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E ON AG
Form U5S/A
September 14, 2004

File No. 30-00362

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form U5S/A

AMENDMENT NO. 1 TO
ANNUAL REPORT

For the year ended December 31, 2003

Filed pursuant to the Public Utility Holding Company Act of 1935

E.ON AG
E.ON US Holding GmbH
E.ON UK Holding GmbH
E.ON-Platz 1
40479 Dusseldorf
Germany

E.ON UK Ltd.
Powergen Ltd.
53 New Broad Street
London EC2M 1SL
United Kingdom

E.ON US Investments Corp.
220 West Main Street
Louisville, Kentucky 40202

LG&E Energy LLC
220 West Main Street
Louisville, Kentucky 40202

(Name and address of each registered holding company in the system)

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This Amendment No. 1 to the E.ON AG ("E.ON") Annual Report on Form U5S for the year ended December 31, 2003 is being filed to include E.ON's response to Question 4 of Exhibit E regarding Intermediate Company Payments, as required by the Securities and Exchange Commission (the "Commission") order dated June 14, 2002 (Holding Co. Act Release No. 27539). This information was not included in E.ON's Annual Report filed June 29, 2004, which indicated that the information would be filed by amendment. The information is submitted to the Commission under a request for confidential treatment.

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Item 10. Financial Statements and Exhibits

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Exhibit E

Supplemental information regarding tax-related transactions required by Commission order dated June 14, 2002 (Holding Co. Act Release No. 27539).

Exhibit E - Question 4

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Information regarding Intermediate Company Payments (confidential treatment requested).

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SIGNATURE

Each undersigned system company has duly caused this Amendment No. 1 to the Annual Report to be signed on its behalf by the undersigned thereunto duly authorized pursuant to the requirements of the Public Utility Holding Company Act of 1935. The signature of each undersigned company shall be deemed to relate only to matters having reference to such company or its subsidiaries.

E.ON AG

By: /s/ Karl-Heinz Feldmann

Name: Karl-Heinz Feldmann
Title: General Counsel and
Senior Vice President

Date: August 30, 2004

E.ON US Holding GmbH

By: /s/ Heinrich Montag

Name: Heinrich Montag
Title: Executive Director

Date: August 30, 2004

E.ON UK Holding GmbH

By: /s/ Hans Gisbert Ulmke

Name: Hans Gisbert Ulmke
Title: Executive Director

Date: August 30, 2004

E.ON US Investments Corp.

By: /s/ S. Bradford Rives

Name: S. Bradford Rives
Title: Chief Financial Officer

Date: August 24, 2004

By: /s/ Michael C. Wilhelm

Name: Michael C. Wilhelm
Title: Senior Vice President and
Accountant

Date: August 30, 2004

E.ON UK Ltd

By: /s/ Deborah Gandley

Name: Deborah Gandley
Title: Company Secretary

Date: August 24, 2004

Powergen Ltd

By: /s/ Fiona Stark

Name: Fiona Stark
Title: Company Secretary

Date: August 24, 2004

LG&E Energy LLC

By: /s/ S. Bradford Rives

Name: S. Bradford Rives
Title: Chief Financial Officer

Date: August 24, 2004

