

Edgar Filing: UNITED FIRE & CASUALTY CO - Form 13F-HR

UNITED FIRE & CASUALTY CO  
Form 13F-HR  
March 28, 2002

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 13F

FORM 13F COVER PAGE

Report for the Calendar Year or Quarter Ended: December 31, 2001

Check here if Amendment [ ]; Amendment Number:

This Amendment (Check only one): [ ] is a restatement.  
[ ] adds new holdings entries.

Institutional Investment Manager:

Name: United Fire & Casualty Company  
Address: 118 Second Ave., S.E.  
Cedar Rapids, IA 52407

Form 13F File Number: 28-6427

The institutional investment manager filing this report and the person by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.

Person Signing this Report on Behalf of the Reporting Manager:

Name: Dianne M. Lyons  
Title: Controller  
Phone: 319-399-5723

Signature, Place and Date of Signing:

/s/ Dianne M. Lyons Cedar Rapids IA 03-28-02

Report Type (Check only one.):

[X] 13F HOLDINGS REPORT. (Check here if all holdings of this reporting manager are reported in this report.)

[ ] 13F NOTICE. (Check here if no holdings reported are in this report, and all holdings are reported by other reporting manager(s).)

[ ] 13F COMBINATION REPORT. (Check here if a portion of the holdings for this reporting manager are reported in this report and a portion are reported by other reporting manager(s).)

FORM 13F SUMMARY PAGE

## Edgar Filing: UNITED FIRE & CASUALTY CO - Form 13F-HR

Report Summary:

Number of Other Included Managers: 0

Form 13F Information Table Entry Total: 93

Form 13F Information Table Value Total: \$ 110,408 (in thousands)

