Edgar Filing: Rock-Tenn CO - Form 4

Deals Term CO

Form 4											
July 02, 2015	4 UNITED	Washington, D.C. 20549								OMB APPROVAL OMB 3235-0287 Number:	
Check thi if no long subject to Section 1 Form 4 or Form 5 obligatior may conti <i>See</i> Instru 1(b).	er STATEN 6. Filed pur ¹⁸ Section 17(:	STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section							Expires: Estimated a burden hou response	•	
(Print or Type R	esponses)										
CREWS TERRELL K Symbol			er Name and Ticker or Trading Fenn CO [RKT]				5. Relationship of Reporting Person(s) to Issuer				
(Last)	(First) (N	Middle)		-	-			(Chec	k all applicable	:)	
				of Earliest Transaction Day/Year) 2015				X_ Director 10% Owner Officer (give title Other (specify below) below)			
				nendment, Date Original onth/Day/Year)				6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person			
ST. ALBANS, MO 63073								Form filed by More than One Reporting Person			
(City)	(State)	(Zip)	Table	e I - Non-Do	erivative S	ecurit	ies Acc	uired, Disposed of	, or Beneficial	ly Owned	
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	ransaction Date 2A. Deemed nth/Day/Year) Execution Date, if any (Month/Day/Year)			4. Securit on(A) or Dis (D) (Instr. 3, 4	sposed and f (A)	of	Securities Beneficially Owned Following Reported Transaction(s)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		
Class A Common Stock	07/01/2015			Code V D	Amount 16,517	or (D) D	Price $\frac{(1)}{(2)}$ $\frac{(3)}{(3)}$	(Instr. 3 and 4) 0	D		

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5.	6. Date Exer	cisable and	7. Titl	le and	8. Price of	9. Nu
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transactio	onNumber	r Expiration Date		Amou	int of	Derivative	Deriv
Security	or Exercise		any	Code	of	(Month/Day	/Year)	Under	rlying	Security	Secu
(Instr. 3) Price of			(Month/Day/Year)	(Instr. 8)	Derivative		Securities		(Instr. 5)	Bene	
	Derivative	Securities					(Instr. 3 and 4)			Owne	
	Security Acquired					× ×		,		Follo	
	~~~~~				(A) or						Repo
					Disposed						Trans
					of (D)						(Instr
					(Instr. 3,					(III3ti	
					4, and 5)						
					4, and <i>J</i> )						
									Amount		
						D.	<b>.</b>		or		
						Date Exercisable	Expiration Date	Title Num	Number		
									of		
				Code V	(A) (D)				Shares		
				0000	() (D)				5111105		

## **Reporting Owners**

**Relationships Reporting Owner Name / Address** Director 10% Owner Officer Other CREWS TERRELL K Х **1735 EAGLE BLUFF DRIVE** ST. ALBANS, MO 63073 Signatures

Robert B. McIntosh (Attorney-in-fact pursuant to power of attorney previously filed with SEC)

**Signature of Reporting Person

# **Explanation of Responses:**

If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

"On July 1, 2015, WestRock Company ("WestRock", formerly Rome-Milan Holdings, Inc.), Rock-Tenn Company ("RockTenn") and MeadWestvaco Corporation ("MWV") consummated a business combination transaction (the "Combination"), as a result of which RockTenn and MWV each became a direct wholly owned subsidiary of WestRock. Pursuant to the terms of the Second Amended and

Restated Business Combination Agreement, dated as of April 17, 2015 and amended as of May 5, 2015, by and among WestRock, (1) RockTenn, MWV, Rome Merger Sub, Inc. and Milan Merger Sub, LLC, (i) each share of RockTenn Class A common stock issued and outstanding immediately prior to the effective time of the Combination was cancelled and converted into the right to receive, at the election of the RockTenn shareholder (but subject to certain proration procedures),

either (A) one share of WestRock common stock or (B) cash in an amount equal to the volume weighted average price per share of RockTenn common stock on the New York Stock Exchange for the consecutive period over the five trading days immediately preceding

(2) (but not including) the third trading day prior to the effective time of the Combination, and (ii) each share of MWV common stock issued and outstanding immediately prior to the effective time of the Combination was cancelled and converted into the right to receive 0.78 shares of WestRock common stock (the "MWV Exchange Ratio").

Equity-based awards granted pursuant to RockTenn plans and MWV plans that were outstanding immediately prior to the effective time of the Combination were converted into corresponding awards in respect of WestRock common stock at the effective time of the

Combination, subject to the same terms and conditions (including applicable vesting requirements) as were applicable to such awards (3) prior to the consummation of the Combination; provided, that equity-based awards granted pursuant to MWV plans were adjusted to reflect the MWV Exchange Ratio."

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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07/01/2015

Date