Apts

Garden Jan-10 Kansas City, MO 1930 105 474 4,944 118 474 5,062 5,536 (3,101) 2,435 3,380

Hamlin Estates

Garden Mar-02 North Hollywood, CA 1983 30 1,009 1,691 191 1,009 1,882 2,891 (696) 2,195 1,258

Hanover Square

High Rise Jan-06 Baltimore, MD 1980 199 1,656 9,575 27 1,656 9,602 11,258 (6,229) 5,029 10,364

Harris Park Apartments

Garden Dec-97 Rochester, NY 1968 114 475 2,786 855 475 3,641 4,116 (1,517) 2,599 -

Hatillo Housing

Mid Rise Jan-06 Hatillo, PR 1982 64 202 2,876 481 202 3,357 3,559 (2,000) 1,559 1,346

Henna Townhomes

Garden Oct-07 Round Rock, TX 1999 160 1,746 9,197 273 1,746 9,470 11,216 (1,459) 9,757 5,764

Hopkins Village

Mid Rise Sep-03 Baltimore, MD 1979 165 549 5,973 3,536 549 9,509 10,058 (2,301) 7,757 9,100

Hudson Gardens

Explanation of Responses:

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Garden Mar-02 Pasadena, CA 1983 41 914 1,548 164 914 1,712 2,626 (745) 1,881 3,180

Ingram Square

Garden Jan-06 San Antonio, TX 1980 120 800 3,136 5,707 800 8,843 9,643 (2,964) 6,679 3,759

