

Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form FWP

GENERAL ELECTRIC CAPITAL CORP

Form FWP

June 17, 2014

**Filed Under Rule 433, Registration Statement No. 333-178262**

**Pricing Supplement No. 476 Dated Monday, June 16, 2014**

**(To: Prospectus Dated December 5, 2012 , as supplemented by Prospectus Supplement Dated May 17, 2013)**

CUSIP Number	Selling Price	Gross Concession	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option	Product Ranking
36966TKU5	100%	2.900%	Fixed	4.000%	SEMI-ANNUAL	06/15/2033	12/15/2014	\$18.89	Yes	Senior Unsecured Notes

**Redemption Information:** Callable at 100% on 12/15/2032.

The GE Capital InterNotes will be subject to redemption at the option of General Electric Capital Corporation, in whole or in part, on 12/15/2032 at a redemption price equal to 100.000% of the GE Capital InterNotes so redeemed, plus accrued interest thereon, if any, subject to the notice provisions set forth in the indenture.

*Investing in these notes involves risks (See "Risk Factors" in our Annual Report on Form 10-K filed with the Securities and Exchange Commission).*

<p>General Electric Capital Corporation</p>	<p>Offering Dates: Monday, June 16, 2014 through Friday, June 20, 2014                  Trade Date: Friday, June 20, 2014 @12:00 PM ET                  Settlement Date: Wednesday, June 25, 2014                  Minimum Denomination/Increments:\$1,000.00/\$1,000.00                  Initial trades settle flat and clear SDFS: DTC Book Entry only                  DTC number: 0235 via RBC Dain Rauscher Inc.</p> <p>Agents: BofA Merrill Lynch, Incapital LLC, Citigroup, Morgan Stanley, UBS Investment Bank, Wells Fargo Advisors, LLC</p> <p>The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting the SEC Web site at <a href="http://www.sec.gov">www.sec.gov</a>. Alternatively, the issuer, Incapital Holdings LLC, or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Incapital Holdings LLC at 1-312-379-3755 or Investor Communications of the issuer at 1-203-357-3950.</p> <p><i>* GE CAPITAL is the registered trademark of General Electric Capital Corporation.</i></p> <p><i>InterNotes® is a registered trademark of Incapital Holdings, LLC.</i>  <i>All rights reserved.</i></p>	<p><a href="#">General Electric Capital Corporation</a>  <a href="#">GE Capital® InterNotes® Prospectus Supplement Dated May 17, 2013 to Prospectus Dated December 5, 2012</a></p>
---	--	--