

COMPUTER PROGRAMS & SYSTEMS INC
Form SC 13G/A
February 13, 2009

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934
(Amendment No. 1)*

NAME OF ISSUER: Computer Programs and Systems, Inc.

TITLE OF CLASS OF SECURITIES: Common

CUSIP NUMBER: 205306103

DATE OF EVENT WHICH REQUIRES FILING OF THIS STATEMENT: December 31, 2008

Check the appropriate box to designate the rule pursuant to which this
Schedule is filed:

- Rule 13d-1(b)
 Rule 13d-1(c)
 Rule 13d-1(d)

*The remainder of this cover page shall be filled out for a reporting
person's initial filing on this form with respect to the subject class
of securities, and for any subsequent amendment containing information
which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not
be deemed to be 'filed' for the purpose of Section 18 of the Securities
Exchange Act of 1934 ('Act') or otherwise subject to the liabilities of
that section of the Act but shall be subject to all other provisions of
the Act (however, see the Notes).

CUSIP NO. 205306103

- (1) Names of Reporting Persons The Bank of New York Mellon Corporation
IRS Identification Nos. Of Above Person IRS No. 13-2614959
- (2) Check the Appropriate Box if a Member of a Group (See Instructions)
(a) () (b) ()
- (3) SEC use only
- (4) Citizenship or Place of Organization New York
- | | | |
|------------------|------------------------------|---------|
| Number of Shares | (5) Sole Voting Power | 145,726 |
| Beneficially | | |
| Owned by Each | (6) Shared Voting Power | 600 |
| Reporting Person | | |
| With | (7) Sole Dispositive Power | 152,087 |
| | (8) Shared Dispositive Power | 600 |
- (9) Aggregate Amount Beneficially Owned
by Each Reporting Person 152,687

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(10) Check if the Aggregate Amount in Row (9) Excludes Certain Shares (see Instructions) ()

(11) Percent of Class Represented by Amount in Row (9) 1.40%

(12) Type of Reporting Person (See Instructions) HC

SCHEDULE 13G

Item 1(a) Name of Issuer: Computer Programs and Systems, Inc.

Item 1(b) Address of Issuer's Principal Executive Offices:
6600 Wall Street
Mobile, AL 36695

Item 2(a) Name of Person Filing: The Bank of New York Mellon Corporation
and any other reporting person(s)
identified on the second part of the
cover page(s) and Exhibit I.

Item 2(b) Address of Principal Business Office, or if None, Residence:
c/o The Bank of New York Mellon Corporation
One Wall Street, 31st Floor
New York, New York 10286
(for all reporting persons)

Item 2(c) Citizenship: See cover page and Exhibit I.

Item 2(d) Title of Class of Securities: Common

Item 2(e) CUSIP Number: 205306103

Item 3 See Item 12 of cover page(s) ("Type of Reporting Person") for each reporting person.

Symbol	Category
BD	= Broker or Dealer registered under Section 15 of the Securities Exchange Act of 1934
BK	= Bank as defined in Section 3(a)(6) of the Securities Exchange Act of 1934
IV	= Investment Company registered under Section 8 of the Investment Company Act of 1940
IA	= Investment Advisor registered under Section 203 of the Investment Advisors Act of 1940
EP	= Employee Benefit Plan, Pension Fund which is subject to the provisions of the Employee Retirement Income Security Act of 1974 or Endowment Fund; see Section 240.13-d(1)(b)(1)(ii)(F)
HC	= Parent Holding Company, in accordance with Section 240.13-d(1)(b)(1)(ii)(G)

Item 4 Ownership: See Item 5 through 9 and 11 of cover page(s) as to each reporting person.

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The amount beneficially owned includes, where appropriate, securities not outstanding which are subject to options, warrants, rights or conversion privileges that are exercisable within 60 days. The securities reported herein as beneficially owned may exclude securities of the issuer with respect to which voting and/or dispositive power is exercised by subsidiaries of The Bank of New York Mellon Corporation, or departments or units thereof, independently from the exercise of those powers over the securities reported herein. See SEC Release No. 34-39538 (January 12, 1998). The filing of this Schedule 13G shall not be construed as an admission that The Bank of New York Mellon Corporation, or its direct or indirect subsidiaries, including The Bank of New York and Mellon Bank, N.A., are for the purposes of Section 13(d) or 13(g) of the Act, the beneficial owners of any securities covered by this Schedule 13G.