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	Sept 30,	Sept 30,	Sept 30,	Sept 30,	Sept 30,	Sept 30,	Sept 30,	Sept 30,	Sept 30,	Sept 30,	Sept 30,	Sept 30,	
	(1)				(2)	(3)					December 31, 2011		
	Property Type	Date Consolidated	Location	Year Built	Number of Units	Initial Cost	Cost Capitalized	Buildings and Improvements subsequent to Consolidation	Buildings and Improvements	Buildings and Improvements	(4) Accumulated Depreciation (AD)	Total Cost (Net of AD)	
	Mid Rise	Jan-06	Durham, NC	1983	177	750	7,971	570	750	8,541	9,291	(4,958)	4,333
	High Rise	Sep-04	Baltimore, MD	1979	261	1,337	9,358	8,214	1,337	17,572	18,909	(4,227)	14,682
	Garden	Oct-00	San Francisco, CA	1976	145	1,866	19,567	17,462	1,866	37,029	38,895	(18,915)	19,980
	Garden	Jan-06	Concord, CA	1981	75	581	4,449	4,225	581	8,674	9,255	(1,806)	7,449
	Garden	Jan-06	Camden, SC	1978	72	142	1,875	149	142	2,024	2,166	(1,718)	448
	Garden	Jan-06	Morristown, TN	1981	65	75	1,870	228	75	2,098	2,173	(1,382)	791
	Garden	Jan-06	Lock Haven, PA	1979	150	1,163	6,046	2,333	1,163	8,379	9,542	(6,613)	2,929
	High Rise	Mar-02	Westminster, MD	1979	99	650	2,604	789	650	3,393	4,043	(1,118)	2,925
	Garden	Jan-06	Cheraw, SC	1973	56	158	1,342	151	158	1,259	1,417	(1,194)	223
	High Rise	Oct-02	Minneapolis, MN	1975	230	886	7,445	8,110	886	15,555	16,441	(5,263)	11,178
	High Rise	Sep-03	Salem, MA	1973	250	187	14,050	6,738	187	20,788	20,975	(5,612)	15,363
	High Rise	Jan-10	Honolulu, HI	1976	380	7,995	45,305	3,710	7,995	49,015	57,010	(4,277)	52,733
	Garden	Oct-07	Chicago, IL	1958	239	2,225	10,798	1,062	2,225	11,860	14,085	(4,675)	9,410
	Mid Rise	Jan-06	Taunton, MA	1982	49	80	2,704	189	80	2,893	2,973	(1,634)	1,339
	Garden	Jan-10	Mobile, AL	1983	50	293	2,337	80	293	2,417	2,710	(751)	1,959
	High Rise	Jan-06	Ponce, PR	1983	96	367	5,085	219	367	5,304	5,671	(3,014)	2,657
	Town Home	Dec-03	Yauco, PR	1982	128	390	3,859	725	390	4,584	4,974	(2,504)	2,470
	Garden	Jan-10	San Antonio, TX	1998	154	647	3,665	45	647	3,710	4,357	(507)	3,850
	Mid Rise	Mar-02	New Baltimore, MI	1980	101	896	2,360	5,158	896	7,518	8,414	(2,564)	5,850
	Garden	Dec-97	Chicago, IL	1995	84	1,380	7,632	395	1,380	8,027	9,407	(3,082)	6,325
	Garden	Jan-10	Hartford, CT	1800	31	187	1,062	641	187	1,703	1,890	(282)	1,608
	Garden	Jan-00	Chicago, IL	1921	304	2,510	14,334	16,546	2,510	30,880	33,390	(18,679)	14,711
	Garden	Mar-04	Milan, TN	1984	34	103	498	13	103	511	614	(190)	424
	High Rise	Jan-06	Troy, NY	1978	115	88	4,067	1,432	88	5,499	5,587	(4,154)	1,433
	Garden	Jan-06	Chillicothe, OH	1981	50	136	2,282	243	136	2,525	2,661	(1,462)	1,199
	Garden	Mar-02	Bakersfield, CA	1982	66	521	5,520	981	521	6,501	7,022	(2,020)	5,002
	Garden	Jan-06	Lithonia, GA	1973	86	592	1,442	304	592	1,746	2,338	(1,674)	664
	Garden	Jan-06	Lithonia, GA	1974	88	596	2,965	263	596	3,228	3,824	(2,427)	1,397
	Mid Rise	Jun-05	St Louis, MO	1977	242	705	6,327	9,887	705	16,214	16,919	(11,018)	5,901
	Garden	Oct-05	Anaheim, CA	1958	392	6,155	25,929	5,869	6,155	31,798	37,953	(9,265)	28,688
	Garden	Jun-04	Chicago, IL	1925	446	3,426	23,257	18,901	3,426	42,158	45,584	(17,275)	28,309
	Garden	Jan-06	Hughes Springs, TX	1978	82	729	1,381	712	729	2,093	2,822	(1,705)	1,117
	High Rise	Mar-04	Philadelphia, PA	1976	296	-	15,415	1,556	-	16,971	16,971	(5,826)	11,145
	Garden	Oct-07	Waycross, GA	1999	72	389	748	751	389	398	787	(117)	670
	Mid Rise	Jan-06	Salisbury, MD	1980	151	1,112	7,177	1,722	1,112	8,899	10,011	(6,917)	3,094
	Garden	Mar-02	Toledo, OH	1979	99	425	1,698	1,192	425	2,890	3,315	(1,443)	1,872
	Garden	Apr-05	Austin, TX	1982	100	1,229	2,631	3,544	1,229	6,175	7,404	(2,457)	4,947
	Mid Rise	Mar-02	North Hills, CA	1983	75	666	2,647	1,628	666	4,275	4,941	(2,406)	2,535
	Town Home	Jan-06	Washington, DC	1980	48	698	3,753	879	698	4,632	5,330	(1,250)	4,080
	Garden	Dec-97	Flora, MS	1975	76	102	1,071	1,605	102	2,676	2,778	(1,528)	1,250
	Garden	Jan-06	Temecula, CA	1984	55	488	5,462	151	488	5,613	6,101	(3,097)	3,004

