

UNITED STATES LIME & MINERALS INC  
Form 8-K  
April 27, 2016

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) April 27, 2016

UNITED STATES LIME & MINERALS, INC.

(Exact name of registrant as specified in its charter)

|  |                                    |   |
|--|------------------------------------|---|
| TEXAS<br>(State or other jurisdiction of<br>incorporation) | 0-4197<br>(Commission File Number) | 75-0789226<br>(IRS Employer Identification No.) |
|--|------------------------------------|---|

|  |                     |
|--|---------------------|
| 5429 LBJ FREEWAY, SUITE 230, DALLAS, TEXAS<br>(Address of principal executive offices) | 75240<br>(Zip Code) |
|--|---------------------|

(972) 991-8400

(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 2.02. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

On April 27, 2016, United States Lime & Minerals, Inc. issued a News Release announcing the financial results for the quarter ended March 31, 2016. A copy of the News Release is attached hereto as Exhibit 99.1 and incorporated by reference herein response to this Item 2.02.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

(d) Exhibits

| Exhibit<br>Number | Exhibit |
|-------------------|---------|
|-------------------|---------|

|      |  |
|------|--|
| 99.1 | News Release of United States Lime & Minerals, Inc. dated April 27, 2016 |
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, United States Lime & Minerals, Inc. has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 27, 2016 UNITED STATES LIME &  
MINERALS, INC.

By: /s/ M. Michael Owens  
M. Michael Owens, Vice President and  
Chief Financial Officer

EXHIBIT INDEX

Exhibit  
Number Exhibit

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