The following information applies if checked: () Mellon Bank, N.A. and/or () The Bank of New York Trust Company is/are the trustee of the issuer's employee benefit plan (the "Plan"), which is subject to ERISA. The securities reported include all shares held of record by such reporting person(s) as trustee of the Plan which have not been allocated to the individual accounts of employee participants in the Plan. The reporting person, however, disclaims beneficial ownership of all shares that have been allocated to the individual accounts of employee participants in the Plan for which directions have been received and followed.

Item 5 Ownership of Five Percent or Less of a Class:

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following (X)

Item 6 Ownership of More than Five Percent on Behalf of Another Person:

All of the securities are beneficially owned by The Bank of New York Mellon Corporation and its direct or indirect subsidiaries in their various fiduciary capacities. As a result, another entity in every instance is entitled to dividends or proceeds of sale. The number of individual accounts holding an interest of 5% or more is ()

Item 7 Identification and Classification of the Subsidiary Which Acquired the Security Being Reported by the Parent Holding Company:
See Exhibit I.

Item 8 Identification and Classification of Members of the Group: N/A

Item 9 Notice of Dissolution of Group: N/A

Item 10 Certification:

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were acquired and are held in the ordinary course of business and were not acquired and are not held for the purpose of and do not have the effect of changing or influencing the control of the issuer of such securities and were not acquired and are not held in connection with or as a participant in any transaction having such purpose or effect.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct. This filing is signed by The Bank of New York

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Mellon Corporation on behalf of all reporting entities pursuant to Rule 13d-1(k)(1) promulgated under the Securities and Exchange Act of 1934, as amended.

Date: February 13, 2009

THE BANK OF NEW YORK MELLON CORPORATION

By: /s/ DAVID BELSTERLING

David Belsterling
First Vice President
Attorney-In-Fact for
The Bank of New York Mellon Corporation

EXHIBIT I

The shares reported on the attached Schedule 13G are beneficially owned by the following direct or indirect subsidiaries of The Bank of New York Mellon Corporation, as marked (X):

(A) The Item 3 classification of each of the subsidiaries listed below is "Item 3(b) Bank as defined in Section 3(a)(6) of the Act (15 U.S.C. 78c)"

- (X) The Bank of New York Mellon
- () The Bank of New York Mellon Trust Company, National Association
- (X) BNY Mellon, National Association
- () BNY Mellon Trust of Delaware

(B) The Item 3 classification of each of the subsidiaries listed below is "Item 3(e) An Investment Adviser in accordance with Section 240.13d-1(b)(1)(ii)(E)"

- () The Boston Company Asset Management LLC
- (X) The Dreyfus Corporation (parent holding company of MBSC Securities Corporation)
- () Founders Asset Management LLC
- () Franklin Portfolio Associates LLC
- () Lockwood Advisors, Inc.
- () Lockwood Capital Management, Inc.
- () MBSC Securities Corporation (parent holding company of Founders Asset Management LLC)
- (X) Mellon Capital Management Corporation
- () Mellon Global Investments Limited
- () Newton Capital Management Limited
- () Newton Investment Management Limited
- () Standish Mellon Asset Management Company LLC
- () Urdang Securities Management, Inc.
- () Walter Scott & Partners Limited

(C) The Item 3 classification of each of the subsidiaries listed below is "Item 3(g) A Parent Holding Company or control person in accordance with Section 240.13d-1(b)(1)(ii)(G)"

- (X) The Bank of New York Mellon Corporation
- () B.N.Y. Holdings (Delaware) Corporation (parent holding company of BNY Mellon Trust of Delaware)
- () BNY Separate Account Services, Inc. (parent holding company of Lockwood Advisors, Inc.; Lockwood Capital Management, Inc.)
- () MAM (MA) Holding Trust (parent holding company of Franklin Portfolio

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- Associates LLC; Standish Mellon Asset Management Company LLC; The Boston Company Asset Management LLC)
- (X) MBC Investments Corporation (parent holding company of Mellon Capital Management Corporation; Neptune LLC)
 - () Mellon International Holding S.AR.L (parent holding company of Mellon International Limited)
 - () Mellon International Limited (parent holding company of Newton Management Limited; Walter Scott & Partners Limited)
 - () Neptune LLC (parent holding company of Mellon International Holding S.AR.L)
 - () Newton Management Limited (parent holding company of Newton Capital Management Limited; Newton Investment Management Limited)
 - () Pershing Group LLC (parent holding company of BNY Separate Account Services, Inc.)

