

BHP BILLITON LTD
Form 6-K
May 27, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN ISSUER

PURSUANT TO RULE 13a-16 OR 15d-16 OF

THE SECURITIES EXCHANGE ACT OF 1934

For the Date of

22 April 2004

BHP Billiton Limited

ABN 49 004 028 077

180 Lonsdale Street

Melbourne Victoria 3000

Australia

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F	☒		Form 40-F	☐
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Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934

Yes	☐		No	☒
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If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):

Date 22 April 2004
Number 20/04

BHP BILLITON PRODUCTION REPORT
FOR THE QUARTER ENDED 31 MARCH 2004

BHP Billiton today released its production report for the quarter ended 31 March 2004.

- **Production for all major minerals commodities higher than the March 2003 quarter.**
- **Strong natural gas and LPG production compared with the March 2003 quarter.**
- **Record quarterly aluminium production resulting from the ramp up of production at the Hillside 3 (South Africa) expansion.**
- **Record quarterly alumina production.**
- **Record silver and lead production at Cannington (Australia) as a result of the ongoing debottlenecking project.**
- **Record quarterly nickel production.**

• **Total Petroleum Products**

- Total production for the March 2004 quarter was 29.8 million barrels of oil equivalent, five per cent higher than the March 2003 quarter and 2 per cent lower than the December 2003 quarter.

- ◆ Oil and Condensate - Production for the March 2004 quarter was 14.3 million barrels, six per cent lower than the 15.3 million barrels produced in the March 2003 quarter. This was mainly due to natural field decline in Laminaria (Australia), Griffin (Australia), Bass Strait (Australia), North West Shelf (Australia) and Liverpool Bay (UK) plus the divestment of our producing assets in Bolivia in the current quarter. This was partly offset by new production resulting from the commissioning of Ohanet (Algeria) in October 2003, Boris North (USA) in September 2003 and Boris South (USA) in February 2003. Production for the quarter was four per cent lower than the 14.9 million barrels produced in the December 2003 quarter, reflecting natural decline across the portfolio, higher cyclone downtime at North West Shelf and Griffin and the divestment of our producing assets in Bolivia. This was partly offset by the first full quarter production from Ohanet.
- ◆ Natural Gas - Production for the March 2004 quarter was 76.5 billion cubic feet, 14 per cent higher than the 67.0 billion cubic feet produced in the March 2003 quarter. This was due to increased demand from Bass Strait and the commissioning of the Zamzama Phase 1 development (Pakistan). These factors were partly offset by cyclone downtime in North West Shelf and Griffin and the divestment of our producing assets in Bolivia. Production for the quarter was one per cent lower than the 77.6 billion cubic feet produced in the December 2003 quarter due to cyclone downtime at North West Shelf and Griffin and divestment of our producing assets in Bolivia. This was partly offset by increased demand from Bass Strait and improved efficiency at Bruce (UK) following maintenance shutdowns in the previous quarter.

• **Alumina**

- Production for the March 2004 quarter was a record 1.1 million tonnes, six per cent higher than the March 2003 quarter, mainly due to stronger production at Worsley (Australia). Production was in line with the December 2003 quarter.

• **Aluminium**

- Production for the March 2004 quarter was a record 333,000 tonnes, 25 per cent higher than the March 2003 quarter mainly reflecting the ramp up of production from the Mozal 2 (Mozambique) and Hillside 3 expansions, which reached full commissioning in August 2003 and

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December 2003 respectively. Production was eight per cent higher than the December 2003 quarter mainly due to the ramp up of production at Hillside and higher production at Alumar (Brazil) following an electrical outage in July 2003.

- **Copper**

- Production for the March 2004 quarter was 240,600 tonnes, four per cent higher than the March 2003 quarter and six per cent higher than the December 2003 quarter. This mainly reflects higher production at Escondida (Chile) and Tintaya (Peru), partly offset by sale of the Group's interest in Highland Valley Copper (Canada) and Alumbrera (Argentina) in January 2004 and April 2003 respectively.

- **Iron Ore -**

Western Australian production of 22.3 million tonnes (100 per cent basis) was in line with the December 2003 quarter and 26 per cent higher than the March 2003 quarter due to ongoing strong market conditions, and increased Chinese demand for iron ore. Despatches from Western Australia also remained strong with the March 2004 quarter in line with the December 2003 quarter and 13 per cent higher than the March 2003 quarter. Total iron ore production of 21.1 million tonnes (BHP Billiton share) from Western Australia and Samarco (Brazil) was in line with the December 2003 quarter and 22 per cent higher than the March 2003 period.

- **Metallurgical Coal**

- Production for the quarter of 8.5 million tonnes was in line with both the December 2003 and March 2003 quarters, reflecting continued strong market conditions. Queensland Coal (Australia) production of 7.1 million tonnes in the March 2004 quarter was in line with the December 2003 and March 2003 quarters, while Illawarra Coal (Australia) production of 1.5 million tonnes was in line with the December 2003 quarter and four per cent lower than the March 2003 quarter. The decrease in production at Illawarra reflects difficult mining conditions at the West Cliff colliery.

- **Manganese**

- Ore production of 1.3 million tonnes was 42 per cent higher than the March 2003 quarter and five per cent higher than the December 2003 quarter, reflecting increased customer demand, particularly from China. Alloy production of 179,000 tonnes was in line with both the March 2003 and December 2003 quarters, reflecting continued strong market conditions.

