

GENERAL CABLE CORP /DE/

Form 8-K

October 12, 2007

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 8-K
CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): October 9, 2007

General Cable Corporation

(Exact name of Registrant as Specified in Charter)

Delaware

001-12983

06-1398235

(State or Other Jurisdiction
of Incorporation)

(Commission File Number)

(IRS Employer
Identification No.)

4 Tesseneer Drive, Highland Heights, Kentucky 41076-9753

(Address of Principal Executive Offices)

Registrant's telephone number, including area code: **(859) 572-8000**

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.04 Triggering Events That Accelerate or Increase a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement.

The information contained in Item 3.03 below is incorporated herein by reference in response to this Item 2.04.

Item 3.03 Material Modification to Rights of Security Holders.

On October 9, 2007, General Cable Corporation (the Company) delivered instructions to the trustee on the Indenture governing the Company s 9.5% Senior Notes due 2010 (the Notes) of its intention to redeem approximately \$4.9 million of the Notes, which represents all of the Company s outstanding Notes, on November 15, 2007 (the Redemption Date) at a redemption price of 104.750% of the principal amount thereof, plus interest accrued to the Redemption Date (the Redemption Price). The redemption will be in accordance with the terms of the Indenture governing the Notes. The Redemption Price shall become due and payable on the Redemption Date. On and after the Redemption Date, interest shall cease to accrue and be payable on the Notes. The Notes must be surrendered to the paying agent, U.S. Bank National Association, to collect the Redemption Price.

The Notice of Redemption will be mailed to holders of the Notes on or about October 15, 2007.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GENERAL CABLE CORPORATION

Date: October 12, 2007

By: /s/ Robert J. Siverd
Name: Robert J. Siverd
Title: Executive Vice President, General
Counsel and Secretary