NOTE: ALL OF THE LEGAL ENTITIES LISTED UNDER (A) AND (B) ABOVE ARE DIRECT OR INDIRECT SUBSIDIARIES OF THE BANK OF NEW YORK MELLON CORPORATION. BENEFICIAL OWNERSHIP OF MORE THAN FIVE PERCENT OF THE CLASS BY ANY ONE OF THE SUBSIDIARIES OR INTERMEDIATE PARENT HOLDING COMPANIES LISTED ABOVE IS REPORTED ON A JOINT REPORTING PERSON PAGE FOR THAT SUBSIDIARY ON THE ATTACHED SCHEDULE 13G AND IS INCORPORATED IN THE TOTAL PERCENT OF CLASS REPORTED ON THE BANK OF NEW YORK MELLON CORPORATION'S REPORTING PERSON PAGE. (DO NOT ADD THE SHARES OR PERCENT OF CLASS REPORTED ON EACH JOINT REPORTING PERSON PAGE ON THE ATTACHED SCHEDULE 13G TO DETERMINE THE TOTAL PERCENT OF CLASS FOR THE BANK OF NEW YORK MELLON CORPORATION).

POWER OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS that each of the undersigned (each a 'Company') does hereby make, constitute and appoint each of David M. Belsterling and Andrew M. Kresl (and any other employee of The Bank of New York Mellon Corporation, or one of its affiliates, designated in writing by one of the attorneys-in-fact), acting individually, its true and lawful attorney, to execute and deliver in its name and on its behalf, whether the Company is acting individually or as representative of others, any and all filings required to be made by the Company under the Securities Exchange Act of 1934, as amended (the 'Exchange Act'), with respect to securities which may be deemed to be beneficially owned by the Company or under the Company's investment discretion under the Exchange Act, giving and granting unto each said attorney-in-fact power and authority to act in the premises as fully and to all intents and purposes as the Company might or could do if personally present by one of its authorized signatories, hereby ratifying and confirming all that said attorney-in-fact shall lawfully do or cause to be done by virtue hereof.

THIS POWER OF ATTORNEY shall remain in full force and effect until either revoked in writing by a Company or until such time as the person or persons to whom power of attorney has been hereby granted cease(s) to be an employee of The Bank of New York Mellon Corporation or one of its affiliates.

THIS POWER OF ATTORNEY may be executed in any number of counterparts all of which taken together shall constitute one and the same instrument.

IN WITNESS WHEREOF, each Company hereby executes this Power of Attorney effective as of the date set forth below.

THE BANK OF NEW YORK MELLON CORPORATION

THE BANK OF NEW YORK

By: /s/ Ronald P. O'Hanley

By: /s/ Bruce W. Van Saun

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Ronald P. O'Hanley
Vice Chairman
Date: August 1, 2007

Bruce W. Van Saun
Vice Chairman & Chief Financial
Officer
Date: August 1, 2007

By: /s/ John Dowd

John Dowd
Executive Vice President
Date: August 1, 2007

THE BANK OF NEW YORK TRUST
COMPANY, N.A.

BNY SEPARATE ACCOUNT SERVICES, INC.

By: /s/ Michael K. Klugman

Michael K. Klugman
President
Date: August 1, 2007

By: /s/ Lisa Detwiler

Lisa Detwiler
Managing Counsel / Asst. Secretary
Date: August 27, 2007

By: /s/ Thomas J. Mastro

Thomas J. Mastro
Executive Vice President
Date: August 1, 2007

THE BOSTON COMPANY ASSET
MANAGEMENT, LLC

THE BOSTON COMPANY HOLDING LLC

By: /s/ Corey A. Griffin

Corey A. Griffin
Chairman & Chief Executive Officer
Date: December 19, 2007

By: /s/ James P. Palermo

James P. Palermo
President
Date: August 1, 2007

THE DREYFUS CORPORATION

FOUNDERS ASSET MANAGEMENT LLC

By: /s/ J. David Officer

J. David Officer
Director & Chief Operating Officer
Date: August 1, 2007

By: /s/ David L. Ray

David L. Ray
Senior Vice President &
Chief Operating Officer
Date: December 18, 2007

FRANKLIN PORTFOLIO ASSOCIATES LLC

LOCKWOOD ADVISORS, INC.

