

Edgar Filing: CBRL GROUP INC - Form 8-K

CBRL GROUP INC
Form 8-K
April 12, 2002

=====

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (date of earliest event reported): April 10, 2002

CBRL GROUP, INC.

| | | |
|-------------------------------------------------------------------------|----------------------------------------------|----------------------------------------------------------------|
| Tennessee ----- (State or Other Jurisdiction of Incorporation) | 0-25225 ----- (Commission File Number) | 62-1749513 ----- (I.R.S. Employer Identification No.) |
|-------------------------------------------------------------------------|----------------------------------------------|----------------------------------------------------------------|

305 Hartmann Drive, Lebanon, Tennessee 37087

(615) 444-5533

=====

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

- (a) Financial Statements. None.
- (b) Pro Forma Financial Information. None.
- (c) Exhibits. See Exhibit Index immediately following the signature page hereto.

ITEM 9. REGULATION FD DISCLOSURE.

On April 10, 2002, CBRL Group, Inc. issued the press release attached as Exhibit 99 to this Current Report on Form 8-K, which by this reference is

Edgar Filing: CBRL GROUP INC - Form 8-K

incorporated herein as if copied verbatim, with respect to the April 9, 2002 closing of the over-allotment option granted in connection with its previously announced offering of 30-year 3.0% zero coupon senior notes, which closed on April 3, 2002.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: April 12, 2002

CBRL GROUP, INC.

By: /s/ James F. Blackstock

Name: James F. Blackstock

Title: Senior Vice President, Secretary
and General Counsel

EXHIBIT INDEX

| Exhibit No. ----- | Description ----- | Page No. ----- |
|----------------------|-------------------------------------------------------------|-------------------|
| 99 | Press Release issued by CBRL Group, Inc. on April 10, 2002. | 5 |