

Edgar Filing: HollyFrontier Corp - Form 8-K

HollyFrontier Corp
Form 8-K
August 16, 2012

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 16, 2012 (August 16, 2012)

HollyFrontier Corporation
(Exact name of registrant as specified in its charter)

Delaware
(State of incorporation)

001-03876
(Commission File Number)

75-1056913
(IRS Employer
Identification No.)

2828 N. Harwood, Suite 1300, Dallas, Texas
75201
(Address of principal executive offices)

(214) 871-3555
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

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- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 7.01 Regulation FD Disclosure.

On August 16, 2012, HollyFrontier Corporation, a Delaware corporation (as successor-in-interest to Frontier Oil Corporation) (the “Company”), announced that it will redeem all of its outstanding 8.5% Senior Notes due 2016 (the “Notes”). The aggregate principal amount outstanding of the Notes is \$199,985,000. The redemption price for the Notes will be equal to 104.250% of the principal amount thereof for a total payment to holders of the Notes of approximately \$208,484,000 in aggregate. The redemption of the Notes is scheduled to occur on September 15, 2012. A copy of the Company’s press release announcing the redemption is attached hereto as Exhibit 99.1 and incorporated into this Item 7.01 in its entirety.

The information contained in, or incorporated into, this Item 7.01 is being furnished and shall not be deemed “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference into any registration statement or other filing under the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference to such filing.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

| Exhibit No. | Description |
|-------------|-------------|
|-------------|-------------|

| | |
|-------|---|
| 99.1* | Press Release of the Company dated August 16, 2012. |
|-------|---|

*Furnished herewith.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HOLLYFRONTIER CORPORATION

By: /s/ Douglas S. Aron
Name: Douglas S. Aron
Title: Executive Vice President and Chief
Financial Officer

Dated: August 16, 2012

EXHIBIT INDEX

Exhibit No. Description

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*Furnished herewith.