

VEOLIA ENVIRONNEMENT
Form 6-K
April 24, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16
UNDER THE SECURITIES EXCHANGE ACT OF 1934

For the month of April 2013

Commission File Number: 001-15248

VEOLIA ENVIRONNEMENT
(Exact name of registrant as specified in its charter)

36-38, avenue Kléber
75116 Paris, France
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): _____

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): _____

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

If "Yes" marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):

PRESS RELEASE

Paris, April 23, 2013._ Veolia Environnement and Veolia Water confirm that the European Commission has announced its intention to close the case opened in 2010 concerning suspicions of a cartel and abuse of a dominant position in the delegated water distribution and sanitation services sector in France.

Veolia Environnement (Paris Euronext: VIE and NYSE: VE) is the worldwide reference in environmental solutions. With 220,000 employees*, the company has operations all around the world and provides tailored solutions to meet the needs of municipal and industrial customers in three complementary segments: water management, waste management and energy management. Veolia Environnement recorded revenue of €29.4 billion* in 2012. www.veolia.com

(*) Excluding VeoliaTransdev employees and revenues currently under divestment

Contacts

Analyst and institutional investor contact: Ronald Wasylec +33 1 71 75 12 23

US Investors contact Terri Anne Powers – Tel +1 312-552-2890

Press release also available on our web site: <http://www.finance.veolia.com>

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Dated: April 24, 2013

VEOLIA ENVIRONNEMENT

By: /s/ Antoine Frérot

Name: Antoine Frérot

Title: Chairman and Chief Executive Officer

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-
-
-
-
-

Common Stock

-
-
1.9

Premium on Common Stock

-
-
-
-
-
-
-
-
-
-
-

Other Paid-In Capital

0.3
7,099.0
2,837.1
13.4

-
4

Other Comprehensive Income	-
	-
	(257.2)
	-
	-
	-
	-
	-
Translation Adjustment	-
	-
	-
	-
	-
	-
	-
	-
	-
Total Common Equity	0.5
	7,230.2
	2,899.3
	13.7
	-
	-
	221.2
	-

Exhibit A-2 (Continued)

**RETAINED EARNINGS ANALYSIS OF NATIONAL GRID USA
FOR THE REPORTING PERIOD OCTOBER 1, 2002 THROUGH MARCH 31, 2003
AND RESULTING CAPITAL BALANCES¹
AT MARCH 31, 2003
(\$MM)**

	EUA Energy Investment Corp.	Metrowest Realty, LLC	Wayfinder Group, Inc.	NEES Communications, Inc.	National Grid Communications, Inc.	GridAmerica Holdings, Inc	GridAr LL
Retained Earnings - Beginning of Period	5.2	2.4	1.5	(0.7)	-	-	
Net Income (Loss)	(1.0)	0.5	(0.6)	(15.7)	(0.6)	-	
Gross Retained Earnings	4.2	2.9	0.9	(16.4)	(0.6)	-	
Dividends Paid on Preferred Stock	-	-	-	-	-	-	
Dividends Paid on Common Stock	-	-	-	-	-	-	
Premium on Redemption of Preferred Stock	-	-	-	-	-	-	
Repurchase of Common Stock	-	-	-	-	-	-	
Retained Earnings Adjustment	-	-	-	-	-	-	
Retained Earnings - End of Period	4.2	2.9	0.9	(16.4)	(0.6)	-	
Dividends Paid on Common Stock							

Out of Retained Earnings	-	-	-	-	-	-	-
Out of Capital Surplus	-	-	-	-	-	-	-
Out of Capital	-	-	-	-	-	-	-
Total Dividends Paid on Common Stock	-	-	-	-	-	-	-
Common Stock	-	-	-	-	-	-	-
Premium on Common Stock	-	-	-	-	-	-	-
Other Paid-In Capital	15.6	2.1	(5.4)	125.2	-	-	-
Unappropriated Retained Earnings	4.2	2.9	0.9	(16.4)	(0.6)	-	-
Treasury Stock, At Cost	-	-	-	-	-	-	-
Reacquired Capital Stock	-	-	-	-	-	-	-
Other Comprehensive Income	-	-	-	-	-	-	-
Translation Adjustment	-	-	-	-	-	-	-
Total Common Equity	19.8	5.0	(4.5)	108.8	(0.6)	-	-

Exhibit A-2 (Continued)

**RETAINED EARNINGS ANALYSIS OF NATIONAL GRID USA
FOR THE REPORTING PERIOD OCTOBER 1, 2002 THROUGH MARCH 31, 2003
AND RESULTING CAPITAL BALANCES¹
AT MARCH 31, 2003
(\$MM)**