By: /s/ John S. Cone

John S. Cone
President & Chief Executive Officer
Date: August 1, 2007

By: /s/ Lisa Detwiler

Lisa Detwiler
Managing Counsel / Asst. Secretary
Date: August 7, 2008

LOCKWOOD CAPITAL MANAGEMENT, INC.

By: /s/ Lisa Detwiler

Lisa Detwiler
Managing Counsel / Asst. Secretary
Date: August 27, 2007

MAM (DE) TRUST

MAM (MA) HOLDING TRUST

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By: /s/ Michael A. Bryson

Michael A. Bryson, Trustee
Date: August 1, 2007

By: /s/ Ronald P. O'Hanley

Ronald P. O'Hanley, Trustee
Date: August 1, 2007

By: /s/ Scott E. Wennerholm

Scott E. Wennerholm, Trustee
Date: December 20, 2007

By: Mellon Trust of Delaware,
N.A., Trustee

By: /s/ David B. Kutch

David B. Kutch
President and CEO
Date: August 1, 2007

MBC INVESTMENTS CORPORATION

By: /s/ Robert A. Repetto

Robert A. Repetto
Vice President
Date: August 1, 2007

MELLON BANK, N.A.

By: /s/ Ronald P. O'Hanley

Ronald P. O'Hanley
Vice Chairman
Date: August 1, 2007

MELLON GLOBAL INVESTMENTS LIMITED

By: /s/

Jonathan M. Little
Director
Date:

MELLON INTERNATIONAL LIMITED

By: /s/ Helena L. Morrissey

Helena L. Morrissey
Director
Date: April 15, 2008

MELLON TRUST OF CALIFORNIA

By: /s/ David R. Holst

By: /s/ Michael A. Bryson

Michael A. Bryson, Trustee
Date: August 1, 2007

By: /s/ Ronald P. O'Hanley

Ronald P. O'Hanley, Trustee
Date: August 1, 2007

By: /s/ Scott E. Wennerholm

Scott E. Wennerholm, Trustee
Date: December 20, 2007

MBSC SECURITIES CORPORATION

By: /s/ J. David Officer

J. David Officer
President and Director
Date: August 1, 2007

MELLON CAPITAL MANAGEMENT
CORPORATION

By: /s/ Gabriela Parcella

Gabriela Parcella
Executive Vice President &
Chief Operating Officer
Date: August 1, 2007

MELLON INTERNATIONAL HOLDING S.AR.L.

By: /s/ Robert A. Repetto

Robert A. Repetto
Manager
Date: August 1, 2007

MELLON PRIVATE TRUST COMPANY, N.A.

By: /s/ Lawrence Hughes

Lawrence Hughes
President & Chief Executive
Officer
Date: August 1, 2007

MELLON TRUST OF DELAWARE, N.A.

By: /s/ David B. Kutch

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David R. Holst
President
Date: August 1, 2007

David B. Kutch
President & Chief Executive
Officer
Date: August 1, 2007

MELLON TRUST OF NEW ENGLAND, N.A.

MELLON TRUST OF NEW YORK, LLC

By: /s/ James P. Palermo

James P. Palermo
President
Date: August 1, 2007

By: /s/ Lawrence Hughes

Lawrence Hughes
President
Date: August 1, 2007

MELLON TRUST OF WASHINGTON

By: /s/ David R. Holst

David R. Holst
Chairman & Chief Executive Officer
Date: August 1, 2007

NEPTUNE LLC

NEWTON CAPITAL MANAGEMENT LIMITED

By: /s/ Ronald P. O'Hanley

Ronald P. O'Hanley
President & Chief Executive Officer
Date: August 1, 2007

By: /s/ Helena L. Morrissey

Helena L. Morrissey
Director & Chief Executive
Officer
Date: April 15, 2008

NEWTON INVESTMENT MANAGEMENT LIMITED

NEWTON MANAGEMENT LIMITED

By: /s/ Helena L. Morrissey

Helena L. Morrissey
Director
Date: April 15, 2008

By: /s/ Helena L. Morrissey

Helena L. Morrissey
Director
Date: April 15, 2008

PERSHING GROUP LLC

STANDISH MELLON ASSET MANAGEMENT
COMPANY LLC

By: /s/Dennis Wallestad

Dennis Wallestad
Chief Financial Officer
Date: September 11, 2008

By: /s/ James D. MacIntyre

James D. MacIntyre
President & Chief Operating
Officer
Date: August 1, 2007

URDANG SECURITIES MANAGEMENT, INC.

