| NUCOR CORP Form 4 March 16, 2005 FORM 4 March 16, 2005 FORM 4 NuTED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 Check this box if no longer subject to Section 16. Form 5 obligations may continue. See Instruction 1(b). | | | | | | | | |
|--|------------|-------------------------------------|---------------------------------------|---|---------------------|--|--|----------------------|
| (Print or Type Responses) | | | | | | | | |
| 1. Name and Address of Reporting LOTT HAMILTON JR | Symbol | er Name and PR CORP [| | Tradi | ng | 5. Relationship of Issuer | Reporting Pers | |
| (Last) (First) (1 2100 REXFORD ROAD | | of Earliest Tr Day/Year) 2005 | ansaction | | | Director X Officer (give below) | 10% | Owner er (specify |
| Filed(Month/Day/Year) | | | | 6. Individual or Jo Applicable Line) _X_ Form filed by C Form filed by M | One Reporting Pe | rson | | |
| (City) (State) | (Zip) Tal | la I Non F | Donivotivo | Soon | itios A og | Person | or Popoficial | ly Owned |
| 1.Title of 2. Transaction Date | 14 | 3. Transactio Code | 4. Securi on(A) or D (Instr. 3, | ties A ispose | cquired d of (D) | uired, Disposed of 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of |
| Common 03/15/2005 Stock | 03/15/2005 | Code V S | Amount 3,000 | (D) D | Price \$ 61.4 | (Instr. 3 and 4) 51,937 | D | |
| Common 03/15/2005 Stock | 03/15/2005 | S | 2,600 | D | \$ 61.55 | 49,337 | D | |
| Common 03/15/2005 Stock | 03/15/2005 | S | 2,400 | D | \$ 61.65 | 46,937 | D | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control

number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transacti (Month/Day | | 3A. Deemed Execution Date any (Month/Day/Y | , | 4. Transactio Code (Instr. 8) | 5. onNumber of Derivativ Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | | ate | Amor Unde Secur | le and unt of rlying rities : 3 and 4) | 8. Price of Derivative Security (Instr. 5) | 9. Nu Deriv Secur Bene Own Follo Repo Trans (Instr |
|---|---|----------------------------|----------|---|-----|--|--|---------------------|--------------------|-----------------------|--|---|--|
| | | | | | | Code V | (A) (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | |
| Repor | rting O | wners | 3 | | | | | | | | | | |
| Reporting | Owner Name | / Address | | | | Relatio | onships | | | | | | |
| Reporting | | / 1 uu css | Director | 10% Owner | : O | fficer | | | Oth | er | | | |
| 2100 REX | AMILTON . KFORD RO OTTE, NC 2 | AD | | | E | EXECUT | IVE VIC | E PRESIDI | ENT | | | | |
| Signa | tures | | | | | | | | | | | | |
| Kelly J. V Attorney- | Wilmoth - in-fact | | | 03/16/2005 | i | | | | | | | | |
| <u>**</u> Signatu | ure of Reporting | Person | | Date | | | | | | | | | |

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number. pt 3.0pt 3.0pt 3.0pt; width: 100.0%;">

6.

Citizenship or Place of Organization Delaware

Number of Shares Beneficially Owned by Each Reporting Person With

7.

Sole Voting Power 1,000,000

8.

Shared Voting Power 735,000

9.

Sole Dispositive Power 1,000,000

10.

Shared Dispositive Power 735,000

11.

Aggregate Amount Beneficially Owned by Each Reporting Person 2,235,300*

12.

Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions) o

Percent of Class Represented by Amount in Row (11) 8.5%

14.

Type of Reporting Person (See Instructions) OO

CUSIP No. 59001A102

| 1. | Names of Reporting Persons. I.R.S. Identification Nos. of above persons (entities only) MGI Holdings, Inc. | | | | | |
|--------------------------|--|---|--|--|--|--|
| 2. | Check the Appropriate E | Box if a Member of a Group (See Instructions) | | | | |
| | (a) | 0 | | | | |
| | (b) | х | | | | |
| 3. | SEC Use Only | | | | | |
| 4. | Source of Funds (See In: OO | structions) | | | | |
| 5. | Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) 0 | | | | | |
| 6. | Citizenship or Place of Organization Nebraska | | | | | |
| | 7. | Sole Voting Power 1,000,000 | | | | |
| Number of Shares | 8. | Shared Voting Power | | | | |
| Beneficially Owned by | 0. | 735,000 | | | | |
| Each | 9. | Sole Dispositive Power | | | | |
| Reporting Person With | | 1,000,000 | | | | |
| | 10. | Shared Dispositive Power 735,000 | | | | |
| 11. | Aggregate Amount Beneficially Owned by Each Reporting Person 2,235,300* | | | | | |
| 12. | Check if the Aggregate A | Amount in Row (11) Excludes Certain Shares (See Instructions) O | | | | |
| 13. | Percent of Class Represe 8.5% | ented by Amount in Row (11) | | | | |
| 14. | Type of Reporting Perso CO | n (See Instructions) | | | | |
| | | | | | | |

CUSIP No. 59001A102

| 1. | Names of Reporting Persons. I.R.S. Identification Nos. of above persons (entities only) McCarthy Capital Corporation | | | | | |
|------------------------------------|--|---|--|--|--|--|
| 2. | Check the Appropriate B | Box if a Member of a Group (See Instructions) | | | | |
| | (a) | 0 | | | | |
| | (b) | х | | | | |
| 3. | SEC Use Only | | | | | |
| 4. | Source of Funds (See Ins OO | structions) | | | | |
| 5. | Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) 0 | | | | | |
| 6. | Citizenship or Place of Organization Nebraska | | | | | |
| | 7. | Sole Voting Power 1,000,000 | | | | |
| Number of | 0 | | | | | |
| Shares Beneficially Owned by | 8. | Shared Voting Power 735,000 | | | | |
| Each | 9. | Sole Dispositive Power | | | | |
| Reporting Person With | | 1,000,000 | | | | |
| | 10. | Shared Dispositive Power 735,000 | | | | |
| 11. | Aggregate Amount Bene 2,235,300* | ficially Owned by Each Reporting Person | | | | |
| 12. | Check if the Aggregate A | Amount in Row (11) Excludes Certain Shares (See Instructions) | | | | |
| 13. | Percent of Class Represe 8.5% | ented by Amount in Row (11) | | | | |
| 14. | Type of Reporting Person (See Instructions) IA, CO | | | | | |
| | | | | | | |

| 1. | Names of Reporting Persons. I.R.S. Identification Nos. of above persons (entities only) Fulcrum Growth Partners II, L.P. | | | | | |
|---|--|--|--|--|--|--|
| 2. | Check the Appropriate Box if a | Member of a Group (See Instructions) | | | | |
| | (a) | 0 | | | | |
| | (b) | Х | | | | |
| 3. | SEC Use Only | | | | | |
| 4. | Source of Funds (See Instructio OO | ons) | | | | |
| 5. | Check if Disclosure of Legal P | roceedings Is Required Pursuant to Items 2(d) or 2(e) 0 | | | | |
| 6. | Citizenship or Place of Organization Delaware | | | | | |
| | 7. | Sole Voting Power -0- | | | | |
| Number of Shares Beneficially Owned by | 8. | Shared Voting Power -0- | | | | |
| Each Reporting Person With | 9. | Sole Dispositive Power -0- | | | | |
| | 10. | Shared Dispositive Power -0- | | | | |
| 11. | Aggregate Amount Beneficially Owned by Each Reporting Person 2,235,300* | | | | | |
| 12. | Check if the Aggregate Amoun | t in Row (11) Excludes Certain Shares (See Instructions) O | | | | |
| 13. | Percent of Class Represented by Amount in Row (11) 8.5% | | | | | |
| 14. | Type of Reporting Person (See PN | Instructions) | | | | |

