

FAIR ISAAC CORP
Form 8-K
August 04, 2003

Table of Contents

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) August 1, 2003

FAIR ISAAC CORPORATION

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of
incorporation)

**200 Smith Ranch Road
San Rafael, California**

(Address of principal executive
offices)

0-16439

(Commission File Number)

94-1499887

(IRS Employer Identification No.)

94903

(Zip Code)

Registrant's telephone number, including area code (415) 472-2211

TABLE OF CONTENTS

Item 5. Other Events.

Item 7. Financial Statements and Exhibits.

SIGNATURE

INDEX TO EXHIBITS

EXHIBIT 99.1

EXHIBIT 99.2

Table of Contents

Item 5. Other Events.

Filed as exhibit 99.1 hereto is the registrant's press release, dated July 31, 2003, announcing that the registrant intends to offer approximately \$350 million aggregate principal amount (excluding any option for the initial purchasers to the offering to purchase additional Notes (as defined below)) of senior convertible notes (the "Notes") through an offering to qualified institutional buyers pursuant to Rule 144A under the Securities Act of 1933, as amended (the "Securities Act").

Filed as exhibit 99.2 hereto is the registrant's press release, dated July 31, 2003, announcing that the registrant priced its offering of \$350 million aggregate principal amount of the Notes (excluding the option for the initial purchasers to the offering to purchase an additional \$50 million aggregate principal amount of Notes) through an offering to qualified institutional buyers pursuant to Rule 144A under the Securities Act.

Item 7. Financial Statements and Exhibits.

(c) Exhibits.

| Exhibit No. | Description |
|--------------------|---|
| 99.1 | Press release of Fair Isaac Corporation dated July 31, 2003 |
| 99.2 | Press release of Fair Isaac Corporation dated July 31, 2003 |

Table of Contents

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FAIR ISAAC CORPORATION

Date: August 1, 2003

By: /s/ Russell C. Clark

Name: Russell C. Clark
Title: Vice President, Finance and Corporate Controller

Table of Contents

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| Exhibit | Description |
|----------------|---|
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