- **Hot briquetted iron**

- Production for the March 2004 quarter of 399,000 tonnes was 24 per cent lower than the December 2003 quarter and 14 per cent lower than the March 2003 quarter. The decrease in production was due to maintenance activities and adverse weather conditions during the period.

- **Ekati(TM) Diamonds** - Production of 1.0 million carats was lower than the 1.7 million carats produced in the December 2003 quarter. This decrease reflects the completion of processing from a pocket of high grade material from the Koala pit in December 2003. March 2004 quarter production was in line with the March 2003 quarter.

- **Energy Coal -**

Production for the March 2004 quarter was 21.3 million tonnes, eight per cent higher than the March 2003 quarter. The increase is mainly due to higher production at Cerrejon Coal (Colombia), New Mexico Coal (USA) San Juan mine and the ramp up at Mount Arthur North (Australia). Production was seven per cent higher than the December 2003 quarter mainly due to higher production at New Mexico Coal along with lower production at Cerrejon Coal in December 2003 due to adverse weather conditions. Production at Ingwe (South Africa) was in line with both the March 2003 and December 2003 quarters.

- **Nickel**

- Production for the quarter of 21,200 tonnes was 14 per cent higher than the March 2003 quarter, mainly reflecting the benefit of ongoing process enhancements arising from the operating excellence initiatives at both Cerro Matoso (Colombia) and Yabulu (Australia). Production was six per cent higher than the December 2003 quarter due to the conversion of work in process inventories to finished goods at Yabulu following scheduled maintenance in the December 2003 quarter.

Further information on BHP Billiton can be found on our Internet site: <http://www.bhpbilliton.com>

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BHP BILLITON PRODUCTION SUMMARY											
			QUARTER ENDED				9 MONTHS ENDED		% CHANGE		
									MAR Q04	MAR Q04	YTD 04
			MARCH	DEC	MARCH		MARCH	MARCH	vs	vs	vs
			2003	2003	2004		2004	2003	MAR Q03	DEC Q03	YTD 03
PETROLEUM											
	Crude oil & condensate	('000 bbl)	15,310	14,877	14,341		44,730	50,258	-6%	-4%	-11%
	Natural gas	(bcf)	66.99	77.57	76.47		239.23	208.26	14%	-1%	15%
	LPG	('000 tonnes)	160.62	200.51	217.83		617.67	537.55	36%	9%	15%
	Ethane	('000 tonnes)	22.35	25.25	16.59		69.16	69.93	-26%	-34%	-1%
	Total Petroleum Products	(million boe)	28.4	30.2	29.8		92.1	91.5	5%	-2%	1%
ALUMINIUM											
	Alumina	('000 tonnes)	1,003	1,050	1,062		3,165	3,032	6%	1%	4%
	Aluminium	('000 tonnes)	267	308	333		923	801	25%	8%	15%

BASE METALS											
	Copper	('000 tonnes)	231.3	226.8	240.6		681.8	641.4	4%	6%	6%
	Lead	(tonnes)	59,065	55,211	70,838		185,413	180,653	20%	28%	3%
	Zinc	(tonnes)	46,755	45,912	35,194		130,200	139,412	-25%	-23%	-7%
	Gold	(ounces)	57,802	32,085	32,983		94,238	182,130	-43%	3%	-48%
	Silver	('000 ounces)	10,355	9,980	12,055		32,631	31,485	16%	21%	4%
	Molybdenum	(tonnes)	373	290	81		696	1,051	-78%	-72%	-34%
CARBON STEEL MATERIALS											
	Iron ore	('000 tonnes)	17,237	21,728	21,085		63,683	54,312	22%	-3%	17%
	Metallurgical coal	('000 tonnes)	8,556	8,445	8,532		26,076	25,596	0%	1%	2%
	Manganese ores	('000 tonnes)	890	1,199	1,264		3,616	3,044	42%	5%	19%
	Manganese alloys	('000 tonnes)	177	183	179		509	542	1%	-2%	-6%
	Hot briquetted iron	('000 tonnes)	465	527	399		1,422	1,212	-14%	-24%	17%
DIAMONDS AND SPECIALTY PRODUCTS											
	Diamonds	('000 carats)	1,015	1,704	1,015		4,271	3,040	0%	-40%	40%
ENERGY COAL											
	Energy coal	('000 tonnes)	19,735	19,978	21,279		62,391	59,712	8%	7%	4%
STAINLESS STEEL MATERIALS											
	Nickel	('000 tonnes)	18.6	20.0	21.2		61.8	57.1	14%	6%	8%
	Ferrochrome	('000 tonnes)	263	269	266		762	731	1%	-1%	4%
Throughout this report figures in italics indicate adjustments made since the figure was previously reported.											

