

Edgar Filing: Synacor, Inc. - Form 8-K

Synacor, Inc.
Form 8-K
April 05, 2017

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 5, 2017

Synacor, Inc.

(Exact name of Registrant as Specified in Its Charter)

| | | |
|----------------------------------------------------------------------------------------------|---------------------------------------|-------------------------------------------------|
| Delaware (State or Other Jurisdiction of Incorporation) | 001-33843 (Commission File Number) | 16-1542712 (IRS Employer Identification No.) |
| 40 La Riviere Drive, Suite 300 Buffalo, New York (Address of Principal Executive Offices) | | 14202 (Zip Code) |
| Registrant's Telephone Number, Including Area Code: (716) 853-1362 | | |

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 8.01. OTHER EVENTS

On April 5, 2017, Synacor, Inc. issued a press release announcing that it intended to make a public offering of its common stock. A copy of the press release is attached hereto as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits.

| Exhibit No. | Description |
|-------------|-------------|
|-------------|-------------|

| | |
|------|-----------------------------------------------------|
| 99.1 | Press Release of Synacor, Inc., dated April 5, 2017 |
|------|-----------------------------------------------------|

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SYNACOR, INC.

Date: April 5, 2017 By: /s/ William J. Stuart
William J. Stuart
Chief Financial Officer and Secretary