HEICO CORP Form SD

May 27, 2016

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM SD

Specialized Disclosure Report

HEICO CORPORATION

(Exact name of registrant as specified in its charter)

Florida 1-4604 65-0341002

(State or other jurisdiction of

incorporation or organization) (Commission File Number) (I.R.S. Employer Identification No.)

3000 Taft Street,

Hollywood, Florida 33021

(Address of principal executive offices) (Zip Code)

Carlos L. Macau, Jr. (954) 987-4000

(Name and telephone number, including area code, of the person to contact in connection with this report.)

Check the appropriate box to indicate the rule pursuant to which this form is being filed, and provide the period to which the information in this form applies:

ü Rule 13p-1 under the Securities Exchange Act (17 CFR 240.13p-1) for the reporting period from January 1 to December 31, 2015.

SECTION 1 - CONFLICT MINERALS DISCLOSURE

Item 1.01 Conflict Minerals Disclosure and Report

As required by Rule 13p-1 under the Securities Exchange Act of 1934, as amended, and Form SD, HEICO Corporation ("HEICO") has prepared a Conflict Minerals Report, which is filed as Exhibit 1.01 to this report on Form SD and available through the Investors section of HEICO's website at www.heico.com. The information contained on HEICO's website is not incorporated by reference in this Form SD or the Conflict Minerals Report and should not be considered part of this Form SD or the Conflict Minerals Report.

Item 1.02 Exhibit

The Conflict Minerals Report required by Item 1.01 is filed as Exhibit 1.01 to this Form SD.

SECTION 2 - EXHIBITS

Item 2.01 Exhibits

Exhibit Description

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1.01 Conflict Minerals Report for the calendar year ended December 31, 2015

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the duly authorized undersigned.

HEICO CORPORATION

By:/s/ CARLOS L. MACAU, JR. Date: May 27, 2016

Carlos L. Macau, Jr.
Executive Vice President Chief Financial Officer and Treasurer
(Principal Financial Officer)

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EXHIBIT INDEX Exhibit Description

1.01 Conflict Minerals Report for the calendar year ended December 31, 2015