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Item 12. Results of Operations and Financial Condition

On January 29, 2004, IEC Electronics Corp. issued a press release announcing its financial results for the fiscal quarter ended December 26, 2003. A copy of the press release is furnished as Exhibit 99.1 to this report. On January 29, 2004, IEC Electronics Corp. posted on its website certain supplemental financial data for the fiscal quarter ended December 26, 2003. A copy of that information is furnished as Exhibit 99.2 to this report.

The information in this Form 8-K/A and Exhibits 99.1 and 99.2 attached hereto shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, or otherwise subject to the liabilities of that Section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, except as shall be expressly set forth by specific reference in such filing.

Neither the filing of any exhibit to this report nor the inclusion in such exhibits of a reference to IEC Electronics Corp.'s Internet address shall, under any circumstances, be deemed to incorporate the information available at such address into this report. The information available at IEC Electronics Corp.'s Internet address is not part of this report.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

IEC Electronics Corp.

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(Registrant)

Date: January 29, 2004

By: /s/ W. Barry Gilbert

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W. Barry Gilbert  
Chairman, Acting Chief  
Executive Officer