

DOLLAR GENERAL CORP  
Form 8-K  
February 05, 2004

**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

Current Report

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 5, 2004

Dollar General Corporation

(Exact Name of Registrant as Specified in Charter)

Tennessee

001-11421

61-0502302

(State or Other Jurisdiction  
of Incorporation)

(Commission File Number)

(I.R.S. Employer  
Identification No.)

100 Mission Ridge

Goodlettsville, Tennessee

37072

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code: (615) 855-4000

**ITEM 7.**

**FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS**

(a)

Financial Statements.

None.

(b)

Pro Forma Financial Information. None.

(c)

Exhibits. See Exhibit Index immediately following the signature page hereto.

**ITEM 9.**

**REGULATION FD DISCLOSURE**

On February 5, 2004, Dollar General Corporation issued a news release regarding sales results for the four-week period, 52 weeks and fourth quarter ended January 30, 2004, and other matters. The news release is attached hereto as Exhibit 99 and incorporated by reference as if fully set forth herein.

**ITEM 12.**

**RESULTS OF OPERATIONS AND FINANCIAL CONDITION**

The information set forth in Item 9 above is incorporated herein by this reference.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: February 5, 2004

DOLLAR GENERAL CORPORATION

By:

/s/ Susan S. Lanigan

Susan S. Lanigan

Senior Vice President, General Counsel and  
Corporate Secretary

**EXHIBIT INDEX**

**Exhibit No.**

Description

99

News release dated February 5, 2004.