GILMARTIN RAYMOND V

Form 4

September 27, 2005

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB Number:

Expires:

3235-0287 January 31,

0.5

Check this box if no longer

subject to Section 16. Form 4 or

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

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response...

Form 5 obligations may continue.

See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person *

GILMARTIN RAYMOND V

(First)

2. Issuer Name and Ticker or Trading

Symbol

GENERAL MILLS INC [GIS]

(Middle)

3. Date of Earliest Transaction

(Month/Day/Year)

MERCK & COMPANY, INC., ONE 09/26/2005

MERCK DRIVE

(Last)

(Street) 4. If Amendment, Date Original

Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to

Issuer

(Check all applicable)

X_ Director 10% Owner Officer (give title Other (specify

below)

6. Individual or Joint/Group Filing(Check Applicable Line)

X Form filed by One Reporting Person Form filed by More than One Reporting

WHITEHOUSE STATION, NJ 08889

(City)

(State)

(Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)

2. Transaction Date 2A. Deemed (Month/Day/Year)

Execution Date, if anv

(Month/Day/Year)

Code (Instr. 3, 4 and 5) (Instr. 8)

3

4. Securities TransactionAcquired (A) or Disposed of (D) 5. Amount of Securities Beneficially Owned

Following

Reported

Ownership Form: Direct (D) or Indirect

(Instr. 4)

7. Nature of Indirect Beneficial Ownership (Instr. 4)

(A)

or

Transaction(s) (Instr. 3 and 4)

Code V Amount Price (D)

RESTRICTED UNITS

09/26/2005

1,000 $A^{(2)}$ (3)

<u>(2)</u> 16,010 D

(I)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not (9-02)required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5. Number of	6. Date Exercis	sable and	7. Title and Am	ount of
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transaction Derivative		Expiration Date		Underlying Securities	
Security	or Exercise		any	Code	Securities	(Month/Day/Y	ear)	(Instr. 3 and 4)	
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Acquired (A)				
	Derivative				or Disposed of				
	Security				(D)				
					(Instr. 3, 4,				
					and 5)				
					,				
						_			Amoun
						Date	Expiration		-
						Exercisable	Date		Numbe
				Code V	(A) (D)				of Shar
ODTION								COMMON	
OPTION	\$ 45.78	09/26/2005		$A_{}^{(1)}$	10,000	09/25/2006	09/26/2015	COMMON	10,00
TO BUY	+ .5	55.=5, = 00 0			,		57. = 5 . = 51 2	STOCK	- 5,00

Reporting Owners

Reporting Owner Name / Address

Director 10% Owner Officer Other

GILMARTIN RAYMOND V

MERCK & COMPANY, INC.
ONE MERCK DRIVE

WHITEHOUSE STATION, NJ 08889

Signatures

Trevor Gunderson by Power of Attorney on behalf of RAYMOND GILMARTIN

09/27/2005

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Non-Employee Director option (right to buy) granted under the General Mills, Inc. 2001 Compensation Plan for Non-Employee Directors.
- (2) Restricted stock unit award granted under the General Mills, Inc. 2001 Compensation Plan for Non-Employee Directors by the Compensation Committee of the Board of Directors of General Mills, Inc. no set value.
- (3) Following retirement, on date(s) selected in advance by Reporting Person, Reporting Person shall be eligible to receive one share of common stock for each restricted stock unit.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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