## Edgar Filing: MOFFETT DAVID M - Form 4

MOFFETT	DAVID M												
Form 4													
January 20,	2005												
FORM	ЛЛ									PPROVAL			
	UNITED	STATES SI		RITIES A shington			NGE	COMMISSIO	N OMB Number:	3235-0287			
Check th				U		Expires:	January 31,						
if no lon subject t		MENT OF C	CHAN	GES IN	BENEF	· ·	Estimated average						
Section		SECURITIES							burden hours per				
Form 4 o									response	response 0.5			
Form 5 obligation								nge Act of 1934,					
may con				•	•	- ·	-	of 1935 or Section	on				
<i>See</i> Instr 1(b).		30(h) of	the In	ivestment	: Compar	ny Ac	t of 1	940					
(Print or Type	Responses)												
	Address of Reporting	Person <u>*</u> 2	2. Issue	er Name <b>an</b> o	d Ticker or	Tradi	ng	5. Relationship	of Reporting Per	rson(s) to			
MOFFETT	DAVID M	Sy	ymbol					Issuer					
		U	JS BANCORP \DE\ [USB]					(Check all applicable)					
(Last)	(First) (	Middle) 3.	. Date of Earliest Transaction					(Check an applicable)					
		(N	/Ionth/I	lonth/Day/Year)				Director 10% Owner					
U.S. BANCORP, 800 NICOLLET 01/18/2				/18/2005 <u></u>				X_ Officer (give below)	er (give title Other (specify below)				
MALL								/	e Chairman, CF	0			
	(Street)	4.	If Ame	endment, D	ate Origina	d		6. Individual or .	Joint/Group Fili	ng(Check			
				nth/Day/Yea	-		Applicable Line)						
								by One Reporting Person					
MINNEAP	OLIS, MN 55402	2						Form filed by Person	More than One R	eporting			
(City)	(State)	(Zip)	Tab	le I - Non-l	Derivative	Secu	rities A	cquired, Disposed	of, or Beneficia	lly Owned			
1.Title of	2. Transaction Date			3.	4. Securit				6. Ownership	7. Nature of			
Security (Instr. 3)	(Month/Day/Year)	Execution Date, if any (Month/Day/Year)		TransactionAcquired (A) or Code Disposed of (D)					Form: Direct (D) or Indirect	Indirect Beneficial			
(1130.3)				-		3, 4 and 5)		Owned	(I)	Ownership			
		`` <b>`</b>		. ,				Following	(Instr. 4)	(Instr. 4)			
						(A)		Reported					
						or		Transaction(s) (Instr. 3 and 4)					
				Code V	Amount	(D)	Price	(					
Reminder: Rej	port on a separate line	e for each class	of secu	urities bene	ficially ow	ned di	rectly o	or indirectly.					

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5. Number of	6. Date Exercisable and	7. Title and Amount of
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transacti	orDerivative	Expiration Date	Underlying Securities
Security	or Exercise		any	Code	Securities	(Month/Day/Year)	(Instr. 3 and 4)

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(Instr. 3)	Price of Derivative Security		(Month/Day/Year)	(Instr. 8		Acquired (A Disposed of (Instr. 3, 4, 5)	f (D)				
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount Number Shares
Employee Stock Option (Right to Buy)	\$ 30.4	01/18/2005		A		370,722		<u>(1)</u>	01/18/2015	Common Stock	370,72

## **Reporting Owners**

Reporting Owner Name / Address	Relationships								
	Director	10% Owner	Officer	Other					
MOFFETT DAVID M U.S. BANCORP 800 NICOLLET MALL MINNEAPOLIS, MN 55402			Vice Chairman, CFO						
Signatures									

Lee R. Mitau for David M. 01/20/2005 Moffett

<u>\*\*</u>Signature of Reporting Person

Date

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The option vests in four equal annual installments beginning on January 18, 2006.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.