WALTER SCOTT & PARTNERS LIMITED

By: /s/ Richard J. Ferst

Richard J. Ferst
President & Chief Operating Officer
Date: August 1, 2007

By: /s/ Kenneth J. Lyall

Kenneth J. Lyall
Chairman
Date: December 24, 2007

JOINT FILING AGREEMENT

In accordance with Rule 13d-1(k)(1) under the Securities Exchange Act of 1934,

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as amended (the 'Exchange Act'), each undersigned entity (each a 'Company') hereby agrees to any and all joint filings required to be made on the Company's behalf on Schedule 13G (including amendments thereto) under the Exchange Act, with respect to securities which may be deemed to be beneficially owned by the Company under the Exchange Act, and that this Agreement be included as an Exhibit to any such joint filing. This Agreement may be executed in any number of counterparts all of which taken together shall constitute one and the same instrument.

IN WITNESS WHEREOF, each Company hereby executes this Agreement effective as of the date set forth below.

THE BANK OF NEW YORK MELLON CORPORATION

By: /s/ Ronald P. O'Hanley

Ronald P. O'Hanley
Vice Chairman
Date: August 1, 2007

THE BANK OF NEW YORK

By: /s/ Bruce W. Van Saun

Bruce W. Van Saun
Vice Chairman & Chief Financial Officer
Date: August 1, 2007

THE BANK OF NEW YORK TRUST COMPANY, N.A.

By: /s/ Michael K. Klugman

Michael K. Klugman
President
Date: August 1, 2007

BNY SEPARATE ACCOUNT SERVICES, INC.

By: /s/ Lisa Detwiler

Lisa Detwiler
Managing Counsel / Asst. Secretary
Date: August 27, 2007

THE BOSTON COMPANY ASSET MANAGEMENT, LLC

By: /s/ Corey A. Griffin

Corey A. Griffin
Chairman & Chief Executive Officer
Date: December 19, 2007

THE BOSTON COMPANY HOLDING LLC

By: /s/ James P. Palermo

James P. Palermo
President
Date: August 1, 2007

THE DREYFUS CORPORATION

By: /s/ J. David Officer

J. David Officer
Director & Chief Operating Officer
Date: August 1, 2007

FOUNDERS ASSET MANAGEMENT LLC

By: /s/ David L. Ray

David L. Ray
Senior Vice President & Chief Operating Officer
Date: December 18, 2007

FRANKLIN PORTFOLIO ASSOCIATES LLC

By: /s/ John S. Cone

John S. Cone
President & Chief Executive Officer
Date: August 1, 2007

LOCKWOOD ADVISORS, INC.

By: /s/ Lisa Detwiler

Lisa Detwiler
Managing Counsel / Asst. Secretary
Date: August 7, 2008

LOCKWOOD CAPITAL MANAGEMENT, INC.

By: /s/ Lisa Detwiler

Lisa Detwiler

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Managing Counsel / Asst. Secretary
Date: August 27, 2007

MAM (DE) TRUST

By: /s/ Michael A. Bryson

Michael A. Bryson, Trustee
Date: August 1, 2007

By: /s/ Ronald P. O'Hanley

Ronald P. O'Hanley, Trustee
Date: August 1, 2007

By: /s/ Scott E. Wennerholm

Scott E. Wennerholm, Trustee
Date: December 20, 2007

By: Mellon Trust of Delaware,
N.A., Trustee

By: /s/ David B. Kutch

David B. Kutch,
President and CEO
Date: August 1, 2007

MBC INVESTMENTS CORPORATION

By: /s/ Robert A. Repetto

Robert A. Repetto
Vice President
Date: August 1, 2007

MELLON BANK, N.A.

