

MGC DIAGNOSTICS Corp
Form SC14D9C
November 27, 2017

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 14D-9

(RULE 14d-101)

**SOLICITATION/RECOMMENDATION STATEMENT
UNDER SECTION 14(d)(4) OF THE
SECURITIES EXCHANGE ACT OF 1934**

MGC DIAGNOSTICS CORPORATION.

(Name of Subject Company)

MGC DIAGNOSTICS CORPORATION.

(Name of Person(s) Filing Statement)

Common Stock

(Title of Class of Securities)

552768103

(CUSIP Number of Class of Securities)

**Todd Austin
Chief Executive Officer
MGC Diagnostics Corporation
350 Oak Grove Parkway**

Saint Paul, Minnesota 55127-8599

651-484-4874

(Name, address and telephone number of person authorized to receive notices and communications on behalf of the person(s) filing statement)

With a Copy to:

Thomas G. Lovett, IV, Esq.

Jonathan Levy, Esq.

**Lindquist & Vennum.LLP.
2000 IDS Center**

**80 South 8th Street
Minneapolis, MN 55402
(612) 371-3211**

☒ Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

99.1 Press release of MGC Diagnostics Corporation dated November 27, 2017

99.2 MGC Diagnostics Corporation Employee Question & Answer Information Summary (November 27, 2017)