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Town Home	Jan-06	Greenville, MI	1983	49	310	2,097	381	310	2,478	2,788	(1,714)	1,074
High Rise	Jan-06	Kankakee, IL	1983	125	598	4,931	3,494	598	8,425	9,023	(2,010)	7,013
Garden	Mar-02	Champaign, IL	1979	156	810	5,134	5,916	810	11,050	11,860	(2,658)	9,202
Garden	Sep-05	San Antonio, TX	1970	220	234	5,770	11,716	234	17,486	17,720	(5,812)	11,908
Mid Rise	Sep-05	Boulder, CO	1971	150	439	7,110	12,513	439	19,623	20,062	(6,629)	13,433
High Rise	Mar-02	Norristown, PA	1980	175	1,650	6,599	2,456	1,650	9,055	10,705	(3,175)	7,530
Garden	Mar-05	Macon, GA	1979	74	366	1,522	2,100	366	3,622	3,988	(2,602)	1,386
Garden	Jan-10	San German, PR	1983	86	368	2,086	14	368	2,100	2,468	(782)	1,686
Mid Rise	Jan-06	Taunton, MA	1920	75	220	4,335	268	220	4,603	4,823	(2,563)	2,260
Garden	Oct-99	San Francisco, CA	1976	156	1,476	19,071	18,903	1,476	37,974	39,450	(20,276)	19,174
Garden	Mar-02	Los Angeles, CA	1981	80	1,352	2,770	3,739	1,352	6,509	7,861	(4,966)	2,895
Garden	Jan-06	St. George, SC	1984	40	86	1,025	267	86	1,292	1,378	(921)	457
Mid Rise	Jul-09	Indianapolis, IN	1920	52	122	3,610	443	122	4,053	4,175	(1,202)	2,973
Garden	Jan-06	Norfolk, VA	1976	126	215	4,400	1,310	215	5,710	5,925	(4,519)	1,406
Town Home	Jan-06	Burke, VA	1980	50	381	4,930	327	381	5,257	5,638	(1,882)	3,756
Garden	Jan-06	St. Johns, MI	1980	121	402	6,488	2,242	402	8,730	9,132	(4,769)	4,363
Mid Rise	Jan-06	Lewisburg, WV	1979	84	164	3,360	329	164	3,689	3,853	(2,300)	1,553
Garden	Nov-04	Woodlands, TX	1980	144	363	2,775	3,519	363	6,294	6,657	(2,633)	4,024
Garden	Nov-04	Woodlands, TX	1980	156	266	3,195	4,022	266	7,217	7,483	(3,004)	4,479
Mid Rise	Oct-05	Los Angeles, CA	1977	170	1,997	5,848	6,508	1,997	12,356	14,353	(7,979)	6,374
Garden	Oct-02	Beacon, NY	1974	193	872	6,827	13,445	872	20,272	21,144	(5,588)	15,556
Garden	Mar-02	Atlanta, GA	1981	188	1,150	4,655	1,710	1,150	4,448	5,598	(2,198)	3,400

