

NOVASTAR FINANCIAL INC
Form 8-K
June 02, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

May 26, 2005

Date of report (Date of earliest event reported)

NOVASTAR FINANCIAL, INC.

(Exact name of registrant as specified in its charter)

Maryland	001-13533	74-2830661
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

8140 Ward Parkway, Suite 300, Kansas City, MO 64114
(Address of principal executive offices and zip code)

(816) 237-7000

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 9.01 - Financial Statements and Exhibits

The following documents are filed with reference to and are hereby incorporated by reference into the Registration Statement on Form S-3 (File No. 333-110574), of NovaStar Financial, Inc., filed with the Securities and Exchange Commission on November 18, 2003.

(c) Exhibits.

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- 5.1 Opinion of Venable LLP, as to legality (including consent of such firm)
 - 8.1 Opinion of Irvine Law Group, P.C. as to certain tax matters (including consent of such firm).
 - 23.1 Consent of Venable LLP (included in Exhibit 5.1).
 - 23.2 Consent of Irvine Law Group, P.C. (included in Exhibit 8.1).
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NOVASTAR FINANCIAL, INC.

Date: June 1, 2005

By: /s/ Gregory S. Metz

Gregory S. Metz
Chief Financial Officer

Exhibit Index

**Exhibit
Number**

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