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Form 4

April 03, 2002

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

() Check this box if no longer subject to Section 16.

Form 4 or Form 5 obligations may continue. See Instructions 1(b).

1. Name and Address of Reporting Person

Logue, Ronald E
State Street Corporation
225 Franklin Street
Boston, MA 02110

2. Issuer Name and Ticker or Trading Symbol

State Street Corporation
STT

3. IRS or Social Security Number of Reporting Person (Voluntary)

4. Statement for Month/Year

2/28/02

5. If Amendment, Date of Original (Month/Year)

6. Relationship of Reporting Person(s) to Issuer (Check all applicable)

(X) Director () 10% Owner (X) Officer (give title below) () Other
(specify below)

President and Chief Operating Officer

7. Individual or Joint/Group Filing (Check Applicable Line)

(X) Form filed by One Reporting Person
() Form filed by More than One Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security	2. Transaction Date	3. Code	4. Securities Acquired (A) or Disposed of (D)	5. Amount of Securities Beneficially Owned at End of Month
			A/ D	Price

Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Derivative Security	2. Conversion or Exercise Price of Derivative	3. Transaction Date	4. Code	5. Number of Derivative Securities Acquired (A) or Disposed of (D)	6. Date Exercisable and Expiration Date	7. Title and Amount of Underlying Securities	8. Put or Call
				A/ D	Exercisable Date/Expiration Date	Title and Number of Shares	

Employee Stock Option (right to buy)	49.705	2/21/02	A(1)V	28,600	A	2/21/04	2/20/12	Common Stock	28,600	
Employee Stock Option	28.1250					12/18/12	12/17/17	Common Stock	30,000	

(right to buy)						/98-	/07			
						12/18				
						/00				
Employee Stock Option (right to buy)	33.7188					12/17	12/16	Common Stock	99,200	
						/99-	/08			
						12/17				
						/01				
Employee Stock Option (right to buy)	34.6407					12/16	12/15	Common Stock	133,200	
						/00-	/09			
						12/16				
						/02				
Employee Stock Option (right to buy)	60.7375					12/21	12/20	Common Stock	156,400	
						/01-	/10			
						12/21				
						/03				
(CONTINUED ON THE NEXT PAGE)										
Employee Stock Option (right to buy)	51.975					12/20	12/19	Common Stock	257,600	
						/02-	/11			
						12/20				
						/04				

(1) Employee stock option granted pursuant to State Street Corporation 1997 Equity Incentive Plan.

/s/Ronald E. Loque

4/03/02