| 1. | Names of Reporting Persons. I.R.S. Identification Nos. of above persons (entities only) Fulcrum GP, L.L.C. | | | | | |
|--------------------------|--|---|--|--|--|--|
| 2. | Check the Appropriate E | Box if a Member of a Group (See Instructions) | | | | |
| | (a) | 0 | | | | |
| | (b) | х | | | | |
| 3. | SEC Use Only | | | | | |
| 4. | Source of Funds (See In: OO | structions) | | | | |
| 5. | Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) O | | | | | |
| 6. | Citizenship or Place of Organization Delaware | | | | | |
| | 7. | Sole Voting Power -0- | | | | |
| Number of Shares | 8. | Shared Voting Power | | | | |
| Beneficially Owned by | 0. | -0- | | | | |
| Each | 9. | Sole Dispositive Power | | | | |
| Reporting Person With | | -0- | | | | |
| | 10. | Shared Dispositive Power -0- | | | | |
| 11. | Aggregate Amount Beneficially Owned by Each Reporting Person 2,235,300* | | | | | |
| 12. | Check if the Aggregate | Amount in Row (11) Excludes Certain Shares (See Instructions) O | | | | |
| 13. | Percent of Class Represe 8.5% | ented by Amount in Row (11) | | | | |
| 14. | Type of Reporting Perso OO | on (See Instructions) | | | | |
| | | | | | | |

| 1. | Names of Reporting Persons. I.R.S. Identification Nos. of above persons (entities only) Fulcrum Growth Partners III, L.L.C. | | | | | |
|---|---|---|--|--|--|--|
| 2. | Check the Appropriate I | Box if a Member of a Group (See Instructions) | | | | |
| | (a) | 0 | | | | |
| | (b) | х | | | | |
| 3. | SEC Use Only | | | | | |
| 4. | Source of Funds (See In OO | structions) | | | | |
| 5. | Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) O | | | | | |
| 6. | Citizenship or Place of Organization Delaware | | | | | |
| | 7. | Sole Voting Power -0- | | | | |
| Number of Shares Beneficially Owned by | 8. | Shared Voting Power -0- | | | | |
| Each Reporting Person With | 9. | Sole Dispositive Power -0- | | | | |
| | 10. | Shared Dispositive Power -0- | | | | |
| 11. | Aggregate Amount Beneficially Owned by Each Reporting Person 2,235,300* | | | | | |
| 12. | Check if the Aggregate | Amount in Row (11) Excludes Certain Shares (See Instructions) O | | | | |
| 13. | Percent of Class Represe 8.5% | ented by Amount in Row (11) | | | | |
| 14. | Type of Reporting Perso OO | on (See Instructions) | | | | |
| | | | | | | |

CUSIP No. 59001A102

| 1. | Names of Reporting Persons. I.R.S. Identification Nos. of above persons (entities only) Fulcrum Homes, LLC | | | | | |
|--------------------------|--|--|--|--|--|--|
| 2. | | Member of a Group (See Instructions) | | | | |
| | (a) | 0 | | | | |
| | (b) | Х | | | | |
| 3. | SEC Use Only | | | | | |
| 4. | Source of Funds (See Instruction WC, BK | 18) | | | | |
| 5. | Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) O | | | | | |
| 6. | Citizenship or Place of Organization Nebraska | | | | | |
| N. I. 6 | 7. | Sole Voting Power 1,000,000 | | | | |
| Number of Shares | 8. | Shared Voting Power | | | | |
| Beneficially Owned by | 0. | -0- | | | | |
| Each | 9. | Sole Dispositive Power | | | | |
| Reporting Person With | | 1,000,000 | | | | |
| | 10. | Shared Dispositive Power -0- | | | | |
| 11. | Aggregate Amount Beneficially Owned by Each Reporting Person 2,235,300* | | | | | |
| 12. | Check if the Aggregate Amount | in Row (11) Excludes Certain Shares (See Instructions) o | | | | |
| 13. | Percent of Class Represented by 8.5% | Amount in Row (11) | | | | |
| 14. | Type of Reporting Person (See Instructions) OO | | | | | |

CUSIP No. 59001A102

| 1. | Names of Reporting Persons. I.R.S. Identification Nos. of above persons (entities only) Fulcrum Real Estate, LLC | | | | | | |
|------------------------------------|--|---|--|--|--|--|--|
| 2. | Check the Appropriate B | Box if a Member of a Group (See Instructions) | | | | | |
| | (a) | 0 | | | | | |
| | (b) | Х | | | | | |
| 3. | SEC Use Only | | | | | | |
| 4. | Source of Funds (See Ins OO | structions) | | | | | |
| 5. | Check if Disclosure of L | Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) 0 | | | | | |
| 6. | Citizenship or Place of Organization Delaware | | | | | | |
| | 7. | Sole Voting Power -0- | | | | | |
| Number of | 0 | | | | | | |
| Shares Beneficially Owned by | 8. | Shared Voting Power 735,000 | | | | | |
| Each | 9. | Sole Dispositive Power | | | | | |
| Reporting Person With | | -0- | | | | | |
| | 10. | Shared Dispositive Power 735,000 | | | | | |
| 11. | Aggregate Amount Beneficially Owned by Each Reporting Person 2,235,300* | | | | | | |
| 12. | Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions) O | | | | | | |
| 13. | Percent of Class Represe 8.5% | ented by Amount in Row (11) | | | | | |
| 14. | Type of Reporting Perso OO | n (See Instructions) | | | | | |
| | | | | | | | |

| 1. | Names of Reporting Persons. I.R.S. Identification Nos. of above persons (entities only) Michael R. McCarthy | | | | | | |
|------------------------------------|---|---|--|--|--|--|--|
| 2. | Check the Appropriate B | ox if a Member of a Group (See Instructions) | | | | | |
| | (a) | 0 | | | | | |
| | (b) | Х | | | | | |
| 3. | SEC Use Only | | | | | | |
| 4. | Source of Funds (See Ins OO | tructions) | | | | | |
| 5. | Check if Disclosure of L | Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) 0 | | | | | |
| 6. | Citizenship or Place of Organization United States | | | | | | |
| | 7. | Sole Voting Power 1,000,000 | | | | | |
| Number of | 8. | Chanad Mattine Demon | | | | | |
| Shares Beneficially Owned by | ο. | Shared Voting Power 735,000 | | | | | |
| Each | 9. | Sole Dispositive Power | | | | | |
| Reporting Person With | | 1,000,000 | | | | | |
| | 10. | Shared Dispositive Power 735,000 | | | | | |
| 11. | Aggregate Amount Beneficially Owned by Each Reporting Person 2,235,300* | | | | | | |
| 12. | Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions) O | | | | | | |
| 13. | Percent of Class Represe 8.5% | nted by Amount in Row (11) | | | | | |
| 14. | Type of Reporting Person IN | n (See Instructions) | | | | | |
| | | | | | | | |