List of Other Included Managers: NONE

### FORM 13F INFORMATION TABLE

| NAME OF ISSUER<br>-----           | TITLE OF CLASS<br>----- | CUSIP<br>----- | VALUE<br>(x \$1000)<br>----- | SHARES/<br>PRN AMT<br>----- | SH/<br>PRN<br>----- | PUT/<br>CALL<br>----- | INVESTMN<br>DISCRETN<br>----- |
|-----------------------------------|-------------------------|----------------|------------------------------|-----------------------------|---------------------|-----------------------|-------------------------------|
| AOL Time Warner Inc               | Common                  | 00184a-10-5    | \$ 234                       | 7,300                       | SH                  |                       | Defined                       |
| Abbott Laboratories               | Common                  | 002824-10-0    | 6,690                        | 120,000                     | SH                  |                       | Sole                          |
| Alliant Energy Corporation        | Common                  | 018802-10-8    | 607                          | 20,000                      | SH                  |                       | Sole                          |
| Alliant Energy Corporation        | Common                  | 018802-10-8    | 978                          | 32,200                      | SH                  |                       | Sole                          |
| ALLTEL Corporation                | Common                  | 020039-10-3    | 155                          | 2,518                       | SH                  |                       | Sole                          |
| American Express Co               | Common                  | 025816-10-9    | 292                          | 8,175                       | SH                  |                       | Defined                       |
| American Strategic Inc<br>Port II | Common                  | 030099-10-5    | 328                          | 25,420                      | SH                  |                       | Sole                          |
| Anheuser-Busch Companies Inc      | Common                  | 035229-10-3    | 181                          | 4,000                       | SH                  |                       | Sole                          |
| Applied Materials Inc             | Common                  | 038222-10-5    | 307                          | 7,650                       | SH                  |                       | Defined                       |
| Automatic Data Processing         | Common                  | 053015-10-3    | 300                          | 5,100                       | SH                  |                       | Defined                       |
| BCE Inc                           | Common                  | 05534B-10-9    | 369                          | 16,200                      | SH                  |                       | Sole                          |
| BRE Properties Inc                | Common                  | 05564E-10-6    | 557                          | 18,000                      | SH                  |                       | Sole                          |
| Bank of America Corporation       | Common                  | 060505-10-4    | 4,092                        | 65,000                      | SH                  |                       | Sole                          |
| Bank One Corporation              | Common                  | 06423A-10-3    | 1,708                        | 43,740                      | SH                  |                       | Sole                          |
| Bell South Corporation            | Common                  | 079860-10-2    | 610                          | 16,000                      | SH                  |                       | Sole                          |
| Bemis Company Inc                 | Common                  | 081437-10-5    | 428                          | 8,700                       | SH                  |                       | Sole                          |
| Boeing Company                    | Common                  | 097023-10-5    | 194                          | 5,000                       | SH                  |                       | Sole                          |
| Boeing Company                    | Common                  | 097023-10-5    | 1,163                        | 30,000                      | SH                  |                       | Sole                          |
| Bristol Myers Squibb              | Common                  | 110122-10-8    | 214                          | 4,200                       | SH                  |                       | Defined                       |
| Burlington Northern Santa Fe      | Common                  | 12189T-10-4    | 461                          | 16,158                      | SH                  |                       | Sole                          |
| Burlington Resources Inc          | Common                  | 122014-10-3    | 262                          | 6,972                       | SH                  |                       | Sole                          |
| CVS Corp Delaware                 | Common                  | 126650-10-0    | 209                          | 7,050                       | SH                  |                       | Defined                       |
| Cincinnati Financial Corp         | Common                  | 172062-10-1    | 11,365                       | 297,909                     | SH                  |                       | Sole                          |
| Citigroup Inc                     | Common                  | 172967-10-1    | 299                          | 5,916                       | SH                  |                       | Defined                       |
| Compaq Computer Corp              | Common                  | 204493-10-0    | 60                           | 6,150                       | SH                  |                       | Defined                       |
| Cummins Inc                       | Common                  | 231021-10-6    | 561                          | 14,545                      | SH                  |                       | Sole                          |
| Cummins Inc                       | Common                  | 231021-10-6    | 193                          | 5,000                       | SH                  |                       | Sole                          |
| Dow Chemical Company              | Common                  | 260543-10-3    | 2,027                        | 60,000                      | SH                  |                       | Sole                          |
| Duke Energy Corporation           | Common                  | 264399-10-6    | 3,141                        | 80,000                      | SH                  |                       | Sole                          |
| EMC Corp MA                       | Common                  | 268648-10-2    | 236                          | 17,550                      | SH                  |                       | Defined                       |
| Eastman Chemical Company          | Common                  | 277432-10-0    | 195                          | 5,000                       | SH                  |                       | Sole                          |
| Eastman Kodak Company             | Common                  | 277461-10-9    | 589                          | 20,000                      | SH                  |                       | Sole                          |
| Electronic Data Sys               | Common                  | 285661-10-4    | 278                          | 4,050                       | SH                  |                       | Defined                       |
| Emerson Electric Co               | Common                  | 291011-10-4    | 360                          | 6,300                       | SH                  |                       | Sole                          |
| Exxon Mobil Corporation           | Common                  | 30231G-10-2    | 1,572                        | 40,000                      | SH                  |                       | Sole                          |
| Exxon Mobil Corp                  | Common                  | 30231G-10-2    | 223                          | 5,675                       | SH                  |                       | Defined                       |
| Fannie Mae                        | Common                  | 313586-10-9    | 266                          | 3,350                       | SH                  |                       | Defined                       |
| Federal Signal Corporation        | Common                  | 313855-10-8    | 1,667                        | 74,864                      | SH                  |                       | Sole                          |
| Ford Motor Company                | Common                  | 345370-86-0    | 314                          | 20,000                      | SH                  |                       | Sole                          |
| Arthur J Gallagher & Co           | Common                  | 363576-10-9    | 356                          | 10,321                      | SH                  |                       | Sole                          |
| General Electric Company          | Common                  | 369604-10-3    | 7,214                        | 180,000                     | SH                  |                       | Sole                          |
| General Elec Co                   | Common                  | 369604-10-3    | 299                          | 7,450                       | SH                  |                       | Defined                       |