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Property Type	Date Consolidated	Location	Year Built	Number of Units	Sept 30, 2011 Land	Sept 30, 2011 Buildings and Improvements	Sept 30, 2011 Subsequent to Consolidation	Sept 30, 2011 Land	Sept 30, 2011 Buildings and Improvements	Sept 30, 2011 Total	Sept 30, 2011 Accumulated Depreciation (AD)	Sept 30, 2011 Total Cost
					(2) Initial Cost	(3) Cost Capitalized	(4) December 31, 2011					
High Rise	Jan-10	Hartford, CT	1982	136	2,274	6,349	731	2,274	7,080	9,354	(2,895)	6,459
Down Home	Jan-10	Hartford, CT	1982	25	831	1,270	77	831	1,347	2,178	(585)	1,593
High Rise	Mar-05	Philadelphia, PA	1978	442	702	12,201	10,810	702	23,011	23,713	(8,987)	14,726
High Rise	Mar-02	Los Angeles, CA	1981	299	3,576	21,226	21,081	3,576	42,307	45,883	(9,679)	36,204
Garden	Jan-10	San Pedro, CA	1976	113	1,139	7,044	171	1,139	7,215	8,354	(3,123)	5,231
Garden	Jan-10	Isabela, PR	1983	80	361	2,043	15	361	2,058	2,419	(408)	2,011
Garden	Mar-02	Canton, OH	1975	81	215	889	712	215	1,452	1,667	(746)	891
Garden	Jan-10	San Jose, CA	1982	101	1,781	8,061	231	1,781	8,292	10,073	(3,420)	6,653
Mid Rise	Jan-06	Catonsville, MD	1980	181	2,127	5,188	1,791	2,127	6,979	9,106	(5,059)	4,047
Garden	Mar-05	Kaufman, TX	1981	68	370	1,606	666	370	2,272	2,642	(876)	1,766
Garden	Jan-10	Mt. Dora, FL	1979	70	322	1,828	169	322	1,997	2,319	(205)	2,114
Garden	Mar-02	Chino, CA	1983	40	380	1,521	429	380	1,950	2,330	(759)	1,571
High Rise	Jan-06	Washington, DC	1982	153		7,772	675		8,447	8,447	(2,118)	6,329
High Rise	Jan-06	Cincinnati, OH	1983	198	826	5,608	5,374	826	10,982	11,808	(3,238)	8,570
Garden	Mar-02	Wasco, CA	1982	78	625	2,520	870	625	3,390	4,015	(1,534)	2,481
Mid Rise	Sep-04	Philadelphia, PA	1982	132	582	11,169	6,488	582	17,657	18,239	(10,547)	7,692
Garden	Mar-02	Lincoln Heights, OH	1977	72	214	938	427	214	1,365	1,579	(675)	894
Garden	Apr-05	San Antonio, TX	1980	80	219	3,151	2,601	219	5,752	5,971	(2,554)	3,417
High Rise	Mar-02	North Wilkesboro, NC	1981	72	410	1,680	544	410	2,224	2,634	(895)	1,739
Garden	Mar-02	North Hollywood, CA	1984	19	1,051	840	226	1,051	1,066	2,117	(347)	1,770
High Rise	Mar-04	St Louis, MO	1920	112	300	3,072	4,515	300	7,587	7,887	(1,708)	6,179
Garden	Jan-06	Spartanburg, SC	1972	100	181	663	2,002	181	2,012	2,193	(1,193)	1,000
Garden	Oct-05	Jackson, MI	1980	125	320	3,875	4,526	320	8,401	8,721	(4,101)	4,620
Garden	Jan-10	Whistler, AL	1983	50	214	2,077	62	214	2,139	2,353	(761)	1,592
				17,705	110,240	790,355	413,566	110,240	1,198,517	1,308,757	(507,657)	801,100
					2,079	2,454	1,988	2,079	4,442	6,521	(3,677)	2,844
				78,793	\$ 2,145,112	\$ 4,322,567	\$ 2,523,429	\$ 2,053,975	\$ 6,839,678	\$ 8,893,653	\$ (2,864,873)	\$ 6,028,780

Properties included in Discontinued Operations:

Garden	Sep-00	Brandon, FL	1985	300	7,488	8,656	7,340	7,488	15,996	23,484	(7,317)	16,167
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79,093 \$ 2,152,600 \$ 4,331,223 \$ 2,530,769 \$ 2,061,463 \$ 6,855,674 \$ 8,917,137 \$ (2,872,190) \$ 6,044,

- (1) Date we acquired the property or first consolidated the partnership which owns the property.
- (2) For 2008 and prior periods, costs to acquire the noncontrolling interest s share of our consolidated real estate partnerships were capitalized as part of the initial cost.
- (3) Costs capitalized subsequent to consolidation includes costs capitalized since acquisition or first consolidation of the partnership/property.
- (4) The aggregate cost of land and depreciable property for federal income tax purposes was approximately \$3.9 billion at December 31, 2011.
- (5) The current carrying value of the property reflects an impairment loss recognized during the current period or prior periods.
- (6) Other includes land parcels, commercial properties and other related costs. We exclude such properties from our residential unit counts.

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Table of Contents**APARTMENT INVESTMENT AND MANAGEMENT COMPANY****SCHEDULE III: REAL ESTATE AND ACCUMULATED DEPRECIATION****For the Years Ended December 31, 2011, 2010 and 2009****(In Thousands)**