| 2. Check the Appropriate Box if a Member of a Group (See Instructions) (a) 0 (b) v | | | | | | |
|--|--|--|--|--|--|--|
| | | | | | | |
| | | | | | | |
| (b) X | | | | | | |
| 3. SEC Use Only | | | | | | |
| 4. Source of Funds (See Instructions) OO | | | | | | |
| 5. Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2 | Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) 0 | | | | | |
| 6. Citizenship or Place of Organization United States | | | | | | |
| 7. Sole Voting Power -0- | | | | | | |
| Number of | | | | | | |
| Shares8.Shared Voting PowerBeneficially735,000Owned by735,000 | | | | | | |
| Each 9. Sole Dispositive Power | | | | | | |
| Reporting -0- Person With | | | | | | |
| 10.Shared Dispositive Power735,000 | | | | | | |
| 11. Aggregate Amount Beneficially Owned by Each Reporting Person 2,235,300* | | | | | | |
| 12. Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instru- | Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions) 0 | | | | | |
| 13. Percent of Class Represented by Amount in Row (11)8.5% | | | | | | |
| 14. Type of Reporting Person (See Instructions) IN | | | | | | |

| 1. | Names of Reporting Persons. I.R.S. Identification Nos. of above persons (entities only) Southwest Value Partners Fund XIV, LP | | | | | | |
|--|---|---------------------------------|------------------|--|--|--|--|
| 2. | Check the Appropriate B | t if a Member of a Group (Se | ee Instructions) | | | | |
| | (a) | | | | | | |
| | (b) | | Х | | | | |
| 3. | SEC Use Only | | | | | | |
| 4. | Source of Funds (See Instructions) WC, AF | | | | | | |
| 5. | Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) O | | | | | | |
| 6. | Citizenship or Place of Organization Delaware | | | | | | |
| Number of | 7. | Sole Voting Power 735,000 | | | | | |
| Shares Beneficially | 8. | Shared Voting Powe -0- | 2r | | | | |
| Owned by Each Reporting Person With | 9. | Sole Dispositive Por 735,000 | wer | | | | |
| reison with | 10. | Shared Dispositive I -0- | Power | | | | |
| 11. | Aggregate Amount Beneficially Owned by Each Reporting Person 2,235,300** | | | | | | |
| 12. | Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions) o | | | | | | |
| 13. | Percent of Class Represented by Amount in Row (11) 8.5% | | | | | | |
| 14. | Type of Reporting Person (See Instructions) PN | | | | | | |

CUSIP No. 59001A102

| 1. | Names of Reporting Persons. I.R.S. Identification Nos. of above persons (entities only) SWVP Fund XIV GP, LLC | | |
|--------------------------|---|--|--|
| 2. | Check the Appropriate Box if a Member of a Group (See Instructions) | | |
| | (a) | 0 | |
| | (b) | Х | |
| 3. | SEC Use Only | | |
| 4. | Source of Funds (See Instruct OO | ions) | |
| 5. | Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) O | | |
| 6. | Citizenship or Place of Organization Delaware | | |
| Normhan af | 7. | Sole Voting Power 735,000 | |
| Number of Shares | 8. | Shared Voting Power | |
| Beneficially | 0. | -0- | |
| Owned by Each | 9. | Sole Dispositive Power | |
| Reporting Person With | 2. | 735,000 | |
| | 10. | Shared Dispositive Power -0- | |
| 11. | Aggregate Amount Beneficially Owned by Each Reporting Person 2,235,300** | | |
| 12. | Check if the Aggregate Amou | ant in Row (11) Excludes Certain Shares (See Instructions) O | |
| 13. | Percent of Class Represented 8.5% | by Amount in Row (11) | |
| 14. | Type of Reporting Person (See Instructions) OO | | |

| 1. | Names of Reporting Persons. I.R.S. Identification Nos. of above persons (entities only) Southwest Value Partners, LLC | | |
|--------------------------|---|---|--|
| 2. | Check the Appropriate Box if a Member of a Group (See Instructions) | | |
| | (a) | 0 | |
| | (b) | Х | |
| 3. | SEC Use Only | | |
| 4. | Source of Funds (See In OO | structions) | |
| 5. | Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) 0 | | |
| 6. | Citizenship or Place of Organization Delaware | | |
| | 7. | Sole Voting Power 735,000 | |
| Number of Shares | 8. | Shared Voting Power | |
| Beneficially Owned by | | -0- | |
| Each | 9. | Sole Dispositive Power | |
| Reporting Person With | | 735,000 | |
| | 10. | Shared Dispositive Power -0- | |
| 11. | Aggregate Amount Beneficially Owned by Each Reporting Person 2,235,300** | | |
| 12. | Check if the Aggregate | Amount in Row (11) Excludes Certain Shares (See Instructions) O | |
| 13. | Percent of Class Repress 8.5% | ented by Amount in Row (11) | |
| 14. | Type of Reporting Person (See Instructions) OO | | |
| | | | |

| 1. | Names of Reporting Persons. I.R.S. Identification Nos. of above persons (entities only) SWVP XIV, LLC | | | |
|------------------------------------|---|---|--|--|
| 2. | Check the Appropriate I | Check the Appropriate Box if a Member of a Group (See Instructions) | | |
| | (a) | 0 | | |
| | (b) | Х | | |
| 3. | SEC Use Only | | | |
| 4. | Source of Funds (See Instructions) OO | | | |
| 5. | Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) 0 | | | |
| 6. | Citizenship or Place of Organization Delaware | | | |
| | 7. | Sole Voting Power -0- | | |
| Number of | 0 | | | |
| Shares Beneficially Owned by | 8. | Shared Voting Power 735,000 | | |
| Each | 9. | Sole Dispositive Power | | |
| Reporting Person With | | -0- | | |
| | 10. | Shared Dispositive Power 735,000 | | |
| 11. | Aggregate Amount Beneficially Owned by Each Reporting Person 2,235,300** | | | |
| 12. | Check if the Aggregate . | Amount in Row (11) Excludes Certain Shares (See Instructions) O | | |
| 13. | Percent of Class Represented by Amount in Row (11) 8.5% | | | |
| 14. | Type of Reporting Person (See Instructions) OO | | | |
| | | | | |

| 1. | Names of Reporting Per I.R.S. Identification Nos SWVP XIV Managemen | s. of above persons (entities only) | | |
|------------------------------------|---|---|--|--|
| 2. | Check the Appropriate I | Check the Appropriate Box if a Member of a Group (See Instructions) | | |
| | (a) | 0 | | |
| | (b) | х | | |
| 3. | SEC Use Only | | | |
| 4. | Source of Funds (See In OO | structions) | | |
| 5. | Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) 0 | | | |
| 6. | Citizenship or Place of Organization California | | | |
| | 7. | Sole Voting Power -0- | | |
| Number of | 0 | | | |
| Shares Beneficially Owned by | 8. | Shared Voting Power 735,000 | | |
| Each | 9. | Sole Dispositive Power | | |
| Reporting Person With | | -0- | | |
| | 10. | Shared Dispositive Power 735,000 | | |
| 11. | Aggregate Amount Beneficially Owned by Each Reporting Person 2,235,300** | | | |
| 12. | Check if the Aggregate | Amount in Row (11) Excludes Certain Shares (See Instructions) O | | |
| 13. | Percent of Class Repress 8.5% | ented by Amount in Row (11) | | |
| 14. | Type of Reporting Person (See Instructions) CO | | | |
| | | | | |