By: /s/ Ronald P. O'Hanley

Ronald P. O'Hanley
Vice Chairman
Date: August 1, 2007

MELLON GLOBAL INVESTMENTS LIMITED

By: /s/

Jonathan M. Little
Director
Date:

MELLON INTERNATIONAL LIMITED

By: /s/ Helena L. Morrissey

Helena L. Morrissey
Director
Date: April 15, 2008

MAM (MA) HOLDING TRUST

By: /s/ Michael A. Bryson

Michael A. Bryson, Trustee
Date: August 1, 2007

By: /s/ Ronald P. O'Hanley

Ronald P. O'Hanley, Trustee
Date: August 1, 2007

By: /s/ Scott E. Wennerholm

Scott E. Wennerholm, Trustee
Date: December 20, 2007

MBSC SECURITIES CORPORATION

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J. David Officer
President and Director
Date: August 1, 2007

MELLON CAPITAL MANAGEMENT
CORPORATION

By: /s/ Gabriela Parcella

Gabriela Parcella
Executive Vice President &
Chief Operating Officer
Date: August 1, 2007

MELLON INTERNATIONAL HOLDING S.AR.L.

By: /s/ Robert A. Repetto

Robert A. Repetto
Manager
Date: August 1, 2007

MELLON PRIVATE TRUST COMPANY, N.A.

By: /s/ Lawrence Hughes

Lawrence Hughes
President & Chief Executive
Officer

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Date: August 1, 2007

MELLON TRUST OF CALIFORNIA

By: /s/ David R. Holst

David R. Holst
President

Date: August 1, 2007

MELLON TRUST OF DELAWARE, N.A.

By: /s/ David B. Kutch

David B. Kutch
President & Chief Executive
Officer

Date: August 1, 2007

MELLON TRUST OF NEW ENGLAND, N.A.

By: /s/ James P. Palermo

James P. Palermo
President

Date: August 1, 2007

MELLON TRUST OF NEW YORK, LLC

By: /s/ Lawrence Hughes

Lawrence Hughes
President

Date: August 1, 2007

MELLON TRUST OF WASHINGTON

By: /s/ David R. Holst

David R. Holst
Chairman & Chief Executive Officer

Date: August 1, 2007

NEPTUNE LLC

By: /s/ Ronald P. O'Hanley

Ronald P. O'Hanley
President & Chief Executive Officer

Date: August 1, 2007

NEWTON CAPITAL MANAGEMENT LIMITED

By: /s/ Helena L. Morrissey

Helena L. Morrissey
Director & Chief Executive
Officer

Date: April 15, 2008

NEWTON INVESTMENT MANAGEMENT LIMITED

By: /s/ Helena L. Morrissey

Helena L. Morrissey
Director

Date: April 15, 2008

NEWTON MANAGEMENT LIMITED

By: /s/ Helena L. Morrissey

Helena L. Morrissey
Director

Date: April 15, 2008

PERSHING GROUP LLC

By: /s/ Dennis Wallestad

Dennis Wallestad
Chief Financial Officer

Date: September 11, 2008

STANDISH MELLON ASSET MANAGEMENT
COMPANY LLC

By: /s/ James D. MacIntyre

James D. MacIntyre
President & Chief Operating
Officer

Date: August 1, 2007

URDANG SECURITIES MANAGEMENT, INC.

By: /s/ Richard J. Ferst

Richard J. Ferst
President & Chief Operating Officer

Date: August 1, 2007

WALTER SCOTT & PARTNERS LIMITED

By: /s/ Kenneth J. Lyall

Kenneth J. Lyall
Chairman

Date: December 24, 2007

Solutions Group 32 32

Individual Life

224 118 342

Group Benefits

138 138

Personal Lines

119 119

Hartford Financial Products within Specialty Commercial

30 30

Total**\$611 \$449 \$1,060**

As of December 31, 2007, the Company had goodwill allocated to the following reporting units:

	Segment Goodwill	Goodwill in Corporate	Total
Individual Annuity	\$ 422	\$ 308	\$ 730
Other Retail	159	92	251
Retirement Plans		69	69
Institutional Solutions Group		32	32
Individual Life	224	118	342
Group Benefits		138	138
International		15	15
Personal Lines	119		119
Hartford Financial Products within Specialty Commercial	30		30
Total	\$ 954	\$ 772	\$1,726

Included in the Company's fourth quarter operating results is a pre-tax impairment charge of goodwill in the amount of \$745.