	September 30, 2011	September 30, 2010	September 30, 2009
Real Estate			
Balance at beginning of year	\$ 9,468,165	\$ 9,718,978	\$ 11,000,496
Additions during the year:			
Newly consolidated assets		69,410	19,683
Acquisitions	44,681		
Capital additions	207,263	175,329	275,444
Deductions during the year:			
Casualty and other write-offs (1)	(192,542)	(15,865)	(43,134)
Sales	(610,430)	(479,687)	(1,533,511)
Balance at end of year	\$ 8,917,137	\$ 9,468,165	\$ 9,718,978
Accumulated Depreciation			
Balance at beginning of year	\$ 2,934,912	\$ 2,723,844	\$ 2,815,497
Additions during the year:			
Depreciation	382,213	422,099	478,550
Newly consolidated assets		(12,348)	(2,763)
Deductions during the year:			
Casualty and other write-offs (1)	(173,941)	(4,831)	(5,200)
Sales	(270,994)	(193,852)	(562,240)
Balance at end of year	\$ 2,872,190	\$ 2,934,912	\$ 2,723,844

(1) Includes the write-off of fully depreciated assets totaling \$165.9 million during the year ended December 31, 2011.

Table of Contents**ITEM 15. Exhibits****INDEX TO EXHIBITS (1) (2)**

EXHIBIT NO.	DESCRIPTION
3.1	Charter (Exhibit 3.1 to Aimco's Quarterly Report on Form 10-Q for the quarterly period ended September 30, 2011, is incorporated herein by this reference)
3.2	Amended and Restated Bylaws (Exhibit 3.2 to Aimco's Current Report on Form 8-K dated February 2, 2010, is incorporated herein by this reference)
10.1	Fourth Amended and Restated Agreement of Limited Partnership of AIMCO Properties, L.P., dated as of July 29, 1994, as amended and restated as of February 28, 2007 (Exhibit 10.1 to Aimco's Annual Report on Form 10-K for the year ended December 31, 2006, is incorporated herein by this reference)
10.2	First Amendment to Fourth Amended and Restated Agreement of Limited Partnership of AIMCO Properties, L.P., dated as of December 31, 2007 (Exhibit 10.1 to Aimco's Current Report on Form 8-K, dated December 31, 2007, is incorporated herein by this reference)
10.3	Second Amendment to the Fourth Amended and Restated Agreement of Limited Partnership of AIMCO Properties, L.P., dated as of July 30, 2009 (Exhibit 10.1 to Aimco's Quarterly Report on Form 10-Q for the quarterly period ended June 30, 2009, is incorporated herein by this reference)
10.4	Third Amendment to the Fourth Amended and Restated Agreement of Limited Partnership of AIMCO Properties, L.P., dated as of September 2, 2010 (Exhibit 10.1 to Aimco's Current Report on Form 8-K, dated September 3, 2010, is incorporated herein by this reference)
10.5	Fourth Amendment to the Fourth Amended and Restated Agreement of Limited Partnership of AIMCO Properties, L.P., dated as of July 26, 2011 (Exhibit 10.1 to Aimco's Current Report on Form 8-K, dated July 26, 2011, is incorporated herein by this reference)
10.6	Fifth Amendment to the Fourth Amended and Restated Agreement of Limited Partnership of AIMCO Properties, L.P., dated as of August 24, 2011 (Exhibit 10.1 to Aimco's Current Report on Form 8-K, dated August 24, 2011, is incorporated herein by this reference)
10.7	Sixth Amendment to the Fourth Amended and Restated Agreement of Limited Partnership of AIMCO Properties, L.P., dated as of December 31, 2011 (Exhibit 10.1 to Aimco's Current Report on Form 8-K, dated December 31, 2011, is incorporated herein by this reference)
10.8	Senior Secured Credit Agreement, dated as of December 13, 2011, among Apartment Investment and Management Company, AIMCO Properties, L.P., AIMCO/Bethesda Holdings, Inc., the lenders from time to time party thereto, KeyBank National Association, as administrative agent, swing line lender and a letter of credit issuer, Wells Fargo Bank, N.A., as syndication agent and Bank of America, N.A. and Regions Bank, as co-documentation agents (Exhibit 10.1 to Aimco's Current Report on Form 8-K, dated December 13, 2011, is incorporated herein by this reference)
10.9	Master Indemnification Agreement, dated December 3, 2001, by and among Apartment Investment and Management Company, AIMCO Properties, L.P., XYZ Holdings LLC, and the other parties signatory thereto (Exhibit 2.3 to Aimco's Current Report on Form 8-K, dated December 6, 2001, is incorporated herein by this reference)
10.10	Tax Indemnification and Contest Agreement, dated December 3, 2001, by and among Apartment Investment and Management Company, National Partnership Investments, Corp., and XYZ Holdings LLC and the other parties signatory thereto (Exhibit 2.4 to Aimco's Current Report on Form 8-K, dated December 6, 2001, is incorporated herein by this reference)
10.11	Employment Contract executed on December 29, 2008, by and between AIMCO Properties, L.P. and Terry Considine (Exhibit 10.1 to Aimco's Current Report on Form 8-K, dated December 29, 2008, is incorporated herein by this reference)*
10.12	Apartment Investment and Management Company 1997 Stock Award and Incentive Plan (October 1999) (Exhibit 10.26 to Aimco's Annual Report on Form 10-K for the year ended December 31, 1999, is incorporated herein by this reference)*

