

HERCULES TECHNOLOGY GROWTH CAPITAL INC

Form 8-K

February 02, 2006

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) February 1, 2006

HERCULES TECHNOLOGY GROWTH CAPITAL, INC.

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(Exact name of registrant as specified in its charter)

|  |   |   |
|--|---|---|
| -----<br>Maryland<br>-----<br>(State of other<br>Jurisdiction of Incorporation)                      | 000-51174<br>-----<br>(Commission<br>File Number) | 74-3113410<br>-----<br>(IRS Employer<br>Identification No.) |
| 525 University Avenue, Suite 700, Palo Alto, CA<br>-----<br>(Address of principal executive offices) |   | 94301<br>-----<br>(Zip Code)                                |

Registrant's telephone number, including area code 650/289-3060

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(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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ITEM 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

Hercules Technology Announces Fourth Quarter and 2005 Financial Results

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits

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99.1 Press release dated February 1, 2006

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HERCULES TECHNOLOGY GROWTH CAPITAL, INC.

February 1, 2006

/s/ SCOTT HARVEY

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Scott Harvey  
Chief Legal Officer

EXHIBIT INDEX

| EXHIBIT NO. | DESCRIPTION OF EXHIBITS              |
|-------------|--------------------------------------|
| -----       | -----                                |
| 99.1        | Press Release dated February 1, 2006 |