

Edgar Filing: Compass Group Diversified Holdings LLC - Form 8-K

Compass Group Diversified Holdings LLC
Form 8-K
March 16, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934
Date of Report (Date of earliest event reported): March 16, 2016

COMPASS DIVERSIFIED HOLDINGS
(Exact name of registrant as specified in its charter)

| | | |
|---|--|---|
| Delaware (State or other jurisdiction of incorporation) | 001-34927 (Commission File Number) | 57-6218917 (I.R.S. Employer Identification No.) |
|---|--|---|

COMPASS GROUP DIVERSIFIED
HOLDINGS LLC
(Exact name of registrant as specified in its charter)

| | | |
|---|--|---|
| Delaware (State or other jurisdiction of incorporation) Sixty One Wilton Road Second Floor Westport, CT 06880 (Address of principal executive offices and zip code) Registrant's telephone number, including area code: (203) 221-1703 | 001-34926 (Commission File Number) | 20-3812051 (I.R.S. Employer Identification No.) |
|---|--|---|

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Section 8 Other Events

Item 8.01 Other Events

Compass Group Diversified Holdings LLC and Compass Diversified Holdings (NYSE: CODI) (collectively, "CODI") reported that Fox Factory Holding Corp. ("Fox") closed on a secondary public offering of 2,500,000 shares of Fox common stock held by CODI. Concurrently with the closing of the offering, Fox repurchased 500,000 shares of Fox common stock held by CODI. Taking into account both the secondary public offering and the repurchase by FOX, CODI sold a total of 3,000,000 shares of Fox common stock, with total net proceeds of approximately \$47.7 million. Upon completion of the offering and the repurchase by Fox, CODI's ownership in Fox was reduced from approximately 41% to 33%. A copy of the press release announcing the sale is attached hereto as Exhibit 99.1 and is incorporated by reference herein.

Section 9 Financial Statements and Exhibits

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

The following exhibits are furnished herewith:

| Exhibit | Description |
|---------|-------------------------------------|
| 99.1 | Press Release dated March 16, 2016. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: March 16, 2016

COMPASS DIVERSIFIED HOLDINGS

By: /s/ Ryan J. Faulkingham

Ryan J. Faulkingham
Regular Trustee

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: March 16, 2016

COMPASS GROUP DIVERSIFIED HOLDINGS LLC

By: /s/ Ryan J. Faulkingham

Ryan J. Faulkingham
Chief Financial Officer