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IMAX CORP
Form 11-K
June 07, 2006

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 11-K

ANNUAL REPORT PURSUANT TO SECTION 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934
FOR THE FISCAL YEAR ENDED DECEMBER 31, 2004

OR

TRANSITION REPORT PURSUANT TO SECTION 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934 [NO FEE REQUIRED]
FOR THE TRANSITION PERIOD FROM _____ TO _____

COMMISSION FILE NUMBER

- A. Full title of the plan and the address of the plan, if different from that of the issuer named below:

IMAX CORPORATION
401(k) RETIREMENT PLAN

- B. Name of issuer of the securities held pursuant to the plan and the address of its principal executive office:

IMAX CORPORATION
2525 Speakman Drive
Mississauga, Ontario L5K 1B1

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IMAX CORPORATION 401(k) RETIREMENT PLAN

TABLE OF CONTENTS OF INFORMATION REQUIRED IN REPORT

ITEM 4. Financial Statements and Supplemental for the Plan

The IMAX Corporation 401(k) Retirement Plan (the "Plan") is subject to the Employee Retirement Income Security Act of 1974 ("ERISA"). In lieu of the requirements of Items 1-3 of this Form, the Plan is filing the financial statements and supplemental schedules prepared in accordance with the financial reporting requirements of ERISA. The Plan financial statements and supplemental schedules for the years ended December 31, 2004 and 2003, are included as Exhibit 99.1 to this report on Form 11-K and are incorporated herein by reference. The Plan financial statements and supplemental schedules have been examined by PricewaterhouseCoopers LLP, Independent Registered Public Accounting

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Firm, and their report is included therein.

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| EXHIBITS | | |
| 23.1 | Consent of Independent Registered Public Accounting Firm | 3 |
| 99.1 | Financial Statements and Supplemental Schedule of the IMAX Corporation 401(k) Retirement Plan for the year ended December 31, 2004, prepared in accordance with the financial reporting requirements of ERISA | 4 |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the trustees of the IMAX Corporation 401(k) Retirement Plan have duly caused this Annual Report to be signed on its behalf by the undersigned, thereunto duly authorized.

IMAX CORPORATION 401(k) RETIREMENT PLAN

Date: June 7, 2006

By: /s/ Mary C. Sullivan

Name: Mary C. Sullivan
Title: Senior Vice President,
Human Resources & Administration

By: /s/ G. Mary Ruby

Name: G. Mary Ruby
Title: Senior Vice President Legal
Affairs, Corporate Secretary,
Deputy General Counsel &
Chief Compliance Officer

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