

Edgar Filing: Giddy-up Productions, Inc. - Form SB-2

Giddy-up Productions, Inc.
Form SB-2
December 14, 2007

As filed with the Commission on December 14, 2007 Commission File No. _____

U.S. SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM SB-2
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

GIDDY-UP PRODUCTIONS, INC.
(Name of small business issuer in its charter)

NEVADA 7812 26-0853182
(State of Jurisdiction) (Primary Standard Industrial Classification Code
Number) (I.R.S. Employer Identification No.)

409 - 903 19TH AVENUE SW
CALGARY, AB T2T 0H8
(403) 399-6402
(Address and telephone number of principal executive offices)

LAUGHLIN INTERNATIONAL
2533 CARSON STREET
CARSON CITY, NEVADA 89706
775-883-8484
(Name, address and telephone number of agent for service)

APPROXIMATE DATE OF PROPOSED SALE TO THE PUBLIC: As soon as practicable after
the effective date of this registration statement.

If any of the securities being registered on this Form are to be offered on a
delayed or continuous basis pursuant to Rule 415 under the Securities Act of
1933, please check the following box: ☒

If this Form is filed to register additional securities for an offering pursuant
to Rule 462(b) under the Securities Act, please check the following box and list
the Securities Act registration statement number of the earlier effective
registration statement for the same offering. ☐

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under
the Securities Act, check the following box and list the Securities Act
registration statement number of the earlier effective registration statement
for the same offering. ☐

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under
the Securities Act, check the following box and list the Securities Act
registration statement number of the earlier effective registration statement
for the same offering. ☐

If delivery of the prospectus is expected to be made pursuant to Rule 434,
please check the following box. ☐

CALCULATION OF REGISTRATION FEE

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| ===== | | | |
|---|--------------------------------------|------------------------------|------------------|
| Title of Each Class of Securities to be Registered | Number of Shares to be Registered | Offering Price per Share (1) | Aggregate Offeri |
| ----- | | | |
| Common Stock | 2,000,000 | \$ 0.10 | \$ |
| ----- | | | |