MCDONALDS CORP Form 8-K March 13, 2014

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, DC 20549

FORM 8-K CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934 Date of report (Date of earliest event reported): March 11, 2014

McDONALD'S CORPORATION

(Exact Name of Registrant as Specified in Charter)

Delaware 1-5231 36-2361282 (State or Other Jurisdiction (Commission (IRS Employer of Incorporation) File Number) Identification No.)

One McDonald's Plaza
Oak Brook, Illinois
(Address of Principal Executive Offices)
60523
(Zip Code)

(630) 623-3000

(Registrant's telephone number, including area code)

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

On March 11, 2014, Peter J. Bensen, Chief Financial Officer of McDonald's Corporation, spoke at the Bank of America Merrill Lynch Consumer and Retail Conference in New York City, New York. On March 12, 2014, Mr. Bensen also spoke at the RBC Capital Markets' Consumer and Retail Conference in Boston, Massachusetts.

Each of these presentations was webcast live and is available for replay for a limited time at www.investor.mcdonalds.com. A copy of each of the transcripts from these presentations is attached hereto as Exhibits 99.1 and 99.2 and incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(d)	Exhibits.

Exhibit No. Description

Transcript of Presentation by Peter J. Bensen, Chief Financial Officer of McDonald's Corporation, at

the Bank of America Merrill Lynch Consumer and Retail Conference, dated March 11, 2014.

Transcript of Presentation by Peter J. Bensen, Chief Financial Officer of McDonald's Corporation, at

the RBC Capital Markets' Consumer and Retail Conference, dated March 12, 2014.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

McDONALD'S CORPORATION (Registrant)

Date: March 12, 2014

By: /s/ Denise A. Horne

Denise A. Horne

Corporate Vice President - Associate General Counsel and Assistant Secretary

Exhibit Index

Exhibit No. Transcript of Presentation by Peter J. Bensen, Chief Financial Officer of McDonald's Corporation, at the 99.1 Bank of America Merrill Lynch Consumer and Retail Conference, dated March 11, 2014.

Exhibit No. Transcript of Presentation by Peter J. Bensen, Chief Financial Officer of McDonald's Corporation, at the 99.2 RBC Capital Markets' Consumer and Retail Conference, dated March 12, 2014.