BHP BILLITON ATTRIBUTABLE PRODUCTION									
			QUARTER ENDED						9 MONTHS ENDED
		BHP Billiton	MARCH	JUNE	SEPT	DEC	MARCH		MARCH
		Interest	2003	2003	2003	2003	2004		2004
PETROLEUM									
Production									
	Crude oil & condensate	(000 bbl)	15,310	15,635	15,512	14,877	14,341		44,730
	Natural gas	(bcf)	66.99	72.91	85.19	77.57	76.47		239.23
	LPG	('000 tonnes)	160.62	205.57	199.33	200.51	217.83		617.67
	Ethane	('000 tonnes)	22.35	24.97	27.32	25.25	16.59		69.16
	Total Petroleum Products	(million boe)	28.4	30.3	32.1	30.2	29.8		92.1
ALUMINIUM									
ALUMINA									
Production ('000 tonnes)									
	Worsley	86%	658	724	699	700	704		2,103
	Suriname	45%	222	223	227	230	228		685
	Alumar	36%	123	113	127	120	130		377
	Total		1,003	1,060	1,053	1,050	1,062		3,165
ALUMINIUM									
Production ('000 tonnes)									
	Hillside	100%	133	132	135	151	169		455
	Bayside	100%	48	46	47	46	45		138
	Alumar	46.3%	45	45	31	36	44		111
	Valesul	45.5%	10	11	11	11	11		33
	Mozal	47%	31	39	58	64	64		186
	Total		267	273	282	308	333		923

BASE METALS (a)									
COPPER									
Payable metal in concentrate ('000 tonnes)									
	Escondida (b)	57.5%	118.5	126.6	115.9	109.1	130.8	355.8	292.5
	Tintaya (c)	100%	-	-	-	15.0	22.9	37.9	-
	Antamina	33.8%	23.6	21.2	16.9	20.5	24.6	62.0	75.7
	Alumbrera (d)	25%	9.9	-	-	-	-	-	34.4
	Highland Valley Copper (e)	33.6%	13.2	13.8	14.1	14.2	-	28.3	42.4
	Selbaie (f)	100%	1.7	1.8	1.6	1.8	0.8	4.1	6.6
	Total		166.9	163.4	148.5	160.6	179.1	488.1	451.6
Cathode ('000 tonnes)									
	Escondida	57.5%	20.4	21.1	21.4	21.8	21.7	64.9	57.4
	Cerro Colorado	100%	32.5	33.0	33.1	33.0	28.1	94.2	98.1
	Tintaya (c)	100%	9.0	9.1	9.0	9.0	9.3	27.3	26.3
	Pinto Valley	100%	2.5	2.6	2.5	2.4	2.4	7.3	8.0
	Total		64.4	65.8	66.0	66.2	61.5	193.7	189.8
LEAD									
Payable metal in concentrate (tonnes)									
	Cannington	100%	58,711	59,389	59,364	55,211	70,838	185,413	178,038
	Pering (g)	100%	354	-	-	-	-	-	2,615
	Total		59,065	59,389	59,364	55,211	70,838	185,413	180,653
ZINC									
Payable metal in concentrate (tonnes)									
	Cannington	100%	15,480	18,479	14,850	11,692	13,589	40,131	45,383
	Antamina	33.8%	20,519	28,553	27,933	27,026	19,099	74,058	54,132
	Selbaie (f)	100%	6,421	7,364	6,311	7,194	2,506	16,011	22,801
	Pering (g)	100%	4,335	-	-	-	-	-	17,096
	Total		46,755	54,396	49,094	45,912	35,194	130,200	139,412

	Refer footnotes on page 4.									
BASE METALS (continued)										
GOLD										
Payable metal in concentrate (ounces)										
	Escondida (b)	57.5%	17,458	20,664	25,016	24,833	27,561		77,410	43,468
	Tintaya (c)	100%	-	-	-	2,658	4,009		6,667	-
	Alumbrera (d)	25%	35,084	-	-	-	-		-	121,303
	Selbaie (f)	100%	4,146	4,081	3,129	3,428	1,413		7,970	13,701
	Highland Valley Copper (e)	33.6%	1,114	1,007	1,025	1,166	-		2,191	3,658
	Total		57,802	25,752	29,170	32,085	32,983		94,238	182,130
SILVER										
Payable metal in concentrate ('000 ounces)										
	Cannington	100%	8,773	8,161	9,177	8,287	10,485		27,949	26,711
	Escondida	57.5%	471	538	561	550	605		1,716	1,162
	Antamina	33.8%	617	517	435	494	588		1,517	1,710
	Tintaya (c)	100.0%	-	-	-	170	239		409	-
	Alumbrera (d)	25.0%	75	-	-	-	-		-	200
	Highland Valley Copper (e)	33.6%	140	143	160	163	-		323	461
	Selbaie (f)	100%	279	284	263	316	138		717	1,241
	Total		10,355	9,643	10,596	9,980	12,055		32,631	31,485
MOLYBDENUM										
Payable metal in concentrate (tonnes)										
	Antamina	33.8%	113	21	25	20	81		126	321
	Highland Valley Copper (e)	33.6%	260	280	300	270	-		570	730
	Total		373	301	325	290	81		696	1,051
CARBON STEEL MATERIALS										

