

PHOENIX FOOTWEAR GROUP INC

Form 8-K

August 12, 2003

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SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) August 11, 2003

PHOENIX FOOTWEAR GROUP, INC.

(Exact Name of Registrant as Specified in Its Charter)
Delaware

(State or Other Jurisdiction of Incorporation)

0-774

(Commission File Number)

5759 Fleet Street, Suite 220, Carlsbad, California

(Address of Principal Executive Offices)

(760) 602-9688

15-0327010

(IRS Employer Identification No.)

92008

(Zip Code)

(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

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Item 5. Other Events.

Item 7. Financial Statements and Exhibits.

SIGNATURES

EXHIBIT 99.1

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INFORMATION TO BE INCLUDED IN THE REPORT

Item 5. Other Events.

On August 8, 2003, the Company issued a press release announcing the finalization of the Company's acquisition of H.S. Trask & Co. A copy of the press release is attached hereto as Exhibit 99.1.

Item 7. Financial Statements and Exhibits.

Exhibit 99.1 Press release, August 8, 2003.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 8, 2003

PHOENIX FOOTWEAR GROUP, INC.

By: /s/ James R. Riedman

James R. Riedman
Chairman and CEO