CUSIP No. 59001A102

| 1. | Names of Reporting Per- I.R.S. Identification Nos Robert G. Sarver | sons. . of above persons (entities only) | |
|--------------------------|---|---|--|
| 2. | Check the Appropriate Box if a Member of a Group (See Instructions) | | |
| | (a) | 0 | |
| | (b) | Х | |
| 3. | SEC Use Only | | |
| 4. | Source of Funds (See Instructions) PF, OO | | |
| 5. | Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) 0 | | |
| 6. | Citizenship or Place of Organization United States | | |
| | 7. | Sole Voting Power 492,300 | |
| Number of | 0 | Changed Matting Dessen | |
| Shares Beneficially | 8. | Shared Voting Power 735,000 | |
| Owned by Each | 9. | Sole Dispositive Power | |
| Reporting Person With | | 492,300 | |
| | 10. | Shared Dispositive Power 735,000 | |
| 11. | Aggregate Amount Beneficially Owned by Each Reporting Person 2,235,300*** | | |
| 12. | Check if the Aggregate A | Amount in Row (11) Excludes Certain Shares (See Instructions) o | |
| 13. | Percent of Class Represe 8.5% | ented by Amount in Row (11) | |
| 14. | Type of Reporting Person (See Instructions) IN | | |
| | | | |

| 1. | Names of Reporting Persons. I.R.S. Identification Nos. of above persons (entities only) Mark A. Schlossberg | | |
|------------------------------------|---|--|--|
| 2. | Check the Appropriate Box if a Member of a Group (See Instructions) | | |
| | (a) | 0 | |
| | (b) | Х | |
| 3. | SEC Use Only | | |
| 4. | Source of Funds (See Instructions) OO | | |
| 5. | Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) 0 | | |
| 6. | Citizenship or Place of Organization United States | | |
| | 7. | Sole Voting Power -0- | |
| Number of | 0 | | |
| Shares Beneficially Owned by | 8. | Shared Voting Power 735,000 | |
| Each | 9. | Sole Dispositive Power | |
| Reporting Person With | | -0- | |
| | 10. | Shared Dispositive Power 735,000 | |
| 11. | Aggregate Amount Beneficially Owned by Each Reporting Person 2,235,300** | | |
| 12. | Check if the Aggregate An | nount in Row (11) Excludes Certain Shares (See Instructions) o | |
| 13. | Percent of Class Represented by Amount in Row (11) 8.5% | | |
| 14. | Type of Reporting Person (See Instructions) IN | | |

** Includes (i) 470,000 shares of Common Stock held by The Robert Sarver Trust, of which Robert Sarver is the sole trustee; (ii) 4,400 shares of Common Stock held by the Eva Lauren Hilton Trust FBO Eva Lauren Hilton, of which Robert Sarver is the sole trustee; (iii) 4,400 shares of Common Stock held by the Shari Rachel Hilton Trust FBO Shari Rachel Hilton, of which Robert Sarver is the sole trustee; (iv) 6,000 shares of Common Stock held as separate property by Penny Sarver, the spouse of Robert Sarver; (v) 2,000 shares of Common Stock held by Penny Sarver (spouse of Robert Sarver) as custodian FBO Max Sarver (their minor son); (vi) options currently exercisable (or exercisable within 60 days) to acquire 13,500 shares of Common Stock held by Southwest Value Partners Fund XIV, LP. This Reporting Person expressly disclaims any beneficial ownership of the shares listed in (i) (vii) above.

Item 1.

Security and Issuer

This statement on Schedule 13D (the Statement) relates to the common stock, par value \$0.01 per share (the Common Stock), of Meritage Homes Corporation, a Maryland corporation (the Issuer). The principal executive offices of the Issuer are located at 17851 North 85th Street, Suite 300, Scottsdale, Arizona 85255.

Item 2.

Identity and Background

(a) (c) This Statement is being jointly filed by McCarthy Group, LLC; MGI Holdings, Inc.; McCarthy Capital Corporation; Fulcrum Growth Partners II, L.P.; Fulcrum GP, L.L.C., Fulcrum Growth Partners III, L.L.C.; Fulcrum Homes, LLC; Fulcrum Real Estate, LLC; Michael R. McCarthy; Dana C. Bradford; Southwest Value Partners XIV, LP; SWVP Fund, XIV GP, LLC; Southwest Value Partners, LLC; SWVP XIV, LLC; SWVP XIV Management Co., Inc.; Robert G. Sarver and Mark A. Schlossberg (each a Reporting Person and collectively, the Reporting Persons).

As of the date of this filing, the Reporting Persons are the beneficial owners of, in the aggregate, 2,235,300 shares of Common Stock, representing approximately 8.5% of the shares of Common Stock presently outstanding.

As a result of the existing relationships described under this Item 2 and the matters described in Item 4 below, the Reporting Persons may be deemed to constitute a group within the meaning of Rule 13d-5(b) under the Securities Exchange Act of 1934 (the Act). However, neither the present filing nor anything contained herein shall be construed as an admission that all or any of the Reporting Persons constitute a group within the meaning of Rule 13d-5(b) under the Act. Each of the Reporting Persons is responsible for the completeness and accuracy of the information concerning him or it contained herein, but is not responsible for the completeness and accuracy of the information concerning the others, except to the extent that he or it knows or has reason to believe that such information is inaccurate. Each of the Reporting Persons expressly disclaims beneficial ownership of securities held by any person or entity other than, to the extent of any pecuniary interest therein, the various accounts under such Reporting Person s management and control.

McCarthy Group, LLC, is a Delaware limited liability company. It is a holding company that primarily engages, through its subsidiaries and affiliates, in the business of acquiring, holding and disposing of investments in various companies. The address of the principal business and principal office of McCarthy Group, LLC, is First National Tower, 1601 Dodge Street, Suite 3800, Omaha, Nebraska 68102. The officers and directors of McCarthy Group, LLC, and their principal occupations and business addresses are set forth on Schedule I and incorporated by reference into this Item 2.

MGI Holdings, Inc., is a Nebraska corporation. It is a wholly owned subsidiary of McCarthy Group, LLC that primarily engages in the business of acquiring, holding and disposing of investments in various companies. The address of the principal business and principal office of MGI Holdings, LLC, is First National Tower, 1601 Dodge Street, Suite 3800, Omaha, Nebraska 68102. The officers and directors of MGI Holdings, Inc., and their principal occupations and business addresses are set forth on Schedule II and incorporated by reference into this Item 2.

McCarthy Capital Corporation is a Nebraska corporation. It is a wholly owned subsidiary of MGI Holdings, Inc., and is registered with the Securities and Exchange Commission as an

investment adviser. It engages in the business of rendering advice regarding acquiring, holding and disposing of investments in various companies. McCarthy Capital Corporation is the manager of Fulcrum GP, L.L.C., Fulcrum Real Estate, LLC, and Fulcrum Homes, LLC. McCarthy Capital Corporation is also the investment advisor to Fulcrum Growth Partners II, L.P. and Fulcrum Growth Partners III, L.L.C. The address of the principal business and principal office of McCarthy Capital Corporation is First National Tower, 1601 Dodge Street, Suite 3800, Omaha, Nebraska 68102. The officers and directors of McCarthy Capital Corporation, and their principal occupations and business addresses are set forth on Schedule III and incorporated by reference into this Item 2.