IRON ORE (h)									
Production ('000 tonnes)									
	Mt Newman Joint Venture	85%	4,964	6,221	6,639	6,707	6,031	19,377	15,737
	Goldsworthy Joint Venture (i)	85%	1,497	1,497	1,633	1,477	1,348	4,458	5,196
	Area C Joint Venture (j)	85%	-	19	341	1,048	1,768	3,157	-
	Yandi Joint Venture	85%	7,452	8,353	8,679	9,005	8,429	26,113	23,435
	Jimblebar	100%	1,371	1,428	1,622	1,520	1,647	4,789	3,990
	Samarco	50%	1,953	1,902	1,956	1,971	1,862	5,789	5,954
	Total		17,237	19,420	20,870	21,728	21,085	63,683	54,312
METALLURGICAL COAL (k)									
Production ('000 tonnes)									
	BMA	50%	5,838	5,769	5,591	5,395	5,263	16,249	15,522
	BHP Mitsui Coal (l)	80%	1,200	2,033	1,926	1,591	1,811	5,328	4,535
	Illawarra	100%	1,518	1,224	1,582	1,459	1,458	4,499	5,539
	Total		8,556	9,026	9,099	8,445	8,532	26,076	25,596
MANGANESE ORES									
Saleable production ('000 tonnes)									
	South Africa (m)	60%	534	574	600	651	604	1,855	1,675
	Australia (m)	60%	356	484	553	548	660	1,761	1,369
	Total		890	1,058	1,153	1,199	1,264	3,616	3,044
MANGANESE ALLOYS									
Saleable production ('000 tonnes)									
	South Africa (m)	60%	117	137	93	122	116	331	366

	Australia (m)	60%	60	58	54	61	63		178	176
	Total		177	195	147	183	179		509	542
	Refer footnotes on page 4.									
CARBON STEEL MATERIALS (cont'd)										
HOT BRIQUETTED IRON										
Production ('000 tonnes)										
	Boodarie™ Iron	100%	465	458	496	527	399		1,422	1,212
DIAMONDS AND SPECIALTY PRODUCTS										
DIAMONDS										
Production ('000 carats)										
	Ekati™	80%	1,015	1,300	1,552	1,704	1,015		4,271	3,040
ENERGY COAL										
Production ('000 tonnes)										
	South Africa	100%	13,256	13,812	13,782	13,472	13,231		40,485	40,427
	USA	100%	3,147	3,877	3,560	2,829	3,687		10,076	10,286
	Australia	100%	1,922	2,041	1,756	2,054	2,318		6,128	4,400
	Indonesia (n)	80%	28	-	-	-	-		-	273
	Colombia	33%	1,382	2,261	2,036	1,623	2,043		5,702	4,326
	Total		19,735	21,991	21,134	19,978	21,279		62,391	59,712
STAINLESS STEEL MATERIALS										
NICKEL										
Production ('000 tonnes)										
	CMSA	99.8%	11.1	12.2	12.4	12.2	12.5		37.1	34.7
	Yabulu	100%	7.5	8.8	8.2	7.8	8.7		24.7	22.4
	Total		18.6	21.0	20.6	20.0	21.2		61.8	57.1

FERROCHROME										
Saleable production ('000 tonnes)										
	South Africa (m)	60%	263	259	227	269	266		762	731
	(a) Metal production is reported on the basis of payable metal.									
	(b) The Escondida Phase IV expansion was commissioned in October 2002.									
	(c) Sulphide production at Tintaya was temporarily reduced in January 2002 due to weak market conditions.									
	Sulphide mining operations recommenced during August 2003.									
	(d) BHP Billiton announced the sale of its interest in Alumbrera in March 2003. The sale transaction reached closure in June 2003.									
	(e) BHP Billiton sold its interest in Highland Valley Copper with effect from January 3, 2004.									
	(f) Production at Selbaie ceased in February 2004, in accordance with mine plan. Shipments are expected to cease									
	in May 2004.									
	(g) Production ceased at Pering, ahead of mine closure, in February 2003.									
	(h) Iron ore production is reported on a wet tonnes basis.									
	(i) Includes bulk sample production from Area C prior to May 2003.									
	(j) Production commenced in May 2003.									
	(k) Coal production is reported on the basis of saleable product. Production figures include some thermal coal.									
	(l) Shown on 100% basis before 20% outside equity interest.									
	(m) Shown on 100% basis. BHP Billiton interest in saleable production is 60%.									
	(n) Production shown on 86.5% basis after allowing for Indonesian state owned corporation's 13.5% share of production.									
	Mining operations at Petangis ceased in October 2002.									

PRODUCTION AND SHIPMENT REPORT										
			QUARTER ENDED					9 MONTHS ENDED		

			MARCH	JUNE	SEPT	DEC	MARCH	MARCH	MARCH
			2003	2003	2003	2003	2004	2004	2003
PETROLEUM									
BHP Billiton attributable production unless otherwise stated.									
CRUDE OIL & CONDENSATE (‘000 barrels)									
	Bass Strait		5,391	5,643	5,872	5,333	5,174	16,379	17,989
	North West Shelf - condensate		1,566	1,560	1,491	1,204	1,352	4,047	4,678
	North West Shelf - Wanaea/Cossack		1,679	1,606	1,604	1,675	1,519	4,798	5,210
	Laminaria		1,419	1,161	1,151	966	928	3,045	6,202
	Griffin		831	708	742	563	380	1,685	3,201
	Pakistan		16	14	53	53	50	156	51
	Typhoon/Boris (a)		852	1,430	1,214	1,605	1,457	4,276	2,739
	Americas		816	715	608	586	332	1,526	2,186
	Liverpool Bay		2,174	2,344	2,324	2,061	1,926	6,311	6,475
	Bruce/Keith		566	454	453	387	423	1,263	1,527
	Algeria (b)					444	800	1,244	-
	Total		15,310	15,635	15,512	14,877	14,341	44,730	50,258
NATURAL GAS (billion cubic feet)									
	Bass Strait		17.51	25.37	33.04	23.86	24.95	81.85	71.65
	North West Shelf - Domestic		3.81	4.07	3.99	3.95	3.91	11.85	11.25
	North West Shelf - LNG		15.11	15.41	16.74	14.93	13.74	45.41	46.59
	Griffin		0.81	0.81	0.96	0.90	0.44	2.30	2.79
	Pakistan		2.57	2.33	7.86	7.83	7.51	23.20	8.16
	Typhoon/Boris (a)		2.03	2.03	1.58	2.41	2.14	6.13	4.12
	Americas		3.34	3.42	3.25	3.73	2.60	9.58	11.05
	Bruce		10.04	8.17	8.77	8.52	9.27	26.56	25.18
	Keith		0.15	0.14	0.11	0.08	0.17	0.36	0.37
	Liverpool Bay		11.62	11.16	8.89	11.36	11.74	31.99	27.10
	Total		66.99	72.91	85.19	77.57	76.47	239.23	208.26