	National Grid USA Service Company, Inc.	National Grid Transmission Services Corporation	National Grid USA CONSOLIDATED
Retained Earnings - Beginning of Period	0.3	(0.2)	481.2
Net Income (Loss)	0.2	-	140.2

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Gross Retained Earnings	0.5	(0.2)	621.4
Dividends Paid on Preferred Stock	-	-	(0.0)
Dividends Paid on Common Stock	-	-	233.0
Premium on Redemption of Preferred Stock	-	-	-
Repurchase of Common Stock	-	-	(0.0)
Retained Earnings Adjustment	-	-	(0.0)
Retained Earnings - End of Period	0.5	(0.2)	388.4
Dividends Paid on Common Stock			
Out of Retained Earnings	-	-	233.0
Out of Capital Surplus	-	-	-
Out of Capital	-	-	-
Total Dividends Paid on Common Stock	-	-	233.0
Common Stock	-	-	-
Premium on Common Stock	-	-	-
Other Paid-In Capital	10.7	-	7,099.0
Unappropriated Retained Earnings	0.5	(0.2)	388.4
Treasury Stock, At Cost	-	-	-
Reacquired Capital Stock	-	-	-
Other Comprehensive Income	(5.2)	-	(257.2)
Translation Adjustment	-	-	-
Total Common Equity	6.0	(0.2)	7,230.2

- Note:
- 1 Certain of National Grid USA's direct and indirect subsidiaries are either inactive, in the process of being dissolved, or had minor activity in the reporting period; this Exhibit does not list such National Grid USA direct or indirect subsidiaries which represent, in aggregate, less than 0.5% of the total equity or less than .02% of the total net income of National Grid USA Consolidated.
- 2 NM Properties, Inc. and its subsidiaries are currently seeking to divest the real estate held by it and its subsidiaries, and dissolve such subsidiaries where appropriate, as described in Post-Effective Amendment No. 3 to an Application/Declaration on Form U-1 in file number 70-9849.
- 3 New England Power Company owns minority equity investments in the following entities not listed above: Connecticut Yankee Atomic Power, Co., Maine Yankee Atomic Power, Co., Vermont Yankee Nuclear Power Corp., and Yankee Atomic Electric Co.

Exhibit A-3

**NATIONAL GRID
CAPITALIZATION TABLE
AT MARCH 31, 2003**

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	National Grid (consolidated)		National Grid Holdings One plc		National Grid Holdings Ltd (consolidated)		National Grid (US) Holdings Limited		National Grid (US) Investments 4	
	\$MM	%	\$MM	%	\$MM	%	\$MM	%	\$MM	%
Common stockholders' funds	14,893.1	38.3	1,491.3	19.3	2,119.7	28.9	1,230.3	97.1	2,656.3	29.8
Preferred stockholders' funds	-	-	-	-	-	-	-	-	-	-
Short – term debt	3,215.3	8.2	6,250.0	80.7	906.9	12.4	36.2	2.9	6,253.4	70.2
Long – term debt	20,631.5	53.1	-	-	4,295.6	58.7	-	-	-	-
Equity minority interests	23.7	0.1	-	-	(0.9)	-	-	-	-	-
Preference stock issued by subsidiaries	116.9	0.3	-	-	-	-	-	-	-	-
Total capitalization	38,880.5	100.0	7,741.3	100.0	7,321.3	100.0	1,266.5	100.0	8,909.7	100.0
	National Grid US (Partner) 1 Limited		National Grid US (Partner) 2 Limited		National Grid General Partnership		National Grid Holdings Inc.			
	\$MM	%	\$MM	%	\$MM	%	\$MM	%		
Common stockholders' funds	4,459.8	100.0	45.1	100.0	3,579.3	100.0	4,503.4	53.2		
Preferred stockholders' funds	-	-	-	-	-	-	-	-		
Short – term debt	-	-	-	-	-	-	3,966.3	46.8		
Long – term debt	-	-	-	-	-	-	-	-		
Equity minority interests	-	-	-	-	-	-	-	-		
Preference stock issued by subsidiaries	-	-	-	-	-	-	-	-		
Total capitalization	4,459.8	100.0	45.1	100.0	3,579.3	100.0	8,469.7	100.0		

The above table excludes all current accounts (both payables and receivables) relating to trading, interest, and dividends and other intercompany balances not designated as debt.

Except where stated as consolidated, the numbers presented above are on the basis of equity accounting for investments held in subsidiary undertakings.