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EXHIBIT NO.	DESCRIPTION
10.13	Form of Restricted Stock Agreement (1997 Stock Award and Incentive Plan) (Exhibit 10.11 to Aimco's Quarterly Report on Form 10-Q for the quarterly period ended September 30, 1997, is incorporated herein by this reference)*
10.14	Form of Incentive Stock Option Agreement (1997 Stock Award and Incentive Plan) (Exhibit 10.42 to Aimco's Annual Report on Form 10-K for the year ended December 31, 1998, is incorporated herein by this reference)*
10.15	2007 Stock Award and Incentive Plan (incorporated by reference to Appendix A to Aimco's Proxy Statement on Schedule 14A filed with the Securities and Exchange Commission on March 20, 2007)*
10.16	Form of Restricted Stock Agreement (Exhibit 10.2 to Aimco's Current Report on Form 8-K, dated April 30, 2007, is incorporated herein by this reference)*
10.17	Form of Non-Qualified Stock Option Agreement (Exhibit 10.3 to Aimco's Current Report on Form 8-K, dated April 30, 2007, is incorporated herein by this reference)*
10.18	2007 Employee Stock Purchase Plan (incorporated by reference to Appendix B to Aimco's Proxy Statement on Schedule 14A filed with the Securities and Exchange Commission on March 20, 2007)*
21.1	List of Subsidiaries
23.1	Consent of Independent Registered Public Accounting Firm
31.1	Certification of Chief Executive Officer pursuant to Securities Exchange Act Rules 13a-14(a)/15d-14(a), as Adopted Pursuant to Section 302 of the Sarbanes-Oxley Act of 2002
31.2	Certification of Chief Financial Officer pursuant to Securities Exchange Act Rules 13a-14(a)/15d-14(a), as Adopted Pursuant to Section 302 of the Sarbanes-Oxley Act of 2002
32.1	Certification Pursuant to 18 U.S.C. Section 1350, as Adopted Pursuant to Section 906 of the Sarbanes-Oxley Act of 2002
32.2	Certification Pursuant to 18 U.S.C. Section 1350, as Adopted Pursuant to Section 906 of the Sarbanes-Oxley Act of 2002
99.1	Agreement re: disclosure of long-term debt instruments
101	XBRL (Extensible Business Reporting Language). The following materials from Aimco's Annual Report on Form 10-K for the year ended December 31, 2011, formatted in XBRL: (i) consolidated balance sheets; (ii) consolidated statements of operations; (iii) consolidated statements of comprehensive loss; (iv) consolidated statements of equity; (v) consolidated statements of cash flows; (vi) notes to consolidated financial statements; and (vii) financial statement schedule (3).

- (1) Schedule and supplemental materials to the exhibits have been omitted but will be provided to the Securities and Exchange Commission upon request.
- (2) The file reference number for all exhibits is 001-13232, and all such exhibits remain available pursuant to the Records Control Schedule of the Securities and Exchange Commission.
- (3) As provided in Rule 406T of Regulation S-T, this information is furnished and not filed for purposes of Sections 11 and 12 of the Securities Act of 1933 and Section 18 of the Securities Exchange Act of 1934.

* Management contract or compensatory plan or arrangement