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LPG ('000 tonnes)									
Bass Strait		111.74	135.18	150.19	130.02	111.26	391.47	376.63	
North West Shelf		32.67	32.39	34.21	28.11	29.59	91.91	100.03	
Bruce		15.10	37.24	14.12	17.71	18.40	50.23	58.02	
Keith		1.11	0.76	0.81	0.31	0.82	1.94	2.87	
Algeria (b)					24.36	57.76	82.12	-	
Total		160.62	205.57	199.33	200.51	217.83	617.67	537.55	
ETHANE ('000 tonnes)		22.35	24.97	27.32	25.25	16.59	69.16	69.93	
TOTAL PETROLEUM PRODUCTS		28.4	30.3	32.1	30.2	29.8	92.15	91.50	
(million barrels of oil equivalent)									
(c)									
(a) Boris commenced production in February 2003.									
(b) Ohanet commenced production in October 2003.									
(c) Total barrels of oil equivalent (boe) conversions based on the following:									
6000 scf of natural gas equals 1 boe									
1 tonne of LPG equals 11.6 boe									
1 tonne of ethane equals 4.4667 boe									

PRODUCTION AND SHIPMENT REPORT									
			QUARTER ENDED					9 MONTHS ENDED	
			MARCH	JUNE	SEPT	DEC	MARCH	MARCH	MARCH
			2003	2003	2003	2003	2004	2004	2003
ALUMINIUM									
BHP Billiton attributable production and sales unless otherwise stated.									
('000 tonnes)									
ALUMINA									
	Production								
	Worsley, Australia		658	724	699	700	704	2,103	2,018

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	Paranam, Suriname		222	223	227	230	228		685	656
	Alumar, Brazil		123	113	127	120	130		377	358
	Total		1,003	1,060	1,053	1,050	1,062		3,165	3,032
	Sales									
	Worsley, Australia		751	636	697	740	652		2,089	2,115
	Paranam, Suriname		243	228	221	250	233		704	697
	Alumar, Brazil		124	107	120	128	144		392	379
	Total		1,118	971	1,038	1,118	1,029		3,185	3,191
ALUMINIUM										
	Production									
	Hillside, South Africa		133	132	135	151	169		455	402
	Bayside, South Africa		48	46	47	46	45		138	139
	Alumar, Brazil		45	45	31	36	44		111	133
	Valesul, Brazil		10	11	11	11	11		33	32
	Mozal, Mozambique		31	39	58	64	64		186	95
	Total		267	273	282	308	333		923	801
	Sales									
	Hillside, South Africa		133	143	134	145	176		455	392
	Bayside, South Africa		48	48	54	35	49		138	140
	Alumar, Brazil		38	51	38	25	39		102	128
	Valesul, Brazil		9	10	11	12	11		34	30
	Mozal, Mozambique		33	41	61	40	78		179	95
	Total		261	293	298	257	353		908	785

PRODUCTION AND
SHIPMENT REPORT

		QUARTER ENDED						9 MONTHS ENDED	
		MARCH	JUNE	SEPT	DEC	MARCH		MARCH	MARCH
		2003	2003	2003	2003	2004		2004	2003
BASE METALS									
BHP Billiton attributable production and sales unless otherwise stated. Metals production is payable metal unless otherwise stated.									
<u>Escondida, Chile (a)</u>									
Material mined (100%)	('000 tonnes)	73,466	74,665	69,342	82,909	78,723		230,974	222,440
Sulphide ore milled (100%)	('000 tonnes)	16,744	16,416	18,888	18,299	19,618		56,805	41,518
Average copper grade	(%)	1.49%	1.62%	1.33%	1.31%	1.48%		1.38%	1.52%
Production ex Mill (100%)	('000 tonnes)	210.8	230.9	208.2	197.1	239.6		644.9	528.2
Production									
Payable copper	('000 tonnes)	118.5	126.6	115.9	109.1	130.8		355.8	292.5
Payable gold concentrate	(fine ounces)	17,458	20,664	25,016	24,833	27,561		77,410	43,468
Copper cathode (SXEW)	('000 tonnes)	20.4	21.1	21.4	21.8	21.7		64.9	57.4
Payable silver concentrate	('000 ounces)	471	538	561	550	605		1,716	1,162
Sales									
Payable copper	('000 tonnes)	113.5	128.9	116.2	114.8	127.3		358.3	295.3
Payable gold concentrate	(fine ounces)	17,166	20,138	25,335	26,984	28,545		80,864	45,564
Copper cathode (SXEW)	('000 tonnes)	19.3	20.3	18.1	23.8	26.2		68.1	56.9
Payable silver concentrate	('000 ounces)	484	584	574	634	612		1,820	1,153
(a) Includes production from the Escondida Phase IV expansion which commissioned in October 2002.									
<u>Tintaya, Peru (a)</u>									

