

Edgar Filing: CURATIVE HEALTH SERVICES INC - Form 8-K

CURATIVE HEALTH SERVICES INC

Form 8-K

October 31, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): October 31, 2005

CURATIVE HEALTH SERVICES, INC.

(Exact name of registrant as specified in its charter)

| | | |
|-------------------------------------------------------------------|-----------------------------|-----------------------------------------|
| Minnesota | 000-50371 | 51-0467366 |
| (State or other jurisdiction of incorporation or organization) | (Commission File Number) | (I.R.S. Employer Identification No.) |

61 Spit Brook Road
Nashua, New Hampshire 03060
(Address of principal executive offices) (zip code)

(603) 888-1500
(Registrant's telephone number, including area code)

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

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On October 31, 2005, Curative Health Services, Inc. (the "Company") issued a press release announcing that it is engaged in discussions with an ad hoc committee of bondholders ("Ad Hoc Committee") holding approximately eighty percent of the \$185.0 million aggregate principal amount of the Company's 10.75% senior notes due 2011 (the "Notes") related to the Company's financial alternatives. Bingham McCutchen LLP and Houlihan Lokey Howard & Zukin Capital have been engaged as legal counsel and financial advisor, respectively, to assist the Ad Hoc Committee in evaluating the Company's financial alternatives. The Company has elected to use a thirty-day grace period for payment of interest due November 1, 2005 under the Notes. This decision has been implemented as a result of the ongoing discussions with the Ad Hoc Committee and will allow additional time for the Company and the Ad Hoc Committee to evaluate the Company's financial alternatives.

-2-

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: October 31, 2005

CURATIVE HEALTH SERVICES, INC.

By: /s/ John C. Prior

John C. Prior
Chief Operating Officer

-3-