Preferred stock	1.3	0.1	-	-	-	-	-	-	-	-		
Minority interest	-	-	-	-	-	-	-	-	-	-		
Common stock equity	1,018.3	71.2	33.2	40.5	19.7	40.3	-	-	0.5	10.4		
Total	1,429.9	100.0	82.2	100.0	48.8	100.0	78.1	100.0	4.8	100.0		

Exhibit A-4 (Continued)

**CAPITAL STRUCTURE OF NATIONAL GRID USA COMPANIES¹
AT MARCH 31, 2003**

	National Grid USA (Parent)		Niagara Mohawk Holdings, Inc.		Opinac North America, Inc.		Opinac Energy, Inc.		NM Receivables Corp. II		NM Receivables LLC	
	(\$MM)	(%)	(\$MM)	(%)	(\$MM)	(%)	(\$MM)	(%)	(\$MM)	(%)	(\$MM)	(%)
Short-term Debt	179.3	2.3	-	-	-	-	-	-	-	-	-	-
Long-term Debt	-	-	-	-	-	-	-	-	-	-	-	-
Preferred Stock	-	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-	-	-	-	-	-	-
Common Stock Equity	7,481.2	97.7	2,899.3	100.0	13.7	100.0	-	-	-	-	221.3	100.0
Total	7,660.5	100.0	2,899.3	100.0	13.7	100.0	-	-	-	-	221.3	100.0
	NEES Energy, Inc.		EUA Energy Investment Corp.		Metrowest Realty LLC		Wayfinder Group, Inc.		NEES Communications, Inc.		National Grid Communications, Inc.	
	(\$MM)	(%)	(\$MM)	(%)	(\$MM)	(%)	(\$MM)	(%)	(\$MM)	(%)	(\$MM)	(%)
Short-term Debt	-	-	-	-	-	-	-	-	-	-	-	-
Long-term Debt	4.9	100.0	-	-	4.8	49.0	7.2	100.0	102.2	48.4	0.6	100.0
Preferred Stock	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-

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Minority Interest												
Common Stock Equity	(6.5)	N/A	19.8	100.0	4.9	51.0	(4.4)	N/A	108.8	51.6	(0.6)	N/A
Total	(1.6)	100.0	19.8	100.0	9.7	100.0	2.8	100.0	211.0	100.0	(0.0)	N/A
	National Grid USA Service Company, Inc.		National Grid Transmission Services Corporation		GridAmerica Holdings, Inc.		GridAmerica LLC		NM Properties, Inc ²			
	(\$MM)	(%)	(\$MM)	(%)	(\$MM)	(%)	(\$MM)	(%)	(\$MM)	(%)		
Short-term Debt	328.8	98.2	-	-	-	-	-	-	-	-		
Long-term Debt	-	-	0.2	100.0	-	-	-	-	-	-		
Preferred Stock	-	-	-	-	-	-	-	-	-	-		
Minority Interest	-	-	-	-	-	-	-	-	-	-		
Common Stock Equity	6.0	1.8	(0.2)	N/A	0.1	100.0	-	-	-	-		
Total	334.8	100.0	0.0	100.0	0.1	100.0	-	-	-	-		

Note:

¹ Certain of National Grid USA's direct and indirect subsidiaries are either inactive, in the process of being dissolved, or had minor activity in the reporting period; this Exhibit does not list such National Grid USA direct or indirect subsidiaries which represent, in aggregate, less than 0.5% of the total equity or less than .02% of the total net income of National Grid USA Consolidated.

² NM Properties, Inc. and its subsidiaries are currently seeking to divest the real estate held by it and its subsidiaries, and dissolve such subsidiaries where appropriate, as described in Post-Effective Amendment No. 3 to an Application/Declaration on Form U-1 in file number 70-9849.

³ New England Power Company owns minority equity investments in the following entities not listed above: Connecticut Yankee Atomic Power Co., Maine Yankee Atomic Power, Co., Vermont Yankee Nuclear Power, Corp., and Yankee Atomic Electric Co.

^[1] The reporting requirements contained in Appendix B of the January 2002 Order replaced the reporting requirements imposed by *National Grid Group plc*, Holding Co. Act Release No. 27154 (March 15, 2000) and *National Grid Group plc*, Holding Co. Act Release No. 27455 (October 22, 2001).

^[2] This reporting requirement replaces the one required by *New England Electric System*, Holding Co. Act Release No. 26768 (October 29, 1997) as supplemented by Holding Co. Act Releases No. 26811 (June 2, 1998), No. 27381 (April 19, 2001) and No. 27414 (June 6, 2001).

[3] Reporting Requirements 14 through 20 were added by the October 2002 Order.