

MINNESOTA MINING & MANUFACTURING CO

Form 424B3

May 11, 2001

PRICING SUPPLEMENT NO. 2

Dated May 9, 2001

To Prospectus Dated January 12, 2001 and

Prospectus Supplement Dated May 3, 2001

Filed under Rule 424(b)(3)

File No. 333-48922

CUSIP No.: 60406C AR8

MINNESOTA MINING AND MANUFACTURING COMPANY

\$1,400,000,000 MEDIUM-TERM NOTES, SERIES C

Principal Amount:	\$100,000,000
Interest Rate:	4.57%
Specified Currency:	U.S. Dollars
Issue Price:	100%
Agent's Discount or Commission:	0.25%
Net Proceeds to Company:	\$99,750,000
Original Issue Date:	May 11, 2001
Maturity Date:	May 15, 2003
Form:	Book-Entry
Interest Payment Dates:	Each May 15 and November 15, from November 15, 2001 to May 15, 2003, inclusive
Regular Record Dates:	15 <sup>th</sup> calendar day, whether or not a Business Day, next preceding corresponding Interest Payment Date
Redemption:	The Notes are not redeemable prior to Maturity
Agent:	J.P. Morgan Securities Inc. (for \$50,000,000) UBS Warburg LLC (for \$50,000,000)

As of the date of this Pricing Supplement, the aggregate principal amount (or its equivalent in other currencies) of Debt Securities (as defined in the Prospectus) which have been sold (including the Notes to which this Pricing Supplement relates) is \$306,000,000.