\$422 of this charge was recorded in Individual Annuity.

\$323 of this charge was recorded in Corporate. For purposes of impairment testing, this goodwill had been allocated to reporting units in the Company's life insurance operations, with \$308 allocated to Individual Annuity and \$15 to International.

As a result of the sharp decline in the equity markets during the fourth quarter of 2008 and a sharp decline in The Hartford's share price below book value per share, the Company, in connection with the preparation of its year end 2008 financial statements, concluded that the conditions had been met to warrant an interim goodwill impairment test. Management's determination of the fair value of each reporting unit incorporates multiple inputs including discounted cash flow calculations, peer company price to earnings multiples, the level of the Company's own share price and assumptions that market participants would make in valuing the reporting unit. Other assumptions include levels of economic capital, future business growth, earnings projections, assets under management for Life reporting units and the weighted average cost of capital used for purposes of discounting.

As a result of the testing performed during the fourth quarter of 2008, which included the effects of decreasing sales outlooks and declining equity markets on future earnings, the fair value for each reporting unit continued to be in excess of the respective reporting unit's carrying value except for the Individual Annuity and International reporting units. For both of these reporting units, the Company concluded that the fair value of the reporting unit had declined significantly.

If current market conditions persist during 2009, in particular, if the Company's share price remains below book value per share, or if the Company's actions to limit risk associated with its products or investments causes a significant

change in any one reporting unit's fair value, the Company may need to reassess goodwill impairment at the end of each quarter as part of an annual or interim impairment test. Subsequent reviews of goodwill could result in additional impairment of goodwill during 2009.

Table of Contents**Item 7.01 Regulation FD Disclosure*****Capital and Risk Based Capital****(Dollar amounts in millions, unless otherwise stated)*

In connection with its release of financial results for the fourth quarter and full year of 2008, the Company is providing additional detail regarding its year-end 2008 capital position, as set forth below.

The Company's preliminary year-end 2008 risk-based-capital (RBC) ratio at Hartford Life and Accident Insurance Company (HLA) is 385%. In addition, at the end of 2008 the Company maintained \$1.9 billion of capital resources in the form of \$1.5 billion of available cash and short term investments at the holding company and \$400 of capital in excess of levels historically associated with AA-level ratings at its property and casualty subsidiaries. The foregoing does not include any benefit from the Company's \$500 Glen Meadow trust contingent capital facility, nor does it include any drawdown of the Company's \$1.9 billion revolving credit facility. The \$400 of capital residing in the property and casualty subsidiaries is subject to extraordinary dividend preapproval by insurance regulatory authorities. On December 5, 2008, in the course of a public investor event, the Company estimated HLA's year-end 2008 RBC ratio to be 535%, assuming the S&P 500 Index finished the year at 900. The S&P 500 Index was 903 at the end of 2008. The estimated 535% RBC ratio was calculated on the assumption that the Company would contribute the net proceeds from the \$2.5 billion Allianz SE October 2008 investment to its life insurance subsidiaries. In fact, the Company retained \$1 billion of the net proceeds at the holding company level and contributed the balance to its life insurance subsidiaries. Excluding the \$1 billion that was not contributed to the life insurance subsidiaries, the estimated RBC ratio of 535% would have been 465%. HLA's preliminary 2008 RBC ratio of 385% differs from the estimate of 465% for the following reasons:

- The cash-flow testing required under NAIC Actuarial Guideline 39 (AG39) reduced statutory capital by \$600 in comparison with the December 5th estimate, which used a number of assumptions about year-end book of business, projected market conditions and other valuation inputs in the place of year end cash-flow testing.
- Credit-related impacts on the Company's life insurance subsidiaries were \$450 higher than assumed for the December 5th estimate, primarily due to continued spread widening on certain asset classes, particularly commercial real estate investments, that are marked to market under statutory accounting rules. This impact was largely related to the surplus required for the Company's market value adjusted fixed annuity products.
- Additional Yen strengthening in December resulted in a \$150 reduction in surplus. The December 5th estimate assumed a year-end Yen/\$ level of 93. The actual year-end level was just under 91.
- The net effect of other items was an increase of \$50 in statutory capital.

