

Edgar Filing: CAPITAL SENIOR LIVING CORP - Form 8-K

CAPITAL SENIOR LIVING CORP  
Form 8-K  
June 02, 2005

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT  
TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) June 1, 2005  
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Capital Senior Living Corporation  
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(Exact Name of Registrant as Specified in Its Charter)

Delaware  
-----

(State or Other Jurisdiction of Incorporation)

1-13445

75-2678809  
-----

(Commission File Number)

(IRS Employer Identification No.)

14160 Dallas Parkway  
Suite 300  
Dallas Texas

75254  
-----

(Address of Principal Executive Offices)

(Zip Code)

(972) 770-5600  
-----

(Registrant's Telephone Number, Including Area Code)

-----  
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 7.01 Regulation FD Disclosure.

On June 1, 2005, Capital Senior Living Corporation announced that it had entered into a management agreement with Crescent Place Assisted Living, Inc. A copy of the press release is filed as Exhibit 99.1 to this current report on Form 8-K. This information shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing. The press release contains and may implicate, forward-looking statements regarding the registrant and includes cautionary statements identifying important factors that could cause actual results to differ materially from those anticipated.

9.01 Financial Statements and Exhibits

- (a) Not applicable.
- (b) Not applicable.
- (c) Exhibits.

The following exhibit to this current report on Form 8-K is not being filed but is being furnished pursuant to Item 7.01:

99.1 Press Release dated June 1, 2005

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: June 2, 2005

Capital Senior Living Corporation

By: /s/ Ralph A. Beattie

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Name: Ralph A. Beattie  
Title: Executive Vice President and  
Chief Financial Officer

EXHIBIT INDEX

| Exhibit No. | Exhibit Name |
|-------------|--------------|
| -----       | -----        |

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The following exhibit to this current report on Form 8-K is not being filed but is being furnished pursuant to Item 7.01:

99.1

Press Release dated June 1, 2005