

BANC OF CALIFORNIA, INC.
Form 8-K
March 13, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 13, 2014

BANC OF CALIFORNIA, INC.
(Exact name of registrant as specified in its charter)

| | | |
|--|------------------------------------|--|
| Maryland (State or other jurisdiction of incorporation) | 001-35522 (Commission File No.) | 04-3639825 (IRS Employer Identification No.) |
| 18500 Von Karman Avenue, Suite 1100, Irvine, California (Address of principal executive offices) | | 92612 (Zip Code) |

Registrant's telephone number, including area code: (949) 236-5211

N/A
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02 Results of Operations and Financial Condition.

On March 13, 2014, Banc of California, Inc. (the “Company”), issued its earnings release covering operating results for the three and twelve months ended December 31, 2013. The earnings release is attached to this Current Report on Form 8-K as Exhibit 99.1.

The Company will be hosting a conference call at 8:00 a.m. PST (11:00 a.m. EST) on March 13, 2014 to discuss its operating results and other matters. Information on how to access the conference call is provided in the press release attached hereto as Exhibit 99.1. A copy of presentation materials for discussion on the conference call is attached hereto as Exhibit 99.2.

Item 9.01 Financial Statements and Exhibits.

See Exhibit Index.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BANC OF CALIFORNIA, INC.

Date: March 13, 2014

By: /s/ Richard Herrin
Richard Herrin
Executive Vice President, Chief Administrative
Officer and Corporate Secretary

EXHIBIT INDEX

| Exhibit Number | Description |
|----------------|--|
| 99.1 | Press Release dated March 13, 2014 |
| 99.2 | Earnings Conference Call Presentation Materials dated March 13, 2014 |