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FORST EDV Form 4											
October 12,										PPROVAL	
FORM 4 UNITED STATES SECURITIES AND EXCHANGE						NGE CO	OMMISSION	OMB	3235-0287		
Check th if no long subject to Section 1 Form 4 c Form 5	ger 5 STATEN 16. 5 or Filed pu	Washington, D.C. 20549 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,								Number: January 31 Expires: 2005 Estimated average burden hours per response 0.5	
obligatio may com <i>See</i> Instr 1(b). (Print or Type l	tinue. Section 17			tility Hol	•	· ·	•	1935 or Section	I		
1. Name and Address of Reporting Person * 2. Issue FORST EDWARD C Symbol				er Name and Ticker or Trading MAN SACHS GROUP INC/				5. Relationship of Reporting Person(s) to Issuer (Check all applicable)			
				of Earliest Transaction n/Day/Year) /2004				Director 10% Owner X Officer (give title Other (specify below) below) EVP, Chief Admin. Officer			
NEW YOR	(Street) K,, NY 10004			endment, D nth/Day/Yea	-	1		6. Individual or Joi Applicable Line) _X_ Form filed by O Form filed by Mo Person	ne Reporting Pe	rson	
(City)	(State)	(Zip)	Tab	le I - Non-l	Derivative	Secur	ities Acqu	ired, Disposed of,	or Beneficial	ly Owned	
1.Title of Security (Instr. 3)	2. Transaction Data (Month/Day/Year)	Executior any		Code	omr Dispos (Instr. 3, 4	ed of ((D)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
Common Stock, par value \$0.01 per share	10/07/2004			S	20,000	. ,	\$ 95.254	181,025	D		
Common Stock, par value \$0.01 per share								15,138	I	See footnote (1)	

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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5.	6. Date Exerc	cisable and	7. Titl	e and	8. Price of	9. Nu
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transacti	onNumber	Expiration D	ate	Amou	nt of	Derivative	Deriv
Security	or Exercise		any	Code	of	(Month/Day/	Year)	Under	lying	Security	Secu
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Derivativ	e		Securi	ties	(Instr. 5)	Bene
	Derivative				Securities			(Instr.	3 and 4)		Owne
	Security				Acquired						Follo
					(A) or						Repo
					Disposed						Trans
					of (D)						(Instr
					(Instr. 3,						
					4, and 5)						
									Amount		
						Date	Expiration		or 1		
						Exercisable	Date		Number		
					(A) (D)				of		
				Code V	(A) (D)				Shares		

Reporting Owners

Reporting Owner Name / Address	Relationships							
reporting o their function and	Director	10% Owner	Officer	Other				
FORST EDWARD C C/O GOLDMAN, SACHS & CO. 85 BROAD STREET NEW YORK,, NY 10004			EVP, Chief Admin. Officer					
Signatures								
/s/ Ted Chang, Attorney-in-fact	10/12/20	004						

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Held through a trust, the sole trustee of which is the Reporting Person's spouse and the sole beneficiaries of which are immediate family members of the Reporting Person. The Reporting Person disclaims beneficial ownership of these shares.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.