

Edgar Filing: RGC RESOURCES INC - Form 8-K

RGC RESOURCES INC
Form 8-K
July 13, 2004

FORM 8-K

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): July 13, 2004

RGC RESOURCES, INC.
(Exact name of Registrant as specified in its charter)

| | | |
|-----------------|--------------|---------------------|
| Virginia | 000-26591 | 54-1909697 |
| (State or other | (Commission | (IRS Employer |
| jurisdiction of | File Number) | Identification No.) |
| incorporation) | | |

| | |
|--|------------|
| 519 Kimball Ave., N.E. | |
| Roanoke, Virginia | 24016 |
| (Address of principal executive offices) | (Zip Code) |

Registrant's telephone number, including area code: 540-777-4427

(Former name or former address, if changed since last report)

ITEM 5. OTHER EVENTS.

On July 12, 2004, RGC Resources, Inc., announced that its operating subsidiary, Diversified Operating Company d/b/a Highland Propane Company, had sold its propane assets to Inergy Propane, LLC, an operating subsidiary of Inergy LP, for approximately \$28 million in cash. In addition, RGC Resources also announced the declaration of a special dividend of \$4.50 per share payable on December 8, 2004 to shareholders of record at the close of business on September 30, 2004. The press release is included as Exhibit 99.1.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits.

99.1 Press Release dated July 12, 2004.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RGC RESOURCES, INC.

By s/Howard T. Lyon
Howard T. Lyon
Vice-President, Treasurer and Controller
(Principal Financial Officer)

Date: July 13, 2004