

LOCKHEED MARTIN CORP
Form 424B5
March 11, 2008

The information in this preliminary prospectus supplement is not complete and may be changed. This preliminary prospectus supplement and the accompanying prospectus are not an offer to sell these securities and they are not soliciting an offer to buy these securities in any state where the offer or sale is not permitted.

Filed pursuant to Rule 424(b)(5)
Registration No. 333-149630

Subject to Completion. Dated March 11, 2008

Prospectus Supplement to Prospectus dated March 11, 2008

\$

% Notes Due 2013

We will pay interest on the notes on _____ and _____ of each year. The first interest payment will be made on _____, 2008. The notes will be issued only in denominations of \$2,000 and \$1,000 multiples above that amount.

We have the option to redeem all or a portion of the notes at any time at the redemption price set forth in this prospectus supplement. See Description of the Notes Optional Redemption in this prospectus supplement.

The notes will be our unsecured obligations and will rank equally with all our other unsecured and unsubordinated debt.

Investing in the notes involves risk. See Risk Factors beginning on page S-3 of this prospectus supplement.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved of these securities or passed upon the accuracy or adequacy of this prospectus supplement or the accompanying prospectus. Any representation to the contrary is a criminal offense.

	Per Note	Total
Initial public offering price	%	\$
Underwriting discount	%	\$

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Proceeds to us, before expenses

% \$