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FEDERAL AGRICULTURAL MORTGAGE CORP

Form 8-K

December 11, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 5, 2002

Federal Agricultural Mortgage Corporation

(Exact name of registrant as specified in its charter)

| | | |
|---|-----------------------------|---|
| Federally chartered instrumentality of the United States | 0-17440 | 52-1578738 |
| (State or other jurisdiction of incorporation or organization) | (Commission File Number) | (I.R.S. Employer Identification No.) |

1133 Twenty-First Street, N.W., Suite 600, Washington, D.C. 20036

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (202) 872-7700

No change

(Former name or former address, if changed since last report)

Item 5. Other Events and Regulation FD Disclosure.

On December 5, 2002, the Board of Directors of the Registrant declared a quarterly dividend on the Registrant's 6.40% Cumulative Preferred Stock, Series A. The dividend of \$0.80 per share, which is for the period from October 1, 2002 through December 31, 2002, will be payable on December 31, 2002 to stockholders of record as of December 20, 2002.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FEDERAL AGRICULTURAL MORTGAGE CORPORATION

By: /s/ Jerome G. Oslick

Name: Jerome G. Oslick

Title: Vice President - General Counsel

Dated: December 11, 2002