

GEORGIA PACIFIC CORP
Form 8-A12B/A
November 10, 2004

As filed with the Securities and Exchange Commission on November 10, 2004.

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-A/A

AMENDMENT NO. 2

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934

GEORGIA-PACIFIC CORPORATION

(Exact Name of Registrant as Specified in its Charter)

Georgia

(State of Incorporation or Organization)

93-0432081

(I.R.S. Employer
Identification No.)

133 Peachtree Street, N.E.
Atlanta, Georgia

(Address of Principal Executive Offices)

30303

(Zip Code)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box.

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x

Securities Act registration statement file number to which this form relates: 333-35813

Securities to be registered pursuant to Section 12(b) of the Act:

<u>Title of each class to be so Registered</u>	<u>Name of each exchange on Which Each Class is to be Registered</u>
Georgia-Pacific Group Rights to Purchase Series B Junior Preferred Stock, no par value (When Issued and Regular Way)	New York Stock Exchange

Securities to be registered pursuant to Section 12(g) of the Act:

None.

(Title of Class)

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Georgia-Pacific Corporation, a Georgia corporation (the "Company"), supplements and amends its Registration Statement on Form 8-A, filed on November 26, 1997, as previously amended by Amendment No. 1 on Form 8-A/A, dated October 2, 2001, as follows:

Item 1. Description Of Registrant's Securities To Be Registered.

On November 5, 2004, the Board of Directors of the Company approved an Amendment (the "Amendment") to the Amended and Restated Rights Agreement, dated as of December 16, 1997, between the Company and EquiServe Trust Company, N.A., as successor Rights Agent, as amended (the "Rights Agreement"). The Amendment effectively terminates the Rights Agreement, and all Rights (as defined in the Rights Agreement) outstanding, as of May 3, 2005.

The foregoing summary of the Amendment is qualified in its entirety by reference to the full text of the Amendment, a copy of which is filed as Exhibit 4.1 hereto and is incorporated herein by this reference.

Item 2. Exhibits.

List below all exhibits filed as a part of the registration statement:

Exhibit No

4.1 Amendment No. 4 to Amended and Restated Rights Agreement, dated as of November 8, 2004, by and between Georgia-Pacific Corporation and EquiServe Trust Company, N.A., as Rights Agent.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized.

GEORGIA-PACIFIC CORPORATION

Date: November 10, 2004

By: /s/ DOUGLAS P. ROBERTO
Name: Douglas P. Roberto
Title: Secretary

EXHIBIT INDEX

<u>Exhibit No</u>	<u>Description</u>
<u>4.1</u>	Amendment No. 4 to Amended and Restated Rights Agreement, dated as of November 8, 2004, by and between Georgia-Pacific Corporation and EquiServe Trust Company, N.A., as Rights Agent.