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|  |           |             |       |         |    |         |
|--|-----------|-------------|-------|---------|----|---------|
| H J Heinz Company                        | Common    | 423074-10-3 | 1,850 | 45,000  | SH | Sole    |
| Honeywell International Inc              | Common    | 438516-10-6 | 846   | 25,000  | SH | Sole    |
| Intel Corp                               | Common    | 458140-10-0 | 335   | 10,650  | SH | Defined |
| J P Morgan Chase & Co                    | Common    | 46625h-10-0 | 249   | 6,850   | SH | Defined |
| Johnson & Johnson                        | Common    | 478160-10-4 | 349   | 5,900   | SH | Defined |
| Lucent Technologies                      | Common    | 549463-10-7 | 18    | 2,900   | SH | Defined |
| Merck & Co Inc                           | Common    | 589331-10-7 | 235   | 4,000   | SH | Defined |
| Merrill Lynch & Co Inc                   | Common    | 590188-10-8 | 306   | 5,875   | SH | Defined |
| Motorola Inc                             | Common    | 620076-10-9 | 901   | 60,000  | SH | Sole    |
| Newell Rubbermaid Inc                    | Common    | 651229-10-6 | 435   | 15,766  | SH | Sole    |
| Nicor Inc                                | Common    | 654086-10-7 | 833   | 20,000  | SH | Sole    |
| Nortel Networks Corporation              | Common    | 656568-10-2 | 190   | 25,440  | SH | Sole    |
| Ohio Casualty Corporation                | Common    | 677240-10-3 | 161   | 10,000  | SH | Sole    |
| Old Republic<br>International Cor        | Common    | 680223-10-4 | 2,610 | 93,168  | SH | Sole    |
| PPG Industries                           | Common    | 693506-10-7 | 207   | 4,000   | SH | Sole    |
| Penford Corporation                      | Common    | 707051-10-8 | 249   | 20,000  | SH | Sole    |
| Penwest Pharmaceuticals Co.              | Common    | 709754-10-5 | 602   | 30,000  | SH | Sole    |
| PepsiCo Inc                              | Common    | 713448-10-8 | 487   | 10,000  | SH | Sole    |
| Pfizer                                   | Common    | 717081-10-3 | 233   | 5,850   | SH | Defined |
| Pioneer-Standard Electronics             | Common    | 723877-10-6 | 2,936 | 231,187 | SH | Sole    |
| Pioneer-Standard Electronics             | Common    | 723877-10-6 | 614   | 48,384  | SH | Sole    |
| Procter & Gamble Company                 | Common    | 742718-10-9 | 2,216 | 28,000  | SH | Sole    |
| Progress Energy Inc                      | Common    | 743263-10-5 | 861   | 19,131  | SH | Sole    |
| QCR Holdings Inc                         | Common    | 74727A-10-4 | 503   | 45,454  | SH | Sole    |
| Royal Bank of Scotland<br>Group Series C | Preferred | 780097-40-8 | 25    | 1,000   | SH | Sole    |
| SBC Communications Inc                   | Common    | 78387G-10-3 | 3,093 | 78,960  | SH | Sole    |
| SBC Communications Inc                   | Common    | 78387g-10-3 | 178   | 4,550   | SH | Defined |
| SAFECO Corporation                       | Common    | 786429-10-0 | 1,246 | 40,000  | SH | Sole    |
| SAFECO Corporation                       | Common    | 786429-10-0 | 204   | 6,550   | SH | Sole    |
| St Paul Companies Inc                    | Common    | 792860-10-8 | 518   | 11,774  | SH | Sole    |
| St Paul Companies Inc                    | Common    | 792860-10-8 | 440   | 10,000  | SH | Sole    |
| Schering Plough Corp                     | Common    | 806605-10-1 | 236   | 6,600   | SH | Defined |
| Shopko Stores Inc                        | Common    | 824911-10-1 | 190   | 20,000  | SH | Sole    |
| TXU Corporation                          | Common    | 873168-10-8 | 1,415 | 30,000  | SH | Sole    |
| Target Corp                              | Common    | 87612E-10-6 | 238   | 5,800   | SH | Defined |
| Tellabs Inc                              | Common    | 879664-10-0 | 319   | 21,300  | SH | Defined |
| Texas Instruments                        | Common    | 882508-10-4 | 263   | 9,400   | SH | Defined |
| TPG NV                                   | Common    | 892339-10-2 | 86    | 4,034   | SH | Sole    |
| Tricon Global<br>Restaurants Inc         | Common    | 895953-10-7 | 49    | 1,000   | SH | Sole    |
| Tyco International Ltd                   | Common    | 902124-10-6 | 377   | 6,400   | SH | Defined |
| U S Bancorp                              | Common    | 902973-30-4 | 16,40 | 783,632 | SH | Sole    |
| U S Bancorp                              | Common    | 902973-30-4 | 1,272 | 60,784  | SH | Sole    |
| US Bancorp                               | Common    | 902973-30-4 | 240   | 11,450  | SH | Defined |
| Vectren Corporation                      | Common    | 92240G-10-1 | 639   | 26,658  | SH | Sole    |
| Verizon Communications Inc               | Common    | 92343V-10-4 | 759   | 16,000  | SH | Sole    |
| Verizon Communications Inc               | Common    | 92343V-10-4 | 980   | 20,648  | SH | Sole    |
| Wachovia Corporation                     | Common    | 929903-10-2 | 941   | 30,008  | SH | Sole    |
| Wells Fargo & Company                    | Common    | 949746-10-1 | 5,094 | 117,176 | SH | Sole    |
| Western Resources Inc                    | Common    | 959425-10-9 | 172   | 10,000  | SH | Sole    |
| Wintrust Financial<br>Corporation        | Common    | 97650W-10-8 | 4,698 | 153,682 | SH | Sole    |
| Xcel Energy, Inc.                        | Common    | 98389B-10-0 | 555   | 20,000  | SH | Sole    |

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|                |                 |           |               |
|----------------|-----------------|-----------|---------------|
| Report Summary | 93 Data Records | \$110,408 | 0 other manag |
|----------------|-----------------|-----------|---------------|