Fulcrum Growth Partners II, L.P., is a Delaware limited partnership formed to engage in the business of acquiring, holding and disposing of investments in various companies. The address of the principal business and principal office of Fulcrum Growth Partners II, L.P., is First National Tower, 1601 Dodge Street, Suite 3800, Omaha, Nebraska 68102.

The general partner of Fulcrum Growth Partners II, L.P., is Fulcrum GP, L.L.C. Fulcrum GP, L.L.C., is a Delaware limited liability company formed to be the general partner of Fulcrum Growth Partners II, L.P. The address of the principal business and principal office of Fulcrum GP, L.L.C., is First National Tower, 1601 Dodge Street, Suite 3800, Omaha, Nebraska 68102.

Fulcrum Growth Partners III, L.L.C., is a Delaware limited liability company formed to engage in the business of acquiring, holding and disposing of investments in various companies. McCarthy Group, LLC, is the managing member of Fulcrum Growth Partners III, L.L.C. The address of the principal business and principal office of Fulcrum Growth Partners III, L.L.C., is First National Tower, 1601 Dodge Street, Suite 3800, Omaha, Nebraska 68102.

Fulcrum Homes, LLC, is a Nebraska limited liability company formed to engage in the business of acquiring, holding and disposing of investments in various companies. McCarthy Capital Corporation is the manager of Fulcrum Homes, LLC. Fulcrum Growth Partners II, L.P., and Fulcrum Growth Partners III, L.L.C., each own fifty percent of Fulcrum Homes, LLC. The address of the principal business and principal office of Fulcrum Homes, LLC, is First National Tower, 1601 Dodge Street, Suite 3800, Omaha, Nebraska 68102.

Fulcrum Real Estate, LLC, is a Delaware limited liability company formed to engage in the business of acquiring, holding and disposing of investments in various companies and real estate projects. McCarthy Capital Corporation is the manager of Fulcrum Real Estate, LLC. Fulcrum Growth Partners II, L.P., and Fulcrum Growth Partners III, L.L.C., each own fifty percent of Fulcrum Real Estate, LLC. The address of the principal business and principal office of Fulcrum Real Estate, LLC, is First National Tower, 1601 Dodge Street, Suite 3800, Omaha, Nebraska 68102.

Michael R. McCarthy is the Chairman of McCarthy Group, LLC. Mr. McCarthy's business address is c/o McCarthy Group, LLC, First National Tower, 1601 Dodge Street, Suite 3800, Omaha, Nebraska 68102.

Dana C. Bradford is the President of McCarthy Capital Corporation. He is also a director of Southwest Value Partners, LLC. Mr. Bradford's business address is c/o McCarthy Capital Corporation, First National Tower, 1601 Dodge Street, Suite 3800, Omaha, Nebraska 68102.

Southwest Value Partners Fund XIV, LP, is a Delaware limited partnership formed to engage in the business of acquiring, holding and disposing of investments in real estate and real estate related companies. The address of the principal business and the principal office of

Southwest Value Partners Fund XIV, LP, is 11975 El Camino Real, Suite 205, San Diego, California 92130.

The general partner of Southwest Value Partners Fund XIV, LP, is SWVP Fund XIV GP, LLC, a Delaware limited liability company formed to be the general partner of Southwest Value Partners Fund XIV, LP. The address of the principal business and the principal office of SWVP Fund XIV GP, LLC, is 11975 El Camino Real, Suite 205, San Diego, California 92130.

Southwest Value Partners, LLC is a Delaware limited liability company. It is a holding company that primarily engages, through its subsidiaries and affiliates, in the business of acquiring, holding and disposing of investments in real estate and real estate related companies. Southwest Value Partners, LLC is the sole owner of SWVP Fund XIV GP, LLC. The Board of Directors of Southwest Value Partners, LLC, consists of Dana Bradford and Mark Schlossberg; there are no officers. The manager of Southwest Value Partners, LLC is SWVP XIV, LLC, a Delaware limited liability company. The address of the principal business and the principal office of Southwest Value Partners, LLC, is 11975 El Camino Real, Suite 205, San Diego, California 92130.

SWVP XIV, LLC is a Delaware limited liability company formed to act as the manager of Southwest Value Partners, LLC. Mark Schlossberg is the President of SWVP XIV, LLC; there are no other officers. The address of the principal business and the principal office of SWVP XIV, LLC, is 11975 El Camino Real, Suite 205, San Diego, California 92130.

SWVP XIV Management Co., Inc. is a California corporation formed to act as the manager of SWVP XIV, LLC. Robert Sarver is the chairman of the board, chief executive officer and a director of SWVP XIV Management Co., Inc. Mark Schlossberg is the president, chief financial officer and a director of SWVP XIV Management Co., Inc. The address of the principal business and the principal office of SWVP XIV Management Co., Inc., is 11975 El Camino Real, Suite 205, San Diego, California 92130.

Robert Sarver is a director of Meritage Homes Corporation, and the chairman of the board, chief executive officer and a director of SWVP XIV Management Co., Inc. He is also the principal shareholder of SWVP XIV Management Co., Inc. and SWVP XIV, LLC. Mr. Sarver s principal business address is c/o Southwest Value Partners, LLC, 11975 El Camino Real, Suite 205, San Diego, California 92130,

Mark Schlossberg is the president, chief financial officer and a director of SWVP XIV Management Co., Inc. He is also the president of SWVP XIV, LLC and a director of Southwest Value Partners, LLC. Mr. Schlossberg s business address is c/o Southwest Value Partners, LLC, 11975 El Camino Real, Suite 205, San Diego, California 92130.

(d) - (e) During the last five years, none of the Reporting Persons or any other person identified in response to this Item 2 was convicted in a criminal proceeding (excluding traffic violations and similar misdemeanors) or was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction and as a result of such proceeding was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or finding any violation with respect to such laws.

(f) Each natural person identified in Item 2 is a citizen of the United States.

This Item 2 is qualified in its entirety by reference to Schedule I, Schedule II and Schedule III, which are attached hereto and incorporated into this Item 2 by this reference.

Item 3.

Source and Amount of Funds or Other Consideration

The shares of the Common Stock acquired by Southwest Value Partners Fund XIV, LP are being acquired with working capital and the proceeds of a short term loan from McCarthy Group, LLC, which will be repaid upon receipt of capital contributions requested from the partners of Southwest Value Partners Fund XIV, LP. The loan documents for the loan are attached as Exhibits 7.02 through 7.04 and incorporated herein by this reference.

The shares of the Common Stock acquired by Robert G. Sarver were acquired (i) with his personal funds, (ii) upon the exercise of stock options received in connection with his position as a director of the Issuer, or (iii) in the form of restricted stock granted to him in connection with his position as a director of the Issuer.

The shares of Common Stock acquired by Fulcrum Homes, LLC were acquired with working capital and loan proceeds received from US Bank pursuant to a revolving credit agreement with US Bank used in the ordinary course of business. All loan proceeds have been repaid using capital contributions in cash received from the members of Fulcrum Homes, LLC.

Item 4.