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	Material mined	('000 tonnes)	-	-	4,151	17,450	17,206		38,807	-
	Ore milled	('000 tonnes)	-	-	-	1,408	1,609		3,017	-
	Average copper grade	(%)	-	-	-	1.38%	1.61%		1.50%	-
	Production									
	Payable copper	('000 tonnes)	-	-	-	15.0	22.9		37.9	-
	Payable gold concentrate	(fine ounces)	-	-	-	2,658	4,009		6,667	-
	Copper cathode (SXEW)	('000 tonnes)	9.0	9.1	9.0	9.0	9.3		27.3	26.3
	Payable silver concentrate	('000 ounces)	-	-	-	170.0	238.5		408.5	-
	Sales									
	Payable copper	('000 tonnes)	-	-	-	10.6	23.1		33.7	-
	Payable gold concentrate	(fine ounces)	-	-	-	3,086	4,372		7,458	-
	Copper cathode (SXEW)	('000 tonnes)	8.7	9.5	8.9	8.7	8.2		25.8	25.4
	Payable silver concentrate	('000 ounces)	-	-	-	100.0	240.1		340.1	-
	(a) Sulphide production at Tintaya was temporarily suspended in January 2002 due to weak market conditions.									
	Sulphide mining operations recommenced during August 2003.									
	<u>Cerro Colorado, Chile</u>									
	Material mined	('000 tonnes)	16,564	16,458	20,332	19,855	16,199		56,386	49,554
	Ore milled	('000 tonnes)	3,916	4,130	4,346	4,405	3,700		12,451	11,617
	Average copper grade	(%)	1.00%	0.96%	0.99%	1.00%	0.92%		0.97%	1.00%
	Production									
	Copper cathode	('000 tonnes)	32.5	33.0	33.1	33.0	28.1		94.2	98.1

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	Sales									
	Copper cathode	('000 tonnes)	39.3	31.5	28.9	35.2	27.8		91.9	95.6
<u>Antamina, Peru</u>										
	Material mined (100%)	('000 tonnes)	25,290	28,353	30,174	28,474	28,588		87,236	81,322
	Ore milled (100%)	('000 tonnes)	6,424	6,697	6,018	7,273	6,954		20,245	19,613
	Average head grades									
	- Copper	(%)	1.32%	1.09%	1.17%	1.17%	1.26%		1.20%	1.35%
	- Zinc	(%)	1.54%	1.97%	2.17%	1.77%	1.48%		1.79%	1.32%
	Production									
	Payable copper	('000 tonnes)	23.6	21.2	16.9	20.5	24.6		62.0	75.7
	Payable zinc	(tonnes)	20,519	28,553	27,933	27,026	19,099		74,058	54,132
	Payable silver	('000 ounces)	617	517	435	494	588		1,517	1,710
	Payable molybdenum	('000 tonnes)	0.11	0.02	0.03	0.02	0.08		0.13	0.32
	Sales									
	Payable copper	('000 tonnes)	22.4	21.2	18.6	22.6	20.2		61.4	78.8
	Payable zinc	(tonnes)	15,400	31,034	26,781	26,928	14,219		67,928	48,991
	Payable silver	('000 ounces)	575	435	420	491	423		1,334	1,695
	Payable molybdenum	('000 tonnes)	0.10	0.10	0.01	0.03	0.04		0.09	0.29
<u>Cannington, Australia</u>										
	Material mined	('000 tonnes)	601	588	637	699	729		2,065	1,805
	Ore milled	('000 tonnes)	589	560	589	598	698		1,885	1,752
	Average head grades									
	- Silver	(g/t)	550	525	564	497	539		533	550
	- Lead	(%)	11.8%	12.1%	11.5%	10.5%	11.4%		11.2%	11.8%

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	- Zinc	(%)	4.3%	5.3%	4.0%	3.4%	3.5%		3.6%	4.3%
	Production									
	Payable silver	('000 ounces)	8,773	8,161	9,177	8,287	10,485		27,949	26,711
	Payable lead	(tonnes)	58,711	59,389	59,364	55,211	70,838		185,413	178,038
	Payable zinc	(tonnes)	15,480	18,479	14,850	11,692	13,589		40,131	45,383
	Sales									
	Payable silver	('000 ounces)	8,800	8,412	6,765	10,716	8,569		26,050	27,225
	Payable lead	(tonnes)	58,366	58,742	43,953	69,447	56,259		169,659	180,985
	Payable zinc	(tonnes)	18,155	13,288	16,223	15,443	12,790		44,456	45,111
	<u>Selbaie, Canada (a)</u>									
	Ore milled	('000 tonnes)	919	982	858	1,017	346		2,221	2,967
	Average head grades									
	- Zinc	(%)	1.11%	1.18%	1.13%	1.13%	1.16%		1.14%	1.20%
	- Copper	(%)	0.25%	0.24%	0.25%	0.24%	0.30%		0.25%	0.29%
	- Gold	(g/t)	0.23	0.23	0.22	0.20	0.24		0.21	0.24
	- Silver	(g/t)	22.15	20.62	22.38	24.25	26.64		23.90	26.93
	Production									
	Payable zinc	(tonnes)	6,421	7,364	6,311	7,194	2,506		16,011	22,801
	Payable copper	(tonnes)	1,654	1,768	1,606	1,764	770		4,140	6,554
	Payable gold concentrate	(ounces)	4,146	4,081	3,129	3,428	1,413		7,970	13,701
	Payable silver	('000 ounces)	279	284	263	316	138		717	1,241
	Sales									
	Payable zinc	(tonnes)	6,649	6,812	6,209	7,429	4,127		17,765	23,755
	Payable copper	(tonnes)	2,751	1,612	1,918	1,615	1,741		5,274	7,681
	Payable gold concentrate	(ounces)	5,508	4,280	4,384	3,377	3,364		11,125	14,522
	Payable silver	('000 ounces)	444	355	292	253	317		862	1,449