The RBC formula for life companies establishes capital requirements relating to insurance, business, asset and interest rate risks, including equity, interest rate and expense recovery risks associated with variable annuities and group annuities that contain death benefits or certain living benefits. The year-end 2008 HLA RBC ratio referenced herein is a preliminary figure, and is subject to change until such time that the Company files its statutory financial report for HLA for the year ended December 31, 2008.

On December 5, 2008, the Company also estimated its aggregate additional capital resources at the holding company and property and casualty subsidiaries to be \$1.1 billion at the end of 2008. In fact, the holding company and the property and casualty subsidiaries held an aggregate of \$1.9 billion of additional capital resources at the end of 2008, for the following reasons:

- As mentioned above, the Company retained \$1 billion of the net proceeds of the Allianz SE investment at the holding company.
 - Interest rates declined significantly in December, resulting in a smaller benefit than anticipated under certain rating agency capital models from the impact of discounting of the Company's long-tail property and casualty reserves. This decline reduced the Company's excess capital position by roughly \$400.
 - The net effect of other items was an increase of \$200 in statutory capital.
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Some of the statements in this Form 8-K should be considered forward-looking statements as defined in the Private Securities Litigation Reform Act of 1995. These include statements about The Hartford's future results of operations. The Hartford cautions investors that these forward-looking statements are not guarantees of future performance, and actual results may differ materially. Investors should consider the important risks and uncertainties that may cause actual results to differ. These important risks and uncertainties include, without limitation, uncertainties related to the depth and duration of the current recession and related financial crisis, and the impact of these volatile market conditions on, among other things, our investment portfolio, liabilities from variable annuity products and capital position; the success of our efforts to preserve capital and reduce risk, and the costs and charges associated therewith; our ability to participate in programs under the Emergency Economic Stabilization Act of 2008 and similar initiatives and the terms of such participation; changes in financial and capital markets, including changes in interest rates, credit spreads, equity prices and foreign exchange rates; the inability to effectively mitigate the impact of equity market volatility on the company's financial position and results of operations arising from obligations under annuity product guarantees; the amount of statutory capital that the company has, changes to the statutory reserves and/or risk based capital requirements, and the company's ability to hold sufficient statutory capital to maintain financial strength and credit ratings; a downgrade in the company's financial strength or credit ratings; the possibility of general economic and business conditions that are less favorable than anticipated; the potential for differing interpretations of the methodologies, estimations and assumptions that underlie the valuation of the company's financial instruments that could result in changes to investment valuations; the subjective determinations that underlie the company's evaluation of other-than-temporary impairments on available-for-sale securities; losses due to defaults by others; the availability of our commercial paper program; the potential for acceleration of DAC amortization; the potential for an impairment of our goodwill; the difficulty in predicting the company's potential exposure for asbestos and environmental claims; the possible occurrence of terrorist attacks; the response of reinsurance companies under reinsurance contracts and the availability, pricing and adequacy of reinsurance to protect the company against losses; the possibility of unfavorable loss development; the incidence and severity of catastrophes, both natural and man-made; stronger than anticipated competitive activity; unfavorable judicial or legislative developments; the potential effect of domestic and foreign regulatory developments, including those which could increase the company's business costs and required capital levels; the company's ability to distribute its products through distribution channels, both current and future; the uncertain effects of emerging claim and coverage issues; the ability of the company's subsidiaries to pay dividends to the company; the company's ability to adequately price its property and casualty policies; the ability to recover the company's systems and information in the event of a disaster or other unanticipated event; potential for difficulties arising from outsourcing relationships; potential changes in federal or state tax laws, including changes impacting the availability of the separate account dividend received deduction; the company's ability to protect its intellectual property and defend against claims of infringement; and other risks and uncertainties discussed in The Hartford's Quarterly Reports on Form 10-Q, the 2007 Annual Report on Form 10-K and other filings The Hartford makes with the Securities and Exchange Commission. The Hartford assumes no obligation to update the information contained herein, which speaks as of the date issued.

Item 9.01 Financial Statements and Exhibits

Exhibit No.

99.1 Press Release of The Hartford Financial Services Group, Inc. dated February 5, 2009

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE HARTFORD FINANCIAL SERVICES
GROUP, INC.

Date: February 5, 2009

By: /s/ Beth A. Bombara

Name: Beth A. Bombara

Title: Senior Vice President and Controller