Purpose of Transaction

The Reporting Persons intend to monitor the business and affairs of the Issuer closely and to periodically review their investment in the Common Stock. Depending upon the results of such activities and such other facts and circumstances then existing, including evaluation of the business and prospects of the Issuer, availability of funds, alternative uses for funds and investments to which such funds may be dedicated and general economic, industry and market conditions, the Reporting Persons may, from time to time (subject to any then-existing legal or contractual limitations), determine to increase their respective ownership of Common Stock or other debt or equity securities of the Issuer or provide debt or equity capital to the Issuer. The Reporting Persons may make such additional investments directly or indirectly and may form a group comprised of other shareholders of Issuer or other persons to effect such investments. Such additional investments may include purchases in one or more open market or private transactions, including purchases by tender offer, transactions with the Issuer or other similar investments or acquisitions. If any one of the Reporting Persons subsequently makes any such additional investments or acquisitions of Common Stock or other Issuer securities, such investments or acquisitions may be undertaken with a view to acquiring a greater or controlling interest (possibly even a majority interest) in the Issuer and a commensurately greater influence with respect to the business activities and affairs of the Issuer.

Except as described in this Item 4, none of the Reporting Persons presently has any plans or proposals which relate to or would result in any of the actions set forth in items (a) through (j) of the instructions to Item 4 of Schedule 13D, although the Reporting Persons reserve the right to develop such plans or proposals. However, the Reporting Persons intend to review continuously their respective investments in the Issuer and the Issuer s business affairs, financial position, capital needs and general industry and economic conditions, and, based on such review as well as general economic, market and industry conditions and prospects existing at the time, the Reporting Persons may, from time to time (subject to any then-existing legal or contractual limitations) determine to increase their respective ownership of the Common Stock (including through the exercise of options to acquire shares of the Common Stock, through open market purchases, in privately negotiated transactions, through a tender or exchange offer or a merger, reorganization or a comparable transaction or otherwise), approve an extraordinary corporate transaction with regard to the Issuer or engage in any of the events set forth in items (a) (j) of the instructions to Item 4 of Schedule 13D.

Alternatively, subject to market conditions and other considerations, Reporting Persons may sell all or a portion of the stock owned by Reporting Persons in the open market, in privately negotiated transactions, through a public offering or otherwise, but except as otherwise provided herein, the Reporting Persons currently have no intention of the selling any shares of the Common Stock.

Item 5.

Interest in Securities of the Issuer

(a) (b) As a result of certain matters described in Items 2 and 4 above, the Reporting Persons may be deemed to constitute a group within the meaning of Rule 13d-5(b) under the Act. However, neither the present filing nor anything contained herein shall be construed as an admission that all or any of the Reporting Persons constitute a group within the meaning of Rule 13d-5(b) under the Act. As a member of a group, each Reporting Persons beneficially own all of the Common Stock beneficially owned by the members of the group as a whole. The Reporting Persons beneficially own in the aggregate approximately 2,235,300 shares of Common Stock, which represent approximately 8.5% of the class (based on 26,249,296 outstanding shares of Common Stock as of August 6, 2007, as reported in Issuer s Form 10-Q filed August 7, 2007). Each of the Reporting Persons expressly disclaims beneficial ownership of securities held by any person or entity other than, to the extent of any pecuniary interest therein, the various accounts under such Reporting Person's management and control.

Such shares of Common Stock are beneficially owned by the Reporting Persons as follows:

| | Aggregate Number | D | 0 | Sole Power to | Shared Power to | Sole Power to | Shared Power to |
|-------------------------------|-----------------------|---|---|----------------------------|----------------------------|--------------------------------------|--------------------------------------|
| Reporting Person(s) | Beneficially Owned | Percentage of Class (1) | f | Vote or Direct the Vote | Vote or Direct the Vote | Dispose or Direct the Disposition | Dispose or Direct the Disposition |
| McCarthy Group, LLC | 2,235,300 | (2) 8.5 | % | 1,000,000 | 735,000 | 1,000,000 | 735,000 |
| MGI Holdings, Inc. | 2,235,300 | (2) 8.5 | % | 1,000,000 | 735,000 | 1,000,000 | 735,000 |
| McCarthy Capital Corporation | 2,235,300 | (2) 8.5 | % | 1,000,000 | 735,000 | 1,000,000 | 735,000 |
| Fulcrum Growth Partners II, | | | | | | | |
| L.P. | 2,235,300 | (2) 8.5 | % | 0 | 0 | 0 | 0 |
| Fulcrum GP, L.L.C. | 2,235,300 | (2) 8.5 | % | 0 | 0 | 0 | 0 |
| Fulcrum Growth Partners III, | | | | | | | |
| L.L.C. | 2,235,300 | (2) 8.5 | % | 0 | 0 | 0 | 0 |
| Fulcrum Homes, LLC | 2,235,300 | (3) 8.5 | % | 1,000,000 | 0 | 1,000,000 | 0 |
| Fulcrum Real Estate, LLC | 2,235,300 | (2) 8.5 | % | 0 | 735,000 | 0 | 735,000 |
| Michael R. McCarthy | 2,235,300 | (2) 8.5 | % | 1,000,000 | 735,000 | 1,000,000 | 735,000 |
| Dana C. Bradford | 2,235,300 | (2) 8.5 | % | 0 | 735,000 | 0 | 735,000 |
| Southwest Value Partners Fund | | | | | | | |
| XIV, LP | 2,235,300 | (4) 8.5 | % | 735,000 | 0 | 650,000 | 0 |
| SWVP Fund XIV GP, LLC | 2,235,300 | (4) 8.5 | % | 735,000 | 0 | 650,000 | 0 |
| Southwest Value Partners, LLC | 2,235,300 | (4) 8.5 | % | 735,000 | 0 | 650,000 | 0 |
| SWVP XIV, LLC | 2,235,300 | (4) 8.5 | % | 0 | 735,000 | 0 | 735,000 |
| SWVP XIV Management Co., | | | | | | | |
| Inc. | 2,235,300 | (4) 8.5 | % | 0 | 735,000 | 0 | 735,000 |
| Robert G. Sarver | 2,235,300 | (5)8.5 | % | 492,300 | 735,000 | 492,300 | 735,000 |
| Mark A. Schlossberg | 2,235,300 | (4) 8.5 | % | 0 | 735,000 | 0 | 735,000 |

(1) Based on 26,249,296 shares of Common Stock outstanding as of August 6, 2007 (as reported in the Issuer s Form 10-Q filed on August 7, 2007).

(2) Includes (i) 470,000 shares of Common Stock held by The Robert Sarver Trust, of which Robert Sarver is the sole trustee; (ii) 4,400 shares of Common Stock held by the Eva Lauren Hilton Trust FBO Eva Lauren Hilton, of which Robert Sarver is the sole trustee; (iii) 4,400 shares of Common Stock held by the Shari Rachel Hilton Trust FBO Shari Rachel Hilton, of which Robert Sarver is the sole trustee; (iv) 6,000 shares of Common Stock held as separate property by Penny Sarver, the spouse of Robert Sarver; (v) 2,000 shares of Common Stock held by Penny Sarver (spouse of Robert Sarver) as custodian FBO Max Sarver (their minor son); (vi) options currently exercisable (or exercisable within 60 days) to acquire 13,500 shares of Common Stock held by Robert Sarver; (vii) 1,000,000 shares of Common Stock held by Fulcrum Homes, LLC; and (viii) 735,000 shares of Common Stock held by Southwest Value Partners Fund XIV, LP. This Reporting Person expressly disclaims any beneficial ownership of the shares listed in (i) (vi) above.

