

NEW JERSEY RESOURCES CORP  
Form 8-K  
August 12, 2014

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15 (d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): August 12, 2014 (August 11, 2014)

NEW JERSEY RESOURCES CORPORATION  
(Exact name of registrant as specified in its charter)

New Jersey (State or other jurisdiction of incorporation)	001-8359 (Commission File Number)	22-2376465 (IRS Employer Identification No.)
---	---	--

1415 Wyckoff Road Wall, New Jersey (Address of principal executive offices)	07719 (Zip Code)
---	---------------------

(732) 938-1480  
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2 below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

Item 7.01. Regulation FD

On August 12, 2014, PennEast Pipeline Company, LLC (“PennEast”) announced plans to construct a 100-mile pipeline intended to bring natural gas produced in the Marcellus Shale region to homes and businesses in Pennsylvania and New Jersey in a press release attached hereto as Exhibit 99.1 and incorporated by reference herein. On the same date, New Jersey Resources Corporation (“NJR”) also published an Investor Fact Sheet, attached hereto as Exhibit 99.2 and incorporated by reference herein. PennEast is a joint project of NJR Pipeline Company, a subsidiary of NJR, AGL Resources, South Jersey Industries and UGI Energy Services, a subsidiary of UGI Corporation.

The information in this Item 7.01, including Exhibit 99.1 and Exhibit 99.2, is being furnished and shall not be deemed to be “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that Section and shall not be deemed incorporated by reference into any registration statement or other document filed pursuant to the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such filing.

Item 9.01 Financial Statements and Exhibits

(c) Exhibits.

Exhibit Number	Exhibit
99.1	Press Release dated August 12, 2014
99.2	Investor Fact Sheet dated August 12, 2014

---

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 12, 2014

NEW JERSEY RESOURCES CORPORATION

By: /s/ Glenn C. Lockwood  
Glenn C. Lockwood  
Executive Vice President and  
Chief Financial Officer

---

EXHIBIT INDEX

Exhibit Number	Description
99.1	Press Release dated August 12, 2014
99.2	Investor Fact Sheet dated August 12, 2014