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GENERAL MILLS INC
Form 8-K
September 16, 2003

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): September 16, 2003

GENERAL MILLS, INC.

(Exact Name of Registrant as Specified in Charter)

Delaware	1-1185	41-0274440
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(State of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)
Number One General Mills Boulevard		
Minneapolis, Minnesota		55426
(Mail: P.O. Box 1113)		(Mail: 55440)
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(Address of Principal Executive Offices)		(Zip Code)

Registrant's telephone number, including area code: (763) 764-7600

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits. The following exhibit is furnished as part of this report:

99.1 Press release of General Mills, Inc. dated September 16, 2003

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

Furnished herewith as Exhibit 99.1 and incorporated herein by reference is a copy of a press release of General Mills, Inc. dated September 16, 2003 reporting financial results for its fiscal first quarter ended August 24, 2003.

The information in this Current Report on Form 8-K and the exhibit attached hereto shall not be deemed to be filed for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to liabilities of that Section or Sections 11 and 12(a)(2) of the Securities Act of 1933, as

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amended, and shall not be deemed to be incorporated by reference into any registration statement or other document filed pursuant to the Securities Act of 1933, as amended.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: September 16, 2003

GENERAL MILLS, INC.

By: /s/ Siri S. Marshall

Name: Siri S. Marshall
Title: Senior Vice President,
General Counsel

EXHIBIT INDEX

Exhibit Number -----	Description -----
99.1	Press release of General Mills, Inc. dated September 16, 2003.