(3) Includes (i) 470,000 shares of Common Stock held by The Robert Sarver Trust, of which Robert Sarver is the sole trustee; (ii) 4,400 shares of Common Stock held by the Eva Lauren Hilton Trust FBO Eva Lauren Hilton, of which Robert Sarver is the sole trustee; (iii) 4,400 shares of Common Stock held by the Shari Rachel Hilton Trust FBO Shari Rachel Hilton, of which Robert Sarver is the sole trustee; (iv) 6,000 shares of Common Stock held by the Shari Rachel Hilton Trust FBO Shari Rachel Hilton, of which Robert Sarver is the sole trustee; (iv) 6,000 shares of Common Stock held by the Shari Rachel Hilton Trust FBO Shari Rachel Hilton, of which Robert Sarver is the sole trustee; (iv) 6,000 shares of Common Stock held by the Shari Rachel Hilton Trust FBO Shari Rachel Hilton, of which Robert Sarver is the sole trustee; (iv) 6,000 shares of Common Stock held by the Shari Rachel Hilton Trust FBO Shari Rachel Hilton, of which Robert Sarver is the sole trustee; (iv) 6,000 shares of Common Stock held by the Shari Rachel Hilton Trust FBO Shari Rachel Hilton, of which Robert Sarver is the sole trustee; (iv) 6,000 shares of Common Stock held by the Shari Rachel Hilton Trust FBO Shari Rachel Hilton, of which Robert Sarver is the sole trustee; (iv) 6,000 shares of Common Stock held by the Shari Rachel Hilton Trust FBO Shari Rachel Hilton Stock held by the Shari Rachel Hilton Stock held by th

Common Stock held as separate property by Penny Sarver, the spouse of Robert Sarver; (v) 2,000 shares of Common Stock held by Penny Sarver (spouse of Robert Sarver) as custodian FBO Max Sarver (their minor son); (vi) options currently exercisable (or exercisable within 60 days) to acquire 13,500 shares of Common Stock held by Robert Sarver; (vii) 1,000,000 shares of Common Stock held by Fulcrum Homes, LLC; and (viii) 735,000 shares of Common Stock held by Southwest Value Partners Fund XIV, LP. Fulcrum Homes, LLC expressly disclaims any beneficial ownership of the shares listed in (i) (vi) and (viii) above.

(4) Includes (i) 470,000 shares of Common Stock held by The Robert Sarver Trust, of which Robert Sarver is the sole trustee; (ii) 4,400 shares of Common Stock held by the Eva Lauren Hilton Trust FBO Eva Lauren Hilton, of which Robert Sarver is the sole trustee; (iii) 4,400 shares of Common Stock held by the Shari Rachel Hilton Trust FBO Shari Rachel Hilton, of which Robert Sarver is the sole trustee; (iv) 6,000 shares of Common Stock held as separate property by Penny Sarver, the spouse of Robert Sarver; (v) 2,000 shares of Common Stock held by Penny Sarver (spouse of Robert Sarver) as custodian FBO Max Sarver (their minor son); (vi) options currently exercisable (or exercisable within 60 days) to acquire 13,500 shares of Common Stock held by Robert Sarver; (vii) 1,000,000 shares of Common Stock held by Fulcrum Homes, LLC; and (viii) 735,000 shares of Common Stock held by Southwest Value Partners Fund XIV, LP. This Reporting Person expressly disclaims any beneficial ownership of the shares listed in (i) (vii) above.

(5) Includes (i) 470,000 shares of Common Stock held by The Robert Sarver Trust, of which Robert Sarver is the sole trustee; (ii) 4,400 shares of Common Stock held by the Eva Lauren Hilton Trust FBO Eva Lauren Hilton, of which Robert Sarver is the sole trustee; (iii) 4,400 shares of Common Stock held by the Shari Rachel Hilton Trust FBO Shari Rachel Hilton, of which Robert Sarver is the sole trustee; (iv) 6,000 shares of Common Stock held as separate property by Penny Sarver, the spouse of Robert Sarver; (v) 2,000 shares of Common Stock held by Penny Sarver (spouse of Robert Sarver) as custodian FBO Max Sarver (their minor son); (vi) options currently exercisable (or exercisable within 60 days) to acquire 13,500 shares of Common Stock held by Robert Sarver; (vii) 1,000,000 shares of Common Stock held by Fulcrum Homes, LLC; and (viii) 735,000 shares of Common Stock held by Southwest Value Partners Fund XIV, LP. Mr. Sarver expressly disclaims any beneficial ownership of the shares listed in (ii) (v) and (vii) above.

(c) The purchases of Common Stock executed by each of the Reporting Persons within the last 60 days are summarized below to report (i) the total amount of shares that were the subject of transactions effected on each day, and (ii) the lowest and highest price per shares at which the transactions were effected:

Fulcrum Homes, LLC:

| Date | Quantity | Low | Hi | gh |
|----------|----------|-------|----------|-------|
| 06/07/07 | 100,000 | \$ | 31.07 \$ | 32.55 |
| 06/11/07 | 4,900 | 30.36 | 32 | 2.00 |
| 06/12/07 | 145,100 | 29.68 | 30 | 0.50 |
| 06/19/07 | 25,000 | 28.75 | 29 | 0.50 |
| 06/20/07 | 129,736 | 28.75 | 29 | 0.37 |
| 06/21/07 | 95,264 | 28.26 | 29 | 0.03 |
| 07/30/07 | 250,000 | 19.40 | 20 | 0.00 |
| 07/31/07 | 250,000 | 19.35 | 20 | 0.14 |

Southwest Value Partners Fund XIV, LP:

| Date | | Quantity | Low | | High | |
|------|----------|----------|-------|-------|-------|-------|
| | 08/07/07 | 90,800 | \$ | 16.54 | \$ | 17.50 |
| | 08/08/07 | 179,200 | 19.10 | | 21.10 | |
| | 08/10/07 | 130,000 | 19.98 | | 21.00 | |
| | 08/13/07 | 50,000 | 18.95 | | 20.60 | |
| | 08/14/07 | 113,200 | 18.90 | | 19.50 | |
| | 08/15/07 | 86,800 | 17.70 | | 19.00 | |
| | 08/16/07 | 85,000 | 15.90 | | 16.60 | |

All such transactions were effected in the secondary market through broker-dealers or an electronic trading network; there were no sales of Common Stock by any of the Reporting Persons within the last 60 days.

Item 6.

Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

Mr. Sarver is a director of the Issuer, and has received restricted stock and options to purchase Common Stock as compensation for his services. The 12,000 shares of restricted stock currently held by Mr. Sarver were granted in 2007 pursuant to the Issuer s 2006 Stock Incentive Plan (see Exhibit 7.05), and vest in equal investments on the first three anniversaries of the date of the grant. None of the shares of restricted stock have yet vested, and Mr. Sarver has no voting rights with respect to the 12,000 shares of restricted stock. The options to acquire 4,000 shares of Common Stock were granted to Mr. Sarver pursuant to the Issuer s 1997 Stock Option Plan (see Exhibit 7.06), and vest in equal investments on the first two anniversaries of the date of the grant. None of these options are currently exercisable, nor will any of these options became exercisable in the next 60 days. In addition, Mr. Sarver currently holds fully vested options to acquire 13,500 shares of Common Stock at various prices between \$31 per share and \$54 per share; however, Mr. Sarver has no current intention to exercise these options, which expire at various times beginning in 2009. Mr. Sarver also currently holds unvested options to acquire 6,500 shares of Common Stock at various prices; however, none of these options will vest prior to 2009.

