HAUSER INC
Form 8-K
August 27, 2004

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 16, 2004

HAUSER, INC.

(Exact name of registrant as specified in its charter)

Delaware	0-17174	84-0926801
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

c/o Hauser, Inc. 10990 Wilshire Blvd. 16th Floor Los Angeles, CA (Address of principal executive offices)	90024 Zip Code

Registrant's telephone number, including area code: (310) 456-9395

Registrant's Former Address: 840 Apollo Street, Suite 209
El Segundo, California 90245

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

[ ] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

[ ] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

[ ] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

[ ] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

On August 16, 2004, Hauser, Inc., a Delaware corporation (the "Company"), and its wholly owned subsidiaries filed the monthly operating report for the month ended July 31, 2004 with the Office of the United States Trustee (the "Trustee") pursuant to Bankruptcy Rule 2015 and the Trustee's Financial Reporting Requirements for Chapter 11 Cases (the "July Trustee's Report"). Pursuant to Rule 202 of Regulation S-T and the Company's continuing hardship exemption, the Company has manually filed with the Securities and Exchange Commission a copy of the July Trustee's Report under cover of Form SE.

Item 9.01. Financial Statements and Exhibits.

99.1 Monthly Operating Report for the month ended July 31, 2004, filed pursuant to Rule 202 of Regulation S-T and a continuing hardship exemption dated May 24, 2004.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HAUSER, INC.

Dated: August __, 2004

By: /s/ Kenneth C. Cleveland

Name: Kenneth C. Cleveland
Title: President and Chief Executive Officer

Exhibit Index

Exhibit No.	Description
99.1	Monthly Operating Report for the month ended July 31, 2004, filed pursuant to Rule 202 of Regulation S-T and a continuing hardship exemption dated May 24, 2004.