

Edgar Filing: CIMAREX ENERGY CO - Form 425

CIMAREX ENERGY CO  
Form 425  
February 16, 2005

=====

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities and Exchange Act of 1934.

February 16, 2005  
Date of Report

CIMAREX ENERGY CO.  
(Exact name of registrant as specified in its charter)

Delaware (State or jurisdiction of incorporation)	001-31446 (Commission File Number)	45-0466694 (I.R.S. Employer Identification No.)
1700 Lincoln Street, Suite 1800, Denver, Colorado ----- (Address of principal executive offices)		80203-4518 ----- (Zip Code)

Registrant's telephone number, including area code 303-295-3995

-----  
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- [X] Written communications pursuant to Rule 425 under the Securities Act
- [ ] Soliciting material pursuant to Rule 14a-12 under the Exchange Act
- [ ] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act
- [ ] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act

ITEM 7.01 REGULATION FD DISCLOSURE

On February 16, 2005, Cimarex Energy Co. (NYSE XEC) issued a news release reporting its results for the fourth quarter of 2004. A copy of the news release is furnished as Exhibit 99.1 to this report.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

C. Exhibits

Exhibit No.	Description
-----	-----

Edgar Filing: CIMAREX ENERGY CO - Form 425

99.1 Press Release is furnished pursuant to Item 7.01.

SIGNATURES Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CIMAREX ENERGY CO.

Dated: February 16, 2005

By: /s/ Paul Korus

-----  
Paul Korus, Vice President,  
Chief Financial Officer, Treasurer and  
Secretary

EXHIBIT INDEX

Exhibit No.	Description
-----	-----
99.1	Press Release