The Reporting Persons have not entered into any formal written agreements with each other with respect to the acquisition or disposition of the shares or other matters reported herein. Although certain Reporting Persons are parties to a number of different operating agreements and partnership agreements, each of such agreements were entered into in advance of the Reporting Persons discussions with respect to the securities of the Issuer, and except as described above in Item 4 and incorporated herein by this reference, the Reporting Persons have no other contracts, agreements, understandings or relationships with respect to the securities of the Issuer. **Item 7. Material to Be Filed as Exhibits**

| Exhibit 7.01 | Joint Filing Agreement |
|--------------|---|
| Exhibit 7.02 | Promissory Note |
| Exhibit 7.03 | Assurance Letter of SWVP XIV Management Co., Inc. |
| Exhibit 7.04 | Subordination of Management Fees |
| Exhibit 7.05 | Meritage Homes Corporation 2006 Stock Incentive Plan (incorporated by reference to Appendix B of the Issuer s 2006 Proxy Statement filed April 10, 2006). |
| Exhibit 7.06 | Meritage Homes Corporation 1997 Stock Option Plan (incorporated by reference to Exhibit 10.3 of the Issuer s Form 10K filed March 16, 2005). |

(signature pages follow)

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: August 16, 2007

McCarthy Group, LLC, a Delaware limited liability company

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: August 16, 2007

MGI Holdings, Inc., a Nebraska corporation

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: August 16, 2007

McCarthy Capital Corporation, a Nebraska corporation

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: August 16, 2007

Fulcrum Growth Partners II, L.P., a Delaware limited partnership

> By: Fulcrum GP, L.L.C., a Delaware limited liability company Its: General Partner

By: McCarthy Capital Corporation, a Nebraska corporation Its: Manager

| By: | /s/ Michael R. McCarthy |
|-----|-------------------------------|
| | Michael R. McCarthy, Chairman |

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: August 16, 2007

Fulcrum GP, L.L.C., a Delaware limited liability company

> By: McCarthy Capital Corporation, a Nebraska corporation Its: Manager

By:

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: August 16, 2007

Fulcrum Growth Partners III, L.L.C., a Delaware limited liability company

By: McCarthy Group, LLC, a Delaware limited liability companyIts: Managing Member

By:

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: August 16, 2007

Fulcrum Homes, LLC, a Nebraska limited liability company

> By: McCarthy Capital Corporation a Nebraska corporation Its: Manager

By:

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: August 16, 2007

Fulcrum Real Estate, LLC, a Delaware limited liability company

> By: McCarthy Capital Corporation a Nebraska corporation Its: Manager

By:

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: August 16, 2007

/s/ Michael R. McCarthy Michael R. McCarthy

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date:August 16, 2007

/s/ Dana C. Bradford Dana C. Bradford

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: August 16, 2007

Southwest Value Partners Fund XIV, LP, a Delaware limited partnership

By: SWVP FUND XIV GP, LLC, a Delaware limited liability company Its: General Partner

> By: Southwest Value Partners, LLC, a Delaware limited liability company Its: Member

> > By: SWVP XIV, LLC, a Delaware limited liability company Its: Manager

By:

/s/ Mark A. Schlossberg Mark A. Schlossberg, President

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: August 16, 2007

SWVP FUND XIV GP, LLC,

a Delaware limited liability company

By: Southwest Value Partners, LLC a Delaware limited liability company

Its: Member

By: SWVP XIV, LLC, a Delaware limited liability company Its: Manager

By:

/s/ Mark A. Schlossberg Mark A. Schlossberg, President

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: August 16, 2007

Southwest Value Partners, LLC, a Delaware limited liability company

By: SWVP XIV, LLC, a Delaware limited liability company Its: Manager

By:

/s/ Mark A. Schlossberg Mark A. Schlossberg, President

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: August 16, 2007

SWVP XIV, LLC, a Delaware limited liability company

By: /s/ Mark A. Schlossberg Mark A. Schlossberg, President

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: August 16, 2007

SWVP XIV Management Co., Inc., a California corporation

By: /s/ Mark A. Schlossberg Mark A. Schlossberg, President

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: August 16, 2007

/s/ Robert Gary Sarver Robert Gary Sarver

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: August 16, 2007

/s/ Mark A. Schlossberg Mark A. Schlossberg

Schedule i

Directors and Officers of McCarthy Group, LLC

| Name and Position Michael R. McCarthy, Chairman and Director | Principal Occupation Chairman of McCarthy Group, LLC | Principal Business Address First National Tower 1601 Dodge Street, Suite 3800 Omaha, NE 68102 | |
|---|---|--|--|
| Dana C. Bradford, President of McCarthy Capital Corporation and Director | President of McCarthy Capital Corporation | First National Tower 1601 Dodge Street, Suite 3800 Omaha, NE 68102 | |
| Michelle M. Swanger, Assistant Secretary and Controller | Controller of McCarthy Group, LLC | First National Tower 1601 Dodge Street, Suite 3800 Omaha, NE | |
| Richard L. Jarvis, Vice Chairman and Director | Chief Investment Officer of McCarthy Group Advisors, LLC | 1125 South 103rd Street, Suite 250 Omaha, NE 68124 | |
| Robert D. Bates, Director | Business Consultant | 1125 South 103rd Street, Suite 520 Omaha, NE 68124 | |
| Margaret L. Doyle, Director | Managing Member of Lacey Doyle, LLC | 3415 N 128th Circle Omaha, NE 68154 | |
| John Gottschalk, Director | Chairman and CEO of Omaha World-Herald Company | Omaha World-Herald Building 1314 Douglas Street, Suite 1500 Omaha, NE 68102 | |
| Howard L. Hawks, Director | Chairman and CEO of Tenaska, Inc. | 1044 N. 115th Street, #400 Omaha, NE 68154 | |
| Steven W. Seline, Director | President of Walnut Private Equity Partners | 8712 W Dodge Road, Suite 220 Omaha, NE 68144 | |
| Gerald H. Timmerman, Director | President of Timmerman & Sons Feeding Co., Inc. | PO Box 367 Springfield, NE 68059 | |

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Schedule iI

Directors and Officers of MGI Holdings, Inc.

| Name and Position Michael R. McCarthy, Chairman and Sole Director | Principal Occupation Chairman of McCarthy Group, LLC | Principal Business Address First National Tower 1601 Dodge Street, Suite 3800 Omaha, NE |
|---|--|--|
| Michelle M. Swanger, Assistant Secretary and Treasurer | Controller of McCarthy Group, LLC | First National Tower 1601 Dodge Street, Suite 3800 Omaha, NE |
| Richard L. Jarvis, Vice Chairman | Chief Investment Officer of McCarthy Group Advisors, LLC | 1125 South 103rd Street, Suite 250 Omaha, NE 68124 |

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Schedule iII

Directors and Officers of McCarthy Capital Corporation

| Name and Position Michael R. McCarthy, Chairman and Sole Director | Principal Occupation Chairman of McCarthy Group, LLC | Principal Business Address First National Tower 1601 Dodge Street, Suite 3800 Omaha, NE |
|---|---|--|
| Dana C. Bradford, President | President of McCarthy Capital Corporation | First National Tower 1601 Dodge Street, Suite 3800 Omaha, NE |
| Michelle M. Swanger, Assistant Secretary and Treasurer | Controller of McCarthy Group, LLC | First National Tower 1601 Dodge Street, Suite 3800 Omaha, NE |

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