(a) Production ceased in February 2004, in accordance with mine plan. Shipments are expected to cease in May 2004.									
<u>Pinto Valley, USA</u>									
	Production								
	Copper cathode (SXEW)	('000 tonnes)	2.5	2.6	2.5	2.4	2.4	7.3	8.0
	Sales								
	Copper cathode (SXEW)	('000 tonnes)	2.6	2.6	2.5	2.4	2.3	7.2	7.9

PRODUCTION AND SHIPMENT REPORT									
			QUARTER ENDED					9 MONTHS ENDED	
			MARCH	JUNE	SEPT	DEC	MARCH		
			2003	2003	2003	2003	2004		
CARBON STEEL MATERIALS									
BHP Billiton attributable production and sales unless otherwise stated.									
('000 tonnes)									
IRON ORE (a)									
<u>Pilbara, Australia</u>									
	Production								
	Mt Newman Joint Venture		4,964	6,221	6,639	6,707	6,031	19,377	15,737
	Goldsworthy Joint Venture (b)		1,497	1,497	1,633	1,477	1,348	4,458	5,196
	Area C Joint Venture (c)		-	19	341	1,048	1,768	3,157	-
	Yandi Joint Venture		7,452	8,353	8,679	9,005	8,429	26,113	23,435
	Jimblebar		1,371	1,428	1,622	1,520	1,647	4,789	3,990
	Total (BHP Billiton share)		15,284	17,518	18,914	19,757	19,223	57,894	48,358
	Total production (100%)		17,739	20,359	21,965	22,975	22,326	67,266	56,188

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	Shipments									
	Lump		4,352	4,193	4,898	5,169	5,402		15,469	12,977
	Fines		12,144	13,187	13,334	13,968	13,181		40,483	37,882
	Total (BHP Billiton share)		16,496	17,380	18,232	19,137	18,583		55,952	50,859
	Total shipments (100%)		19,407	20,448	21,450	22,515	21,862		65,827	59,836
	(a) Iron ore production and shipments are reported on a wet tonnes basis.									
	(b) Includes bulk sample production from Area C prior to May 2003.									
	(c) Mining commenced in May 2003.									
	<u>Samarco, Brazil</u>									
	Production		1,953	1,902	1,956	1,971	1,862		5,789	5,954
	Shipments		2,049	2,153	2,013	1,886	1,918		5,817	6,087
	METALLURGICAL COAL (a)									
	<u>Queensland, Australia</u>									
	Production									
	<u>BMA</u>									
	Blackwater		1,668	1,937	1,578	1,581	1,508		4,667	4,904
	Goonyella		1,191	1,075	994	829	1,019		2,842	2,737
	Peak Downs		1,009	1,076	1,004	1,004	881		2,889	2,555
	Saraji		599	666	747	655	703		2,105	1,655
	Norwich Park		610	527	524	582	556		1,662	1,634
	Gregory Joint Venture		761	488	744	744	596		2,084	2,037
	BMA total		5,838	5,769	5,591	5,395	5,263		16,249	15,522
	<u>BHP Mitsui Coal (b)</u>									
	Riverside		300	1,014	969	812	967		2,748	1,627
	South Walker Creek		900	1,019	957	779	844		2,580	2,908
	BHP Mitsui Coal total		1,200	2,033	1,926	1,591	1,811		5,328	4,535

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	<u>Queensland total</u>		7,038	7,802	7,517	6,986	7,074		21,577	20,057
	Shipments									
	Coking coal		4,707	4,395	4,838	5,258	5,116		15,212	12,906
	Weak coking coal		1,569	1,525	1,617	1,649	1,585		4,851	4,811
	Thermal coal		852	943	801	987	803		2,591	2,674
	Total		7,128	6,863	7,256	7,894	7,504		22,654	20,391
	(a) Coal production is reported on the basis of saleable product. Production figures include some thermal coal.									
	(b) BHP Mitsui Coal production shown on 100% basis before 20% outside equity interest.									
	<u>Illawarra, Australia</u>									
	Production		1,518	1,224	1,582	1,459	1,458		4,499	5,539
	Shipments									
	Coking coal		1,611	1,571	1,513	1,293	1,359		4,165	5,026
	Thermal coal		242	179	91	47	134		272	471
	Total		1,853	1,750	1,604	1,340	1,493		4,437	5,497
	MANGANESE ORES									
	<u>South Africa</u>									
	Saleable production (a)		534	574	600	651	604		1,855	1,675
	(a) Shown on 100% basis, BHP Billiton interest in saleable production is 60%.									
	<u>Australia</u>									
	Saleable production (a)		356	484	553	548	660		1,761	1,369
	(a) Shown on 100% basis, BHP Billiton interest in saleable production is 60%.									
	MANGANESE ALLOYS									
	<u>South Africa</u>									
	Saleable production (a)		117	137	93	122	116		331	366

