

First California Financial Group, Inc.
Form 8-K
March 02, 2012

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

February 13, 2012

Date of Report (Date of Earliest Event Reported)

FIRST CALIFORNIA FINANCIAL GROUP, INC.

(Exact Name of Registrant As Specified In Its Charter)

Edgar Filing: First California Financial Group, Inc. - Form 8-K

Delaware 000-52498 38-3737811
(State of Incorporation) (Commission File Number) (IRS Employer Identification Number)

3027 Townsgate Road, Suite 300

Westlake Village, CA 91361

(Address of principal executive offices) (Zip Code)

(805) 322-9655

(Registrant's telephone number, including area code)

N/A

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure.*

C. G. Kum, President and Chief Executive of First California Financial Group, Inc. will be meeting with current and potential investors at the Sterne Agee Financial Institutions Investor Conference in Orlando, Florida on February 13 and 14, 2012. Members of the management team will also be having other meetings with the investment community.

Attached as Exhibit 99.1 is a copy of the presentation materials to be provided at those meetings.

Item 9.01 Financial Statements and Exhibits.*

(d) Exhibits

The following exhibits are being furnished herewith:

Exhibit No. Description

| | |
|------|---|
| 99.1 | First California Financial Group, Inc. Presentation Materials |
|------|---|

The information furnished under Item 7.01 and Item 9.01 of this Current Report on Form 8-K, including the exhibit, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or *otherwise subject to liabilities under that Section, nor shall it be deemed incorporated by reference in any registration statement or other filings of First California Financial Group, Inc. under the Securities Act of 1933, as amended, except as shall be set forth by specific reference in such filing.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FIRST CALIFORNIA FINANCIAL GROUP, INC.

Dated: February 13, 2012 By: /s/ Romolo Santarosa

Name: Romolo Santarosa

Title: Senior Executive Vice President and Chief Operating Officer/Chief Financial Officer