

Halverson Bradley M
Form 3
December 02, 2004

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0104
Expires: January 31, 2005
Estimated average burden hours per response... 0.5

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *

Â Halverson Bradley M
(Last) (First) (Middle)

100 N.E. ADAMS STREET

(Street)

PEORIA,Â ILÂ 61629

(City)

(State)

(Zip)

2. Date of Event Requiring Statement

(Month/Day/Year)
12/01/2004

3. Issuer Name **and** Ticker or Trading Symbol
CATERPILLAR INC [CAT]

4. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

____ Director ____ 10% Owner
__X__ Officer ____ Other
(give title below) (specify below)
Controller

5. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
__X__ Form filed by One Reporting Person
____ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security
(Instr. 4)

2. Amount of Securities Beneficially Owned
(Instr. 4)

3. Ownership Form:
Direct (D)
or Indirect (I)
(Instr. 5)

4. Nature of Indirect Beneficial Ownership
(Instr. 5)

Common

5,813 ⁽¹⁾

D

Â

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security
(Instr. 4)

2. Date Exercisable and Expiration Date
(Month/Day/Year)

Date Exercisable Expiration Date

3. Title and Amount of Securities Underlying Derivative Security
(Instr. 4)

Title Amount or Number of

4. Conversion or Exercise Price of Derivative Security

5. Ownership Form of Derivative Security:
Direct (D)
or Indirect

6. Nature of Indirect Beneficial Ownership
(Instr. 5)

Edgar Filing: Halverson Bradley M - Form 3

				Shares		(I) (Instr. 5)	
Option (ISO) ⁽⁴⁾	06/11/1996 ⁽⁵⁾	06/11/2006	Common	750	\$ 32.9062	D	Â
Option (ISO) ⁽⁴⁾	06/10/1997 ⁽⁵⁾	06/10/2007	Common	1,934	\$ 51.6562	D	Â
Option (NQ) ⁽⁴⁾	06/10/1997 ⁽⁵⁾	06/10/2007	Common	2,106	\$ 51.6562	D	Â
Option (ISO) ⁽⁴⁾	06/09/1998 ⁽⁵⁾	06/09/2008	Common	1,795	\$ 55.6875	D	Â
Option (NQ) ⁽⁴⁾	06/09/1998 ⁽⁵⁾	06/09/2008	Common	2,245	\$ 55.6875	D	Â
Option (ISO) ⁽⁴⁾	06/08/1999 ⁽⁵⁾	06/08/2009	Common	1,604	\$ 62.3438	D	Â
Option (NQ) ⁽⁴⁾	06/08/1999 ⁽⁵⁾	06/08/2009	Common	4,696	\$ 62.3438	D	Â
Option (ISO) ⁽⁴⁾	06/12/2000 ⁽⁵⁾	06/12/2010	Common	2,601	\$ 38.4063	D	Â
Option (NQ) ⁽⁴⁾	06/12/2000 ⁽⁵⁾	06/12/2010	Common	1,849	\$ 38.4063	D	Â
Option (NQ) ⁽⁴⁾	06/12/2001 ⁽⁵⁾	06/12/2011	Common	6,450	\$ 53.53	D	Â
Option (NQ) ⁽⁴⁾	06/11/2002 ⁽⁵⁾	06/11/2012	Common	6,940	\$ 50.715	D	Â
Option (NQ) ⁽⁴⁾	06/10/2003 ⁽⁵⁾	06/10/2013	Common	9,860	\$ 54.285	D	Â
Option (NQ) ⁽⁴⁾	06/08/2004 ⁽⁵⁾	06/08/2014	Common	9,860	\$ 77.255	D	Â
Phantom Stock Units	Â ⁽²⁾	Â ⁽²⁾	Common	342	\$ 0 ⁽³⁾	D	Â

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Halverson Bradley M 100 N.E. ADAMS STREET PEORIA, IL 61629	Â	Â	Â Controller	Â

Signatures

Bradley M. Halverson; L.J.
Huxtable, POA

12/02/2004

 **Signature of Reporting Person

 Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) This amount includes 3616 shares in 401K and 232 shares in dividend reinvestment.
- (2) The reported phantom stock units were acquired under Caterpillar Inc.'s deferred employee investment plan and will be settled upon the reporting person's retirement or other termination of service.
- (3) Security converts to common stock on a one-for-one basis.
- (4) Stock option (right to buy) granted under company's 1996 Stock Option Plan.
- (5) Exercisable in thirds - 1/3 after 1 yr.; 1/3 after 2 yrs.; 1/3 after 3 yrs.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

Edgar Filing: Halverson Bradley M - Form 3

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.