	(a) Shown on 100% basis, BHP Billiton interest in saleable production is 60%.									
<u>Australia</u>										
	Saleable production (a)		60	58	54	61	63		178	176
	(a) Shown on 100% basis, BHP Billiton interest in saleable production is 60%.									
HOT BRIQUETTED IRON										
<u>Boodarie™ Iron, Australia</u>										
	Production		465	458	496	527	399		1,422	1,212
	Shipments		416	487	435	570	436		1,441	1,082

PRODUCTION AND SHIPMENT REPORT									
			QUARTER ENDED					9 MONTHS ENDED	
			MARCH	JUNE	SEPT	DEC	MARCH	MARCH	MARCH
			2003	2003	2003	2003	2004	2004	2003
DIAMONDS AND SPECIALTY PRODUCTS									
BHP Billiton attributable production and sales unless otherwise stated.									
DIAMONDS									
<u>Ekati™, Canada</u>									
	Ore Processed (100%)	('000 tonnes)	1,087	1,182	1,064	1,123	1,052	3,239	3,128
	Production	('000 carats)	1,015	1,300	1,552	1,704	1,015	4,271	3,040

PRODUCTION AND SHIPMENT REPORT									
			QUARTER ENDED					9 MONTHS ENDED	

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			MARCH	JUNE	SEPT	DEC	MARCH		MARCH	MARCH
			2003	2003	2003	2003	2004		2004	2003
ENERGY COAL										
BHP Billiton attributable production and sales unless otherwise stated.										
('000 tonnes)										
<u>Ingwe, South Africa</u>										
	Production		13,256	13,812	13,782	13,472	13,231		40,485	40,427
	Sales									
	Export		5,696	6,339	5,274	5,500	5,354		16,128	17,953
	Local utility		7,160	7,926	8,215	7,701	7,579		23,495	22,259
	Inland		340	337	338	326	330		994	1,223
	Total		13,196	14,602	13,827	13,527	13,263		40,617	41,435
<u>New Mexico, USA</u>										
	Production									
	Navajo Coal		1,797	2,497	2,240	1,553	1,709		5,502	5,553
	San Juan Coal		1,350	1,380	1,320	1,276	1,978		4,574	4,733
	Total		3,147	3,877	3,560	2,829	3,687		10,076	10,286
	Sales - local utility		3,316	3,643	3,713	3,327	3,213		10,253	10,210
<u>Hunter Valley, Australia</u>										
	Production		1,922	2,041	1,756	2,054	2,318		6,128	4,400
	Sales									
	Export		1,036	1,301	952	861	1,729		3,542	2,700
	Inland		704	1,285	873	633	1,044		2,550	1,346
	Total		1,740	2,586	1,825	1,494	2,773		6,092	4,046
<u>Kalimantan, Indonesia</u>										
	Production (a)									
	Petangis (b)		28	-	-	-	-		-	273
	Total		28	-	-	-	-		-	273
	Sales - export		56	-	-	-	-		-	294

	(a) Reported on 86.5% basis after allowing for the Indonesian state-owned corporation's 13.5% share of all production.									
	(b) Mining operations at Petangis ceased in October 2002.									
<u>Cerrejon Coal, Colombia</u>										
	Production		1,382	2,261	2,036	1,623	2,043		5,702	4,326
	Sales - export		1,971	2,247	1,966	1,999	1,828		5,793	5,068

PRODUCTION AND SHIPMENT REPORT									
			QUARTER ENDED					9 MONTHS ENDED	
			MARCH	JUNE	SEPT	DEC	MARCH	MARCH	MARCH
			2003	2003	2003	2003	2004	2004	2003
STAINLESS STEEL MATERIALS									
BHP Billiton attributable production and sales unless otherwise stated.									
('000 tonnes)									
NICKEL									
<u>CMSA, Colombia</u>									
	Production		11.1	12.2	12.4	12.2	12.5	37.1	34.7
	Sales		10.3	13.5	11.1	13.1	11.2	35.4	33.6
<u>Yabulu, Australia</u>									
	Production								
	Nickel		7.5	8.8	8.2	7.8	8.7	24.7	22.4
	Cobalt		0.4	0.5	0.4	0.5	0.5	1.4	1.4
	Sales								
	Nickel		8.1	9.5	7.8	8.4	8.0	24.2	23.5
	Cobalt		0.5	0.5	0.4	0.5	0.5	1.4	1.5
FERROCHROME									
<u>South Africa</u>									
			263	259	227	269	266	762	731

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	Saleable production (a)									
	(a) Shown on 100% basis, BHP Billiton interest in saleable production is 60%.									

BHP Billiton Limited ABN 49 004 028 077

BHP Billiton Plc Registration number 3196209

Registered in Australia
Registered Office: Level 27, 180 Lonsdale Street Melbourne Victoria
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Registered Office: Neathouse Place London SW1V 1BH United
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Telephone +44 20 7802 4000 Facsimile +44 20 7802 4111

The BHP Billiton Group is headquartered in Australia

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BHP BILLITON

LIMITED
/s/ KAREN WOOD

Karen Wood
Title: Company Secretary
Date:

22 April 2004