

Section 8 - Other Events

Item 8.01 Other Events.

As previously disclosed, on July 19, 2015, United Technologies Corporation ("UTC") and certain wholly-owned subsidiaries of UTC (collectively, the "Sellers") entered into a Stock Purchase Agreement with Lockheed Martin Corporation ("Lockheed Martin"), pursuant to which, subject to the satisfaction or waiver of certain conditions, Lockheed Martin will purchase from the Sellers all of the issued and outstanding equity of Sikorsky Aircraft Corporation and certain affiliated entities (the "Transaction"). One of the Transaction's closing conditions was the expiration or termination of the applicable waiting period under the Hart-Scott-Rodino Antitrust Improvements Act of 1976, as amended (the "HSR Waiting Period"). The HSR Waiting Period expired at 11:59 p.m. Eastern Standard time on September 23, 2015. Additionally, regulatory review is complete in Japan and Korea. Closing of the Transaction remains subject to other regulatory approvals and customary closing conditions.

A copy of the Stock Purchase Agreement is attached as Exhibit 2.1 to UTC's Current Report on Form 8-K filed with the Securities and Exchange Commission on July 20, 2015.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNITED TECHNOLOGIES CORPORATION
(Registrant)

Date: September 24, 2015 By: /s/ Peter J. Graber-Lipperman
Peter J. Graber-Lipperman
